

**Fill in this information to identify the case:**

Debtor 1 OCB Restaurant Company, LLC

Debtor 2 \_\_\_\_\_  
(Spouse, if filing)

United States Bankruptcy Court for the: Northern District of Texas, Dallas Division

Case number 21-30726-11

E-Filed on 05/25/2021  
Claim # 139

**Official Form 410**  
**Proof of Claim**

04/19

**Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.**

**Filers must leave out or redact** information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

**Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.**

**Part 1:** Identify the Claim

1. **Who is the current creditor?** Downey Dolan HE LLC  
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor \_\_\_\_\_

2. **Has this claim been acquired from someone else?**  No  
 Yes. From whom? \_\_\_\_\_

3. <b>Where should notices and payments to the creditor be sent?</b>  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	<b>Where should notices to the creditor be sent?</b>	<b>Where should payments to the creditor be sent? (if different)</b>
	<p><u>Michael Heslov</u> Name</p> <p><u>1101 Montana Ave. Suite B</u> Number Street</p> <p><u>Santa Monica CA 90403</u> City State ZIP Code</p> <p>Contact phone <u>(310) 993-1999</u></p> <p>Contact email <u>mheslov@soboroff.com</u></p> <p>Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____</p>	<p>_____ Name</p> <p>_____ Number Street</p> <p>_____ City State ZIP Code</p> <p>Contact phone _____</p> <p>Contact email _____</p>

4. **Does this claim amend one already filed?**  No  
 Yes. Claim number on court claims registry (if known) \_\_\_\_\_ Filed on \_\_\_\_\_  
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**  No  
 Yes. Who made the earlier filing? \_\_\_\_\_

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?  No  
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_\_

7. How much is the claim? \$ 154,678.13. Does this amount include interest or other charges?  
 No  
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.  
Lease

9. Is all or part of the claim secured?  No  
 Yes. The claim is secured by a lien on property.  
**Nature of property:**  
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: \_\_\_\_\_  
**Basis for perfection:** \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)  
**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_  
**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %  
 Fixed  
 Variable

10. Is this claim based on a lease?  No  
 Yes. Amount necessary to cure any default as of the date of the petition. \$ 0.00

11. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_

**12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,025\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$13,650\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)(    ) that applies.

**Amount entitled to priority**

\$                      0.00

\$                      0.00

\$                      0.00

\$                      0.00

\$                      0.00

\$                      0.00

\* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

**Part 3: Sign Below**

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 05/25/2021  
MM / DD / YYYY

Michael Heslov

Signature

**Print the name of the person who is completing and signing this claim:**

Name Michael Heslov  
First name Middle name Last name

Title Managing Member

Company Downey Dolan HE LLC  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
Number Street

City State ZIP Code

Contact phone \_\_\_\_\_ Email \_\_\_\_\_

Attachment 1 - Accounts Receivable Balance.pdf

Description -

12:24 PM

11/17/20

Accrual Basis

**DOWNEY DOLAN HE, LLC**

**Register QuickReport**

**All Transactions**

Type	Date	Num	Memo	Account	Paid	Open Balance	Amount	Balance
<b>Hometown Buffet</b>								
Invoice	05/22/2019	1002		Accounts Receivable	Paid		8,931.29	8,931.29
Invoice	06/01/2019	1006		Accounts Receivable	Paid		9,934.74	18,866.03
Payment	06/18/2019			Accounts Receivable	Paid		-9,934.74	8,931.29
Payment	06/30/2019	20192		Accounts Receivable	Paid		-9,934.74	-1,003.45
Invoice	07/01/2019	1011		Accounts Receivable	Paid		9,934.74	8,931.29
Invoice	08/01/2019	1015		Accounts Receivable	Paid		9,934.74	18,866.03
Payment	08/19/2019	21064		Accounts Receivable	Paid		-9,934.74	8,931.29
Invoice	09/01/2019	1019		Accounts Receivable	Paid		9,934.74	18,866.03
Payment	09/17/2019	0002...		Accounts Receivable	Paid		-9,934.74	8,931.29
Invoice	10/01/2019	1022		Accounts Receivable	Paid		9,934.74	18,866.03
Payment	10/15/2019	0002...		Accounts Receivable	Paid		-9,934.74	8,931.29
Invoice	11/01/2019	1027		Accounts Receivable	Paid		9,934.74	18,866.03
Payment	11/05/2019			Accounts Receivable	Paid		-8,931.29	9,934.74
Payment	11/21/2019	22145		Accounts Receivable	Paid		-9,934.74	0.00
Invoice	12/01/2019	1031		Accounts Receivable	Paid		9,934.74	9,934.74
Invoice	12/01/2019	1033		Accounts Receivable	Paid		26,917.49	36,852.23
Payment	12/16/2019	0002...		Accounts Receivable	Paid		-26,917.49	9,934.74
Invoice	01/01/2020	1035		Accounts Receivable	Paid		9,934.74	19,869.48
Payment	01/07/2020	22961		Accounts Receivable	Paid		-9,934.74	9,934.74
Payment	01/21/2020	22855		Accounts Receivable	Paid		-9,934.74	0.00
Invoice	02/01/2020	1040		Accounts Receivable	Paid		9,934.74	9,934.74
Invoice	03/01/2020	1045		Accounts Receivable	Unpaid	9,934.74	9,934.74	19,869.48
Payment	03/10/2020	23671		Accounts Receivable	Paid		-9,934.74	9,934.74
Invoice	03/10/2020	1046		Accounts Receivable	Unpaid	26,917.48	26,917.48	36,852.22
Invoice	04/01/2020	1049		Accounts Receivable	Unpaid	9,934.74	9,934.74	46,786.96
Invoice	05/01/2020	1054		Accounts Receivable	Unpaid	9,934.74	9,934.74	56,721.70
Invoice	06/01/2020	1058		Accounts Receivable	Unpaid	9,934.74	9,934.74	66,656.44
Invoice	07/01/2020	1063		Accounts Receivable	Unpaid	9,934.74	9,934.74	76,591.18
Invoice	08/01/2020	1067		Accounts Receivable	Unpaid	9,934.74	9,934.74	86,525.92
Invoice	08/07/2020	1070		Accounts Receivable	Unpaid	1,432.97	1,432.97	87,958.89
Invoice	09/01/2020	1075		Accounts Receivable	Unpaid	9,934.74	9,934.74	97,893.63
Invoice	10/01/2020	1080		Accounts Receivable	Unpaid	9,934.74	9,934.74	107,828.37
Invoice	10/26/2020	1088		Accounts Receivable	Unpaid	26,980.28	26,980.28	134,808.65
Invoice	11/01/2020	1084		Accounts Receivable	Unpaid	9,934.74	9,934.74	144,743.39
Invoice	12/01/2020	1089		Accounts Receivable	Unpaid	9,934.74	9,934.74	154,678.13
Total Hometown Buffet						154,678.13	154,678.13	154,678.13
<b>TOTAL</b>						<b>154,678.13</b>	<b>154,678.13</b>	<b>154,678.13</b>