#### Fill in this information to identify the case:

Debtor 1 Buffets, LLC

Debtor 2 (Spouse, if filing)

United States Bankruptcy Court for the: Northern District of Texas, Dallas Division

Case number 21-30723-11

## Official Form 410

## **Proof of Claim**

E-Filed on 05/25/2021 Claim # 137

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

#### Part 1: Identify the Claim

| 1. | Who is the current creditor?  | G&I IX Empire Big Flats LLC         Name of the current creditor (the person or entity to be paid for this claim)         Other names the creditor used with the debtor |                    |                       |   |               |                   |  |
|----|---|---|--------------------|-----------------------|---|---------------|-------------------|--|
| 2. | Has this claim been<br>acquired from<br>someone else?                       | Vo<br>Ves. From whom?   |                    |                       |   |               |                   |  |
| 3. | Where should notices<br>and payments to the                                 | Where should notice   | s to the credito   | r be sent?            | Where should payments to the creditor be sent? (if different) |               |                   |  |
|    | creditor be sent?   | c/o Barclay Damo  | n LLP              |                       | c/o Barclay Dam   | non LLP       |                   |  |
|    | Federal Rule of   | Name  |                    |                       | Name  |               |                   |  |
|    | Bankruptcy Procedure<br>(FRBP) 2002(g)                                      | Attn: Scott L. Fleis  | scher 1270 A       | venue of the Ame      | Attn: Kevin M. N  | lewman Barcla | y Damon Tower, 1  |  |
|    | ( ) == (3)  | Number Street   |                    |                       | Number Street   |               |                   |  |
|    |   | New York  | NY                 | 10020                 | Syracuse  | NY            | 13202             |  |
|    |   | City  | State              | ZIP Code              | City  | State         | ZIP Code          |  |
|    |   | Contact phone (212) 7   | 84-5810            |                       | Contact phone (315) 413-7115                                  |               |                   |  |
|    |   | Contact email Sfleisch  | ner@barclayc       | <u>lamo</u> n.com     | Contact email knew  | man@barclayc  | <u>lamo</u> n.com |  |
|    |   | Uniform claim identifier for electronic payments in chapter 13 (if you use one):  |                    |                       |   |               |                   |  |
| 4. | Does this claim amend<br>one already filed?                                 | <ul><li>☑ No</li><li>☑ Yes. Claim number</li></ul>  | er on court claim  | s registry (if known) |   | Filed on      | / DD / YYYY       |  |
| 5. | Do you know if anyone<br>else has filed a proof<br>of claim for this claim? | <ul><li>☑ No</li><li>☑ Yes. Who made the</li></ul>  | ne earlier filing? |                       |   |               |                   |  |

04/19

| 6. Do you have any number<br>you use to identify the<br>debtor? | No<br>Ves. Last 4 digits of the debtor's account or any number you use to identify the debtor: $4 3 5 1$  |  |  |  |  |  |
|---|---|--|--|--|--|--|
| 7. How much is the claim?                                       | <ul> <li>\$</li></ul>   |  |  |  |  |  |
| 8. What is the basis of the claim?                              | Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.<br>Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).<br>Limit disclosing information that is entitled to privacy, such as health care information.<br>Post-petition rent due and owing see attached claim.  |  |  |  |  |  |
| 9. Is all or part of the claim secured?                         | <ul> <li>No</li> <li>Yes. The claim is secured by a lien on property.</li> <li>Nature of property:         <ul> <li>Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.</li> <li>Motor vehicle</li> <li>Other. Describe:</li> </ul> </li> <li>Basis for perfection:         <ul> <li>Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</li> </ul> </li> <li>Value of property:         <ul> <li>\$</li></ul></li></ul> |  |  |  |  |  |
| 10. Is this claim based on a lease?                             | <ul> <li>□ No</li> <li>✓ Yes. Amount necessary to cure any default as of the date of the petition. \$</li></ul>   |  |  |  |  |  |
| 11. Is this claim subject to a right of setoff?                 | <ul> <li>No</li> <li>Yes. Identify the property:</li></ul>  |  |  |  |  |  |

