

**Fill in this information to identify the case:**

Debtor 1 Fox Ortega Enterprises, Inc.

Debtor 2 \_\_\_\_\_  
(Spouse, if filing)

United States Bankruptcy Court for the: Northern District of California

Case number 16--40050 WJL 7

FILED  
2016 JAN 25 PM 12:29  
U.S. BANKRUPTCY COURT  
NORTHERN DIST. OF CA.  
OAKLAND, CA.

**Official Form 410**

**Proof of Claim**

12/15

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

**Part 1: Identify the Claim**

1. Who is the current creditor?	<u>David Morgan</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? <u>David Morgan</u> Name <u>1122 Laurel Lane</u> Number Street <u>San Luis Obispo CA 93401</u> City State ZIP Code Contact phone <u>805-235-4671</u> Contact email <u>esterobear@gmail.com</u>	Where should payments to the creditor be sent? (if different) Name _____ Number Street _____ City State ZIP Code _____ Contact phone _____ Contact email _____
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____		
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor? ☒ No  
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_\_

7. How much is the claim? \$ 516.74. Does this amount include interest or other charges?  
☒ No  
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
Limit disclosing information that is entitled to privacy, such as health care information.  
Wine bought for future delivery

9. Is all or part of the claim secured? ☒ No  
☐ Yes. The claim is secured by a lien on property.

**Nature of property:**  
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
☐ Motor vehicle  
☐ Other. Describe: \_\_\_\_\_

**Basis for perfection:** \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)

**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_

**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %  
☐ Fixed  
☐ Variable

10. Is this claim based on a lease? ☒ No  
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff? ☒ No  
☐ Yes. Identify the property: \_\_\_\_\_

**12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

☒ No

☐ Yes. Check all that apply:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ \_\_\_\_\_

☐ Up to \$2,775\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ \_\_\_\_\_

☐ Wages, salaries, or commissions (up to \$12,475\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ \_\_\_\_\_

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ \_\_\_\_\_

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ \_\_\_\_\_

☐ Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/16 and every 3 years after that for cases begun on or after the date of adjustment.

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 01/18/2016  
MM / DD / YYYY

  
Signature

Print the name of the person who is completing and signing this claim:

Name	David	Francis	Morgan
	First name	Middle name	Last name

Title \_\_\_\_\_

Company \_\_\_\_\_

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 1122 Laurel Lane  
Number Street

<u>San Luis Obispo</u>	<u>CA</u>	<u>93449</u>
City	State	ZIP Code

Contact phone 805-235-4671 Email esterobear@gmail.com

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## ADDRESS BOOK

### MANAGE YOUR SHIPPING ADDRESSES:

David Morgan  
c/o Morris & Garritano  
1122 Laurel Lane  
San Luis Obispo, CA 93401  
805-597-6343

[Edit](#) [Delete](#)

### ADD A NEW ADDRESS:

Asterisks (\*) indicate required fields.

\*First Name

\*Last Name

\*Address

Address (cont.)

\*City

\*State/Province

\*Zip/Post Code

\*Country

\*Phone Number

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### RECENT ORDERS

Order Number (Status)	Amount	Qty	Shipped	Remain	Avail	Date
<a href="#">SO-0000466538</a> (Open)	\$88.49	2	0	2	0	1/8/15
<a href="#">SO-0000466520</a> (Open)	\$89.99	1	0	1	0	1/8/15
<a href="#">SO-0000462869</a> (Open)	\$599.92	4	3	1	0	12/2/14
<a href="#">SO-0000444467</a> (Open)	\$32.99	1	0	1	0	5/7/14
<a href="#">SO-0000441743</a> (Open)	\$125.00	1	0	1	0	4/9/14

