Jason S. Brookner Texas Bar No. 24033684 Aaron M. Kaufman Texas Bar No. 24060067 Amber M. Carson Texas Bar No. 24075610

**GRAY REED** 

1601 Elm Street, Suite 4600

Dallas, Texas 75201

Telephone: (214) 954-4135 Facsimile: (214) 953-1332

Email: jbrookner@grayreed.com

akaufman@grayreed.com acarson@grayreed.com

### PROPOSED COUNSEL TO THE **DEBTORS AND DEBTORS IN POSSESSION**

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

	9
In re:	§ Chapter 11
FRESH ACQUISITIONS, LLC, et al., 1	§ Case No. 21-30721 (SGJ)
Debtors.	§ (Jointly Administered)
	<b>§</b>

# NOTICE OF REVISED PROPOSED ORDER (I) AUTHORIZING THE REJECTION OF CERTAIN LEASES, (II) AUTHORIZING THE ABANDONMENT OF CERTAIN PROPERTY, AND (III) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that on May 4, 2021, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the Debtors' Third Expedited Motion for Entry of an Order (I) Authorizing Rejection of Certain Leases, (II) Authorizing the Abandonment of Certain

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe's Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors' principal offices are located at 2338 N. Loop 1604 W., Suite 350, San Antonio TX, 78248, United States.

Property and (III) Granting Related Relief [Docket No. 110] (the "Motion"). A proposed order granting the Motion was attached thereto as Exhibit A (the "Original Proposed Order").

PLEASE TAKE FURTHER NOTICE that attached hereto as <u>Exhibit A</u> is a revised proposed *Order (I) Authorizing the Rejection of Certain Leases, (II) Authorizing the Abandonment of Certain Property, and (III) Granting Related Relief* (the "Revised Proposed Order").

**PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit B** is a redline of the Revised Proposed Order marked against the Original Proposed Order.

Respectfully submitted this 24th day of May, 2021.

#### **GRAY REED**

By: /s/ Jason S. Brookner

Jason S. Brookner

Texas Bar No. 24033684

Aaron M. Kaufman

Texas Bar No. 24060067

Amber M. Carson

Texas Bar No. 24075610

1601 Elm Street, Suite 4600

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## **CERTIFICATE OF SERVICE**

I certify that on May 24, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Jason S. Brookner

Jason S. Brookner