| 12. Is all or part of the claim  | No No   |                                     |                                      |   |                         |                |                            |           |
|--|---|-------------------------------------|--------------------------------------|---|-------------------------|----------------|----------------------------|-----------|
| entitled to priority under<br>11 U.S.C. § 507(a)?  | 🗹 Yes. Check  | one:                                |                                      |   |                         |                | Amount entitled to priori  | ity       |
| A claim may be partly priority and partly  |   |                                     | igations (includ<br>(A) or (a)(1)(B) | ing alimony and child                           | support) under          |                | \$0.0                      | 00        |
| nonpriority. For example,<br>in some categories, the<br>law limits the amount<br>entitled to priority.                   | Up to \$3<br>persona  | 3,025* of depo<br>II, family, or he | osits toward pur<br>ousehold use. 1  | rchase, lease, or rent<br>I1 U.S.C. § 507(a)(7) | al of property or se    | ervices for    | \$0.0                      | <u>00</u> |
|  | bankrup   |                                     | filed or the deb                     | o to \$13,650*) earned<br>otor's business ends, |                         |                | \$0.0                      | 00        |
|  | Taxes o   | r penalties ow                      | ved to governm                       | ental units. 11 U.S.C                           | . § 507(a)(8).          |                | \$0.0                      | 00        |
|  | Contribu  | utions to an er                     | nployee benefi                       | t plan. 11 U.S.C. § 5                           | )7(a)(5).               |                | \$0.0                      | 00        |
|  | 🗹 Other. S  | Specify subsec                      | ction of 11 U.S.                     | C. § 507(a)( <u>2</u> ) that                    | applies.                |                | \$0.0                      | 01        |
|  | * Amounts a   | are subject to ac                   | ljustment on 4/01                    | /22 and every 3 years a                         | fter that for cases beg | gun on or afte | er the date of adjustment. |           |
|  |   |                                     |                                      |   |                         |                |                            |           |
| Part 3: Sign Below   |   |                                     |                                      |   |                         |                |                            |           |
| The person completing this proof of claim must   | Check the appro   | priate box:                         |                                      |   |                         |                |                            |           |
| sign and date it.  | I am the cre  |                                     |                                      |   |                         |                |                            |           |
| FRBP 9011(b).  | _   |                                     | ey or authorized                     | -   |                         |                |                            |           |
| If you file this claim electronically, FRBP  | <ul> <li>I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.</li> <li>I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.</li> </ul> |                                     |                                      |   |                         |                |                            |           |
| 5005(a)(2) authorizes courts to establish local rules  |   | antor, surety,                      | endorser, or or                      | ner coueptor. Bankru                            | picy Rule 3005.         |                |                            |           |
| specifying what a signature is.  | I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the   |                                     |                                      |   |                         |                |                            |           |
| A person who files a amount of the claim, the creditor gave the debtor credit for any payments received toward the debt. |   |                                     |                                      |   |                         | ebt.           |                            |           |
| fraudulent claim could be<br>fined up to \$500,000,<br>imprisoned for up to 5  |   |                                     |                                      |   | rmation is true         |                |                            |           |
| years, or both.<br>18 U.S.C. §§ 152, 157, and<br>3571.   | I declare under p   | penalty of perj                     | ury that the for                     | egoing is true and co                           | rrect.                  |                |                            |           |
|  | Executed on dat   | e 05/25/20<br>MM / DD               |                                      |   |                         |                |                            |           |
|  | 0 4 1 5   | <b>.</b>                            |                                      |   |                         |                |                            |           |
|  | Scott L. F<br>Signature   | leischer                            |                                      |   |                         |                |                            |           |
|  | Print the name  | of the persor                       | n who is comp                        | leting and signing t                            | his claim:              |                |                            |           |
|  | Name  | Scott L. I                          | Fleischer                            |   |                         |                |                            | _         |
|  |   | First name<br>Counsel               |                                      | Middle name                                     | L                       | _ast name      |                            |           |
|  | Title   |                                     |                                      |   |                         |                |                            | _         |
|  | Company   |                                     |                                      | as the company if the a                         | uthorized agent is a s  | servicer.      |                            |           |
|  | Address   |                                     |                                      |   |                         |                |                            |           |
|  |   | Number                              | Street                               |   |                         |                |                            |           |
|  |   | City                                |                                      |   | State 2                 | ZIP Code       |                            |           |
|  | Contact phone   | -                                   |                                      |   | Email                   |                |                            |           |

