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#### PROPOSED COUNSEL TO THE **DEBTORS AND DEBTORS IN POSSESSION**

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

	8	
In re:	§	Chapter 11
FRESH ACQUISITIONS, LLC, et al.,1	§ §	Case No. 21-30721 (SGJ)
Debtors	<b>§</b> <b>§</b>	(Jointly Administered)
	§	

#### AMENDED WITNESS AND EXHIBIT LIST

The above-captioned debtors and debtors in possession (collectively, the "Debtors") hereby file this Amended Witness and Exhibit List for the hearings scheduled for May 25, 2021, at 9:30 a.m. (Central Time) via Webex.

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe's Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors' principal offices are located at 2338 N. Loop 1604 W., Suite 350, San Antonio TX, 78248, United States.

### **WITNESSES**

The Debtors may call one or more of the following witnesses at the hearing, live or by declaration:

- 1. Mark Shapiro, Chief Restructuring Officer of the Debtors;
- 2. All witnesses called by any other party; and
- 3. Any witnesses necessary for impeachment depending upon the witnesses and evidence presented by other parties.

## **EXHIBITS**

The Debtors designate the following exhibits:

EXHIBIT NUMBER	DESCRIPTION	M A R K E D	O F F E R D	O B J E C	A D M I T	D A T E	DISPOSITION AFTER TRIAL
1.	Schedule of Rejected Leases [Docket No. 97, p. 18]						
2.	Schedule of Rejected Leases [Docket No. 110, p. 19]						
3.	Certificate of Service related to Debtors' Second Motion for Entry of an Order (I) Authorizing Rejection of Certain Leases, (II) Authorizing the Abandonment of Certain Property and (III) Granting Related Relief [Docket No. 106]						
4.	Certificate of Service related to Debtors' Third Expedited Motion for Entry of an Order (I) Authorizing Rejection of Certain Leases, (II) Authorizing the Abandonment of Certain Property and (III) Granting Related Relief [Docket No. 119]						
5.	Board Resolutions [Docket No. 1, pp. 14–22]						
6.	Bidding Procedures [Docket No. 165, pp. 37–53 of 62]						
7.	Sale Notice [Docket No. 165, pp. 54–57 of 62]						
8.	Cure Notice [Docket No. 165, pp. 58–62 of 62]						

EXHIBIT NUMBER	DESCRIPTION	M A R K E D	O F F E R D	O B J E C	A D M I T	D A T E	DISPOSITION AFTER TRIAL
9.	Stalking Horse Asset Purchase Agreement [Docket No. 178, Exhibit A]						
10.	Any exhibits offered by any other party						

The Debtors reserve the right to use and/or present demonstratives for any purpose. The Debtors also reserve the right to use exhibits, demonstratives, and testimony not listed here for impeachment purposes at the hearing.

The Debtors reserve the right to supplement or amend this Witness and Exhibit List any time prior to the hearing.

Respectfully submitted this 24th day of May, 2021.

#### **GRAY REED**

By: /s/ Jason S. Brookner

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# PROPOSED COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION

## **CERTIFICATE OF SERVICE**

I certify that on May 24, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Jason S. Brookner

Jason S. Brookner

# Exhibits 1-9

[As filed at the respective Docket Nos. listed above.]