Carolyn J. Johnsen Texas Bar No. 19844600 William L. Novotny (pro hac vice pending) Arizona Bar, No. 4239 **DICKINSON WRIGHT PLLC** 1850 North Central Avenue, Suite 1400 Phoenix, Arizona 85004

Telephone: (602) 285-5000 (844) 670-6009 Facsimile: cijohnsen@dickinsonwright.com wnovotny@dickinsonwright.com

Proposed Counsel for the Official Committee of Unsecured Creditors

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

In re:

FRESH ACQUISITIONS, LLC, et al.,1 Case No. 21-30721 (SGJ) §

§ § Chapter 11

Debtors. (Jointly Administered)

## NOTICE OF HEARING

PLEASE TAKE NOTICE that hearings on the following matters will take place via Webex on Wednesday, June 23, 2021 at 9:30 a.m. Central Time before the

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<sup>&</sup>lt;sup>1</sup> The Debtors in these Chapter 11 cases ("Debtors") and the last four digits of each Debtor's Taxpayer Identification Number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe's Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors' principal offices are located at: 2338 N. Loop 1604 W., Suite 350, San Antonio TX, 78248, United States.

Honorable Stacey G.C. Jernigan, U.S. Bankruptcy Judge for the Northern District of Texas:

- 1. Application for an Order Authorizing the Retention and Employment of Dickinson Wright PLLC as Counsel for the Official Committee of Unsecured Creditors Effective May 3, 2021 [Docket No. 179].
- 2. Application for an Order Authorizing the Retention and Employment of Caliber Advisors, LLC as Financial Advisor for the Official Committee of Unsecured Creditors Effective May 12, 2021 [Docket No. 184].

**NOTE:** The time of the hearings set forth in the Applications has been changed to the time above.

PLEASE TAKE FURTHER NOTICE that any parties who wish to participate in the hearing may do so via Webex by visiting the Webex hearing link on the Court's Hearing Dates and Calendar webpage at the following link:

https://us-courts.webex.com/meet/jerniga

PLEASE TAKE FURTHER NOTICE that the court requests that in advance of the hearing, all parties familiarize themselves with the Court's Webex Information and Tips at: <a href="https://www.txnb.uscourts.gov/content/judge-stacey-g-c-jernigan">https://www.txnb.uscourts.gov/content/judge-stacey-g-c-jernigan</a>

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Dated: June 1, 2021 Respectfully submitted,

/s/ Carolyn J. Johnsen Carolyn J. Johnsen Texas Bar No. 19844600 William L. Novotny (pro hac vice pending) Arizona Bar. No. 4239 **DICKINSON WRIGHT PLLC** 1850 North Central Avenue Suite 1400 Phoenix, Arizona 85004 Telephone: (602) 285-5000 Facsimile: (844) 670-6009 cjjohnsen@dickinsonwright.com wnovotny@dickinsonwright.com Proposed Counsel for the Official Committee of **Unsecured Creditors** 

## **CERTIFICATE OF SERVICE**

I hereby certify that on June 1, 2021, this Notice was electronically filed and served to the parties that are registered or otherwise entitled to receive electronic notices in this case pursuant to the Electronic Filing Procedures in this District.

/s/ Carolyn J. Johnsen
Carolyn J. Johnsen

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