Attachment 1 - POC - Big Flats Guarantor Post-petition Unliquidated+.PDF Description -

| Fill in this information to identify the case: |  |                          |  |  |  |
|--|--|--------------------------|--|--|--|
| Debtor 1                                       | Buffets LLC                              |                          |  |  |  |
| United States E                                | Bankruptcy Court for the <b>Northern</b> | District of <b>Texas</b> |  |  |  |
| Case Number                                    | 21-30723                                 |                          |  |  |  |

# Official Form 410 Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

**Filers must leave out or redact** information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

| Par | t 1: Identify the Cla   | lim   |  |  |  |  |  |
|-----|---|---|--|--|--|--|--|
| 1.  | Who is the current creditor   | Name of the current creditor (the person or entity to be paid for this claim):  |  |  |  |  |  |
|     | creator   | G&I IX Empire Big Flats LLC   |  |  |  |  |  |
|     |   | Other names the creditor used with the debtor:  |  |  |  |  |  |
| 2.  | Has this claim been<br>acquired from someone<br>else?                       | No Yes. From Whom?  |  |  |  |  |  |
| 3.  | Where should notices<br>and payments to the                                 | Where should notices to the creditor be sent?   | Where should payments to the creditor be sent? (If different):   |  |  |  |  |
|     | creditor be sent?   | c/o Barclay Damon LLP   | c/o Barclay Damon LLP<br>Attn: Kevin M. Newman<br>Barclay Damon Tower<br>125 East Jefferson Street<br>Syracuse, New York 13202<br>Telephone: (315) 413-7115<br>Email: knewman@barclaydamon.com |  |  |  |  |
|     | Federal Rule of<br>Bankruptcy Procedure<br>(FRBP) 2002(g)                   | Attn: Scott L. Fleischer<br>1270 Avenue of the Americas, Suite 501<br>New York, New York 10020<br>Telephone: (212) 784-5810<br>Email: sfleischer@barclaydamon.com |  |  |  |  |  |
|     |   | Uniform claim identified for electronic payments in Chapter 13 (if you use one):<br>— — — — — — — — — — — — — — — — — — —   |  |  |  |  |  |
| 4.  | Does this claim amend<br>one already filed?                                 | <ul> <li>No</li> <li>Yes. Claim number on court claims registry (if known)</li> <li>Filed on</li> <li>MM /</li> </ul>   |  |  |  |  |  |
| 5.  | Do you know if anyone<br>else has filed a proof of<br>claim for this claim? | <ul> <li>☑ No</li> <li>☑ Yes. Who made the earlier filing?</li> </ul>   |  |  |  |  |  |