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### RECENT SHIPMENTS

Ship Tran ID	Ship Method	Ship Date	Shipped
<a href="#">0000332814-SH</a>	UPS Ground	Mar 31, 2015	6
<a href="#">0000290239-SH</a>	UPS Ground	Dec 7, 2009	4
<a href="#">0000250205-SH</a>	UPS Ground	Jan 17, 2007	34
<a href="#">0000246126-SH</a>	Customer Pickup	Nov 15, 2006	147
<a href="#">0000213460-SH</a>	UPS Ground	Apr 11, 2006	14

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## ORDER DETAILS

Order No.: SO-0000466538

Order Date.: Jan 8, 2015

Status: Open

## PURCHASE DETAILS

Wine	Qty	Shipped	Remain	Ready To Ship	Price/Bottle	Total Price
2011 Gevrey Chambertin Cazetiers 1/2, Jadot, 375 ml	1	0	1	0	\$42.50	\$42.50
2012 Corton Pougets 1/2, Jadot, 375 ml	1	0	1	0	\$45.99	\$45.99

**Subtotal:** \$88.49**Tax:** \$7.96**Total:** \$96.45

## SHIPPING DETAILS

Wine	Ordered	Shipped	Remain
2011 Gevrey Chambertin Cazetiers 1/2, Jadot, 375 ml	1	0	1
2012 Corton Pougets 1/2, Jadot, 375 ml	1	0	1

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## ORDER DETAILS

Order No.: SO-0000441743  
Order Date.: Apr 9, 2014  
Status: Open

### PURCHASE DETAILS

Wine	Qty	Shipped	Remain	Ready To Ship	Price/Bottle	Total Price
2008 d'Yquem 1/2, 375 ml	1	0	1	0	\$125.00	\$125.00

**Subtotal:** \$125.00

**Tax:** \$11.25

**Total:** \$136.25

### SHIPPING DETAILS

Wine	Ordered	Shipped	Remain
2008 d'Yquem 1/2, 375 ml	1	0	1

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## ORDER DETAILS

Order No.: SO-0000444467  
Order Date.: May 7, 2014  
Status: Open

### PURCHASE DETAILS

Wine	Qty	Shipped	Remain	Ready To Ship	Price/Bottle	Total Price
2012 Vieux Telegraphe 1/2, 375 ml	1	0	1	0	\$32.99	\$32.99

**Subtotal:** \$32.99

**Tax:** \$2.97

**Total:** \$35.96

### SHIPPING DETAILS

Wine	Ordered	Shipped	Remain
2012 Vieux Telegraphe 1/2, 375 ml	1	0	1

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## ORDER DETAILS

Order No.: SO-0000462869

Order Date.: Dec 2, 2014

Status: Open

## PURCHASE DETAILS

Wine	Qty	Shipped	Remain	Ready To Ship	Price/Bottle	Total Price
2001 Shafer Hillside, 750 ml	1	1	0	0	\$349.95	\$349.95
2009 Suduiraut 1/2, 375 ml	2	2	0	0	\$49.99	\$99.98
2009 Cornas, Clape, 750 ml	1	0	1	0	\$149.99	\$149.99

**Subtotal:** \$599.92

**Tax:** \$53.99

**Total:** \$653.91

## SHIPPING DETAILS

Wine	Ordered	Shipped	Remain
2001 Shafer Hillside, 750 ml	1	1	0
2009 Suduiraut 1/2, 375 ml	2	2	0
2009 Cornas, Clape, 750 ml	1	0	1

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## ORDER DETAILS

Order No.: SO-0000466520

Order Date.: Jan 8, 2015

Status: Open

## PURCHASE DETAILS

Wine	Qty	Shipped	Remain	Ready To Ship	Price/Bottle	Total Price
2004 Bollinger Grand Annee, 750 ml	1	0	1	0	\$89.99	\$89.99

**Subtotal:** \$89.99**Tax:** \$8.10**Total:** \$98.09

## SHIPPING DETAILS

Wine	Ordered	Shipped	Remain
2004 Bollinger Grand Annee, 750 ml	1	0	1

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