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## PROPOSED COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

	§	
In re:	§	Chapter 11
FRESH ACQUISITIONS, LLC, et al., <sup>1</sup>	§ §	Case No. 21-30721 (SGJ)
Debtors.	§ 8	(Jointly Administered)

#### NOTICE OF HEARING

PLEASE TAKE NOTICE that hearings on the following matters will take place via Webex on Wednesday, June 23, 2021 at 9:30 A.M. Central Time, before the Honorable Stacey G. C. Jernigan, U.S. Bankruptcy Judge for the Northern District of Texas:

1. Debtors' Application for Entry of an Order Authorizing the Employment of Gray Reed as Counsel to the Debtors and Debtors in Possession, Effective as of the Petition Date [Docket No. 170];

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe's Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors' principal offices are located at 2338 N. Loop 1604 W., Suite 350, San Antonio, TX, 78248, United States.

- 2. Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of B. Riley Advisory Services to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designating Mark Shapiro as Chief Restructuring Officer, Effective as of the Petition Date [Docket No. 171];
- 3. Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals [Docket No. 172]; and
- 4. Debtors' Application for Entry of an Order Authorizing the Employment of Hilco Real Estate, LLC as Real Estate Consultant, Effective as of April 21, 2021 [Docket No. 177].

**PLEASE TAKE FURTHER NOTICE** that any parties who wish to participate in the hearing may do so via Webex by visiting the Webex hearing link on the Court's Hearing Dates and Calendar webpage at the following link: https://us-courts.webex.com/meet/jerniga

**PLEASE TAKE FURTHER NOTICE** that the Court requests that in advance of the hearing all parties familiarize themselves with the Court's Webex Information and Tips: <a href="https://www.txnb.uscourts.gov/content/judge-stacey-g-c-jernigan">https://www.txnb.uscourts.gov/content/judge-stacey-g-c-jernigan</a>

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Respectfully submitted this 28th day of May, 2021.

#### **GRAY REED**

By: /s/ Jason S. Brookner

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#### **CERTIFICATE OF SERVICE**

I certify that on May 28, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Jason S. Brookner

Jason S. Brookner