| _  |     | - |
|----|-----|---|
| Pa | rt. |   |
| га |     |   |

| 6.               | Do you have any number<br>you use to identify the<br>debtor? | <ul> <li>No</li> <li>Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: <u>3114351</u></li> </ul>   |  |  |  |  |  |
|------------------|--|---|--|--|--|--|--|
| 7.               | How much is the claim?                                       | Unliquidated plus any and all rent<br>and charges that accrue or come<br>due on or after 4/20/2021, plus<br>indemnity obligations and<br>amounts subject to rights of setoff<br>and/or recoupment, plus<br>attorneys' fees  |  |  |  |  |  |
| 8.               | What is the basis of the claim?                              | Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.<br>Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).<br>Limit disclosing information that is entitled to privacy, such as health care information.  |  |  |  |  |  |
|                  |  | Post-petition rent due and owing pursuant to guaranty and under lease of non-residential real property located at Big Flats Consumer Square, Elmira, New York, plus any and all rent and charges that accrue or come due on or after 4/20/2021, plus indemnity obligations and amounts subject to rights of setoff and/or recoupment, plus attorneys' fees. See attached Summary of Lease, Guaranty, and portions of lease. |  |  |  |  |  |
| 9.               | Is all or part of the claim secured?                         | No  |  |  |  |  |  |
|                  | secured?   | Yes. The claim is secured by a lien on property.  |  |  |  |  |  |
|                  |  | Nature of property:   |  |  |  |  |  |
|                  |  | Real Estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof</i><br>of Claim Attachment (Official Form 410A) with this Proof of claim.  |  |  |  |  |  |
|                  |  | Motor Vehicle.  |  |  |  |  |  |
|                  |  | Other. Describe:  |  |  |  |  |  |
|                  |  |   |  |  |  |  |  |
|                  |  | Basis for perfection:<br>Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for<br>example, a mortgage, lien, certificate of title, financing statement, or other document that shows the<br>lien has been filed or recorded.)   |  |  |  |  |  |
|                  |  | Value of property: \$   |  |  |  |  |  |
|                  |  | Amount of the claim that is secured: \$   |  |  |  |  |  |
|                  |  | Amount of the claim that is unsecured: \$ (The sum of the secured and unsecured amounts should match the amount in line 7.)   |  |  |  |  |  |
|                  |  | Amount necessary to cure any default as of the date of the petition: \$   |  |  |  |  |  |
|                  |  | Annual Interest Rate (when case was filed)%   |  |  |  |  |  |
|                  |  | Fixed   |  |  |  |  |  |
|                  |  | Variable  |  |  |  |  |  |
| 10.              | Is this claim based on a lease?                              | No         Yes. Amount necessary to cure any default as of the date of the petition. \$   |  |  |  |  |  |
| 11.              | Is this claim subject to a                                   | No  |  |  |  |  |  |
| right of setoff? |  | Yes. Identify the property:   |  |  |  |  |  |

