herein below.

| 2. | On January 22, 2016, I notified Paul Pascuzzi of Felderstein, Fitzgerald, |
|--------------------|--|
| Willoughby & | Pascuzzi, counsel for Community Bank of the Bay, and advised him that we |
| intended to asl | k the court to hear the motion for use of cash collateral on Monday January 25, 2016 |
| at 3:30 pm. M | Ir. Pascuzzi indicated that the CBC consented to having the hearing for use of cash |
| collateral for the | he purposes stated in the motion on Monday at 3:30 p.m., if he can appear by |
| telephone. | |

3. Attached hereto as **Exhibit A** is a true and correct copy of the proposed order that the Trustee is asking the Court to sign.

I declare under penalty of perjury under the laws of the State of California and the United States of America that the foregoing is true and correct and that this Declaration was executed in Oakland, California on January 22, 2016.

/s/ Tracy Green
Tracy Green

017558.0052\4180697.1

Fox Ortega Enterprises, Inc. dba Premier Cru, Debtor Case No. 16-40050-WJL-7

EXHIBIT A TO

DECLARATION OF TRACY GREEN

Michael D. Cooper (SBN 42761) Mark S. Bostick (SBN 111241) Elizabeth Berke-Dreyfuss (SBN 114651) 2 Tracy Green (SBN 114876) 3 WENDEL, ROSEN, BLACK & DEAN LLP 1111 Broadway, 24th Floor 4 Oakland, California 94607-4036 Telephone: (510) 834-6600 Fax: (510) 834-1928 Email: mcooper@wendel.com; 6 mbostick@wendel.com; 7 edreyfuss@wendel.com; tgreen@wendel.com 8 [proposed] Attorneys for Michael G. Kasolas, Trustee 10 UNITED STATES BANKRUPTCY COURT 11 NORTHERN DISTRICT OF CALIFORNIA 12 OAKLAND DIVISION 13 14 In re Case No. 16-40050-WJL 15 FOX ORTEGA ENTERPRISES, INC., Chapter 7 dba PREMIER CRU, 16 ORDER AUTHORIZING TRUSTEE TO PAY URGENT AND NECESSARY 17 Debtor. ADMINISTRATIVE CLAIMS TO PROTECT ASSETS OF THE ESTATE 18 AND TO USE CASH COLLATERAL 19 January 25, 2016 Date: Time: 3:30 p.m. 20 1300 Clay Street Place: Courtroom 220 21 Oakland, CA The Hon. William J. Lafferty Judge: 22 23 The Court held a preliminary hearing on the motion of Michael G. Kasolas, trustee 24 ("Trustee"), for authorization to pay urgent and necessary administrative claims to protect assets 25 26 of the Estate on the above date and time. Tracy Green appeared on behalf of the Trustee and such 27 other appearances were made as may have been noted on the record. The Court being satisfied 28 that payment of the urgent and necessary administrative claims are in the best interests of the

017558.0052\4178104.1

1

Estate and creditors until the assets are disposed of, and for good cause appearing,

THE ESTATE AND TO USE CASH COLLATERAL

Filed: 01/22/16 Entered: 01/22/16 16:48:09 Page 3 of

COURT SERVICE LIST

ECF Recipients.

Wendel, Rosen, Black & Dean LLP 1111 Broadway, 24th Floor Oakland, California 94607-4036

017558.0052\4178104.128

ORDER AUTH. TRUSTEE TO PAY URGENT AND NECESSARY ADMIN. CLAIMS TO PROTECT ASSETS OF THE ESTATE AND TO USE CASH COLLATERAL

Doc# 18-5

Filed: 01/22/16

Entered: 01/22/16 16:48:09

Page 4 of