| 12.  | Is all of part of the claim   |   | No  |  |  |  |  |  |
|--|---|---|---|--|--|--|--|--|
|  | entitled to priority under<br>11 U.S.C. § 507(a)?                           | $\square$   | Yes.  | Check all that apply.  |  |  |  | Amount entitled to priority  |
| A claim may be partly  |   |   | □<br>unde   | Domestic support o<br>r 11 U.S.C. §§ 507(a)  | •  | ng alimony and child   | d support)   | \$   |
|  | priority and partly<br>nonpriority. For example,<br>in some categories, the |   |   |  | to \$3,025* of deposits toward purchase, lease, or rental of property<br>es for personal, family, or household use. 11 U.S.C. § 507(a)(7).<br>ges, salaries, or commissions (up to \$13,650*) earned within 180 days<br>e bankruptcy petition was filed or the debtor's business ends,<br>r is earlier. 11 U.S.C. § 507(a)(4).   |  | \$   |  |
| law limits the amount<br>entitled to priority.   |   |   |   | e the bankruptcy pe  |  |  | \$   |  |
|  |   |   |   | Taxes or penalties of  | owed to governme   | ntal units. 11. U.S.C  | C.§507(a)(8).  | \$   |
|  |   | Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).   |   | \$   |  |  |  |  |
|  |   | * Am  |   | :65(d)(3).   |  |  | is indemnity<br>s subject to rights of<br>it, plus attorneys' fees.            |  |
| Part 3   | :   | Sign Bel  | ow  |  |  |  |  |  |
| The person completing<br>this proof of claim must sign<br>and date it.<br>FRBP 9011(b).<br>If you file this claim<br>electronically, FRBP<br>5005(a)(2) authorizes courts<br>to establish local rules<br>specifying what a signature<br>is.<br>A person who flies a<br>fraudulent claim could be<br>fined up to \$500,000,<br>imprisoned for up to 5<br>years, or both.<br>18 U.S.C. §§ 152, 157, and<br>3571. |   | I and a and | im the of the tand the of the xamine $a$ under $a$ under $a$ under $a$ $b$ $b$ $b$ $b$ $c$ $c$ $b$ $c$ | claim, the creditor g<br>d the information in<br>penalty of perjury t<br>ate: <u>May 25, 202</u> | or, or their authori:<br>ndorser, or other contract<br>pave the debtor created by the foregoing in<br>this <i>Proof of Claim</i><br>that the foregoing in<br>that the foregoing in<br>that the foregoing in<br>the foregoing in the foregoing in the foregoing in<br>the foregoing in the foregoing in the foregoing in the foregoing in<br>the foregoing in the foregoin | zed agent. Bankrup<br>odebtor. Bankrupto<br>of of Claim serves as<br>ditor for any payme<br>a and have a reason<br>s true and correct.<br>C Management | cy Rule 3005.<br>s an acknowledgm<br>ents received towa<br>able believe that t | eent that when calculating the<br>ard the debt.<br>the information is true and<br><b>As managing agent for</b> |
|  |   | Name  |   | Scott  |  | L.   |  | leischer   |
|  |   | Title   |   | First name<br><b>Counsel</b>   |  | Middle name  | L  | ast name   |
|  |   | Company Barclay Damon LLP<br>Identify the corporate servicer as the company if the authorized agent is a servicer.  |   |  |  |  |  | · ·  |
|  |   | Address   |   | Identify the co<br><u>1270</u><br>Number   |  | s the company if the<br>Americas, Suit   |  | t is a servicer.   |
|  |   |   |   | New York   |  | NY   |  | 0020   |
|  |   |   |   | City   |  | State  |  | Code   |
|  |   | Contact   | phone   | <u>(212) 784-5</u>   | 810  | Email  | sfleischer@l   | barclaydamon.com   |

### SUMMARY OF LEASE

Name of Shopping Center: Location of Shopping Center: Landlord: Big Flats Consumer Square Elmira, New York G&I IX Empire Big Flats LLC

Tenant:

OCB Restaurant Company, LLC, as assignee of OCB Realty Co. Old Country Buffet 237

D/B/A: Store No.

Documents: Lease dated April 7, 1995 Guaranty of Buffets, Inc. dated April 4, 1995 Memorandum of Lease dated July 1, 1996 Assignment of Leases dated January 1, 2000 Lease Renewal Letter dated July 15, 2011 Extension and Modification of Lease dated December 22, 2014

Due to their voluminous nature, complete copies of the lease documents referenced above are not attached. Complete copies are available upon request to claimant's attorneys, Barclay Damon LLP, Attn: Scott L. Fleischer, 1270 Avenue of the Americas, Suite 501, New York, New York 10020, email: sfleischer@barclaydamon.com.



The undersigned, Buffets, Inc., a Minnesota corporation ("Guarantor"), in consideration of, and in order to induce the execution and delivery by Ronald Benderson, Randall Benderson and David H. Baldauf as Trustees under Agreement Dated October 14, 1985 Known as the Benderson 85-1 Trust; David Feuerstein and David Goodman, DBA FG-85 Associates ("Landlord"), to OCB Realty Co, a Minnesota corporation ("OCB"), of that certain Lease dated Agreener in 1, 1995, by and between Landlord, as landlord, and OCB, as tenant, a copy of which is attached to this Guaranty (the "Lease"), does hereby unconditionally guarantee (i) the payment, when due, of all amounts ofrent or other payments which may become due and payable by OCB pursuant to the terms and conditions of the Lease, and (ii) the performance of all other monetary obligations of OCB thereunder. Guarantor's obligations under this Guaranty shall extend through the entire term of the Lease and any renewal or extension of the Lease.

Guarantor hereby waives notice of (i) acceptance of this Guaranty, (ii) any action taken or omitted by Landlord in reliance on this Guaranty, and (iii) any default by OCB with respect to any term or condition of the Lease.

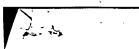
Guarantor agrees that, without its consent, the Lease may be modified, amended, and supplemented in any manner, including, but not limited to, a renewal or extension of the term of the Lease, and agrees that no such amendment, modification, supplement, renewal or extension shall release, affect or impair Guarantor's liability under this Guaranty. However, Guarantor shall be released of its obligations hereunder on and after the date that OCB's obligations under the Lease terminate, including as the result of a permitted assignment under the Lease wherein OCB is released from further performance.

Guarantor agrees that its liability under this Guaranty shall not be affected, reduced or impaired by reason of the failure of Landlord to pursue or enforce against OCB any right or remedy available to Landlord, and Guarantor hereby waives all right to require Landlord to pursue, enforce or resort to any or all such rights or remedies of Landlord.

Dated: April 4, 1995.

BUFFETS, INC.

1500 Bv: Its:



#### LEASE

#### BY AND BETWEEN OCB REALTY CO., AS TENANT,

#### AND

<sup>\*</sup> RONALD BENDERSON, RANDALL BENDERSON AND DAVID H. BALDAUF AS TRUSTEES UNDER AGREEMENT DATED OCTOBER 14, 1985 KNOWN AS THE BENDERSON 85-1 TRUST; DAVID FEUERSTEIN AND -DAVID GOODMAN, DBA FG-85 ASSOCIATES, AS LANDLORD STEPHEN 氏.

#### FOR SPACE IN

٥

#### NORTHWEST CONSUMER SQUARE BIG FLATS, NEW YORK

#### WITNESSETH:

That the Landlord hereby lets to the Tenant and the Tenant hereby hires from the Landlord the following premises:

consisting of approximately 10,000 square feet of leasable area located at Big Flats Consumer Square, Big Flats, New York, ("Premises") as cross-hatched on the site plan attached hereto as <u>Exhibit A</u>. The Premises is part of the shopping center development known as Northwest Consumer Square located at Route 64 at Route 17 in Big Flats, New York consisting of approximately eighty-three thousand eight hundred (83,800) square feet ("Shopping Center"), as outlined in red on the site plan attached hereto as <u>Exhibit A</u> and as legally described in <u>Exhibit B</u> attached hereto. Tenant acknowledges that this number is an approximation and subject to adjustment. In the event Tenant uses or is required by law to use an enclosed garbage area, such area shall be made available and enclosed by Landlord (unless the requirement by law is imposed after the Commencement Date, in which case Tenant shall enclose) but such area shall not be considered a portion of the Premises for rent purposes and rent shall not be payable thereon.

This Lease shall be for a term of fifteen (15) full Lease Years and any Partial Lease Year commencing either (i) one hundred twenty (120) days after the Landlord completes Landlord's Work (as defined in Section 46), approves Tenant's Plans (as defined in Section 58), tenders possession of the Premises to Tenant, provides Tenant with a nondisturbance agreement from any and all ground lessors or mortgagees of the Shopping Center (as provided in Section 5) and Tenant obtains all necessary governmental permits and approvals concerning the construction and operation of the Premises, or (ii) the day Tenant opens the Premises for business, whichever comes first ("Commencement Date"), and ending fifteen (15) Lease Years after the last day of the first Partial Lease Year of the Term ("Expiration Date"). Tenant shall use best efforts to obtain the aforesaid governmental permits and approvals and shall apply for said permits and approvals within ninety (90) days of the date of this Lease. If Tenant is unable to obtain said permits and approvals within 120 days following the date of this Lease, then Landlord may elect to terminate this Lease upon thirty (30) days advance written notice to Tenant, provided that such election shall not be effective if Tenant actually receives all of such permits and approvals within the aforesaid thirty (30) day period. Tenant shall deliver to Landlord copies of said permits and approvals promptly after receipt from governmental authorities. In no event shall the Commencement Date occur until the parking area adjacent to the Premises and access to the Premises is paved. Promptly following the Commencement Date, Landlord and Tenant shall enter into an amendment of this Lease prepared by Landlord setting forth the Commencement Date,

-1-

nybigfla.js2

| ``s * e* | •   |   | •   |
|----------|---|---|---|
|          | IN WITNESS WHEREOF, the by their proper officers thereunto duly | e Parties have hereunto set<br>authorized, as of the day ar | their hands and seal, the corporate parties<br>ad year first above written.   |
|          | Dated: <u>4-7-95</u><br>Dated: <u>4-7-95</u>                    |   | David Educristin<br>Hurth Low   |
|          |   | (r  | Stephen B. Goodman<br>Ronald Benderson, Randall Benderson<br>and David H. Baldauf as Trustees<br>under a Trust Agreement dated<br>October 14, 1985 known as the<br>Benderson 85-1 Trust |
|          | Dated: <u>4-7-95</u><br>Dated: <u>4-7-95</u>                    |   | By:<br>Randall Benderson, Trustee<br>By:<br>David H. Baldauf, Trustee   |
|          | Dated: <u>March 27, 1995</u>                                    |   | OCB REALTY CO.<br>By:   |
|          |   |   |   |
|          |   | -33-  | nybigfla.js2  |
|          |   |   |   |

1. 16 A. STATE OF M SS. COUNTY OF The foregoing instrument was acknowledged before me this \_\_\_\_day of \_\_\_ 1995, by David Feuerstein, \_\_\_ , on behalf of , a tary Public JULIE WILDE-ROBERTS NOTARY PUBLIC, State of New York Registration No. 01W15022817 Usefitide in Eric County My Commission Expires January 18, 19— STATE OF NEW YORK ) ss. COUNTY OF GUG Lay of APRIC The foregoing instrument was acknowledged before me this \_\_\_\_\_ , on behalf of 1995, by Stephen B. Goodman, . a Notary Public JULIE WILDE-ROBERTS NOTARY PUBLIC, State of New York Registration No. 01W15022817 Quelified in Eric County My Commission Expires January 18, 19\_\_\_\_ STATE OF NEA ) ss. COUNTY OF FY OF <u>CALLE</u>, The foregoing instrument was acknowledged before me this <u>That day of <u>Apple</u> by David H. Baldauf, <u>Trustee</u>, on behalf of RB-3 Associates, a partnership # <u>Mulu Apple</u> Weary Public # Benderson 85-1 Trust Q Trust Agreement</u> 1995, by David H. Baldauf, Truster JULIE WILDE-ROBERTS NOTARY PUBLIC, State of New York Registration No. 01 W15022817 Qualified in Erre County My Commission Expires January 18, 19

-34-

nybigfla.js2

1. 1. 1. STATE OF New York SS. COUNTY OF L ٩Ļ ALLIC The foregoing instrument was acknowledged before, me this day of 1995, by Randall Benderson, vice president and partner, or behalf of RB-3 Associates, a partnership. Stert Notary Public \* Benderson 85-1 Trust, a Trust Asreement JULIE WILDE-ROBERTS NOTARY PUBLIC, State of New York Registration No. 01W15022817 Qualified in Erie County Commission Expires January 18, 19. STATE OF MINNESOTA ) ) ss. My COUNTY OF Dakota ) The foregoing instrument was acknowledged before me this <u>27</u><sup>th</sup> day of <u>March</u>, <u>be H. HaHen</u>, the <u>CEO</u> of OCB Realty Co., a Minnesota , 1995, by <u>Roe H. Hatten</u>, the <u>corporation</u>, on behalf of the corporation. V 10 000 auor Notary Public JULIE SAUSER NOTARY PUBLIC - MINNESOTA DAKOTA COUNTY Commission Expires Jan. 31, 2000 -35nybigfla.js2