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*PROPOSED COUNSEL FOR THE
OFFICIAL COMMITTEE OF UNSECURED
CREDITORS*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

FRESH ACQUISITIONS, LLC, <i>et al.</i> , ¹	§	Case No. 21-30721 (SGJ)
	§	Chapter 11
Debtors.	§	(Jointly Administered)

AMENDED WITNESS AND EXHIBIT LIST

The Official Committee of Unsecured Creditors (the “Committee”) hereby files this *Amended Witness and Exhibit List* for hearings scheduled for June 23, 2021, at 9:30 a.m. (Central Time) via Webex.

¹ The Debtors in these Chapter 11 cases and the last four digits of each Debtor's Taxpayer Identification Number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe's Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors' principal offices are located at: 2338 N. Loop 1604 W., Suite 350, San Antonio TX, 78248, United States.

WITNESSES

The Committee may call one or more of the following witnesses at the hearings, live or by declaration:

1. Mark Shapiro, Chief Restructuring Officer of the Debtors;
2. David Gonzales, Financial Advisor for the Committee
3. Brett Barenholtz, attorney for Segura Investors
4. Carolyn J. Johnsen, counsel for the Committee
5. All witnesses called by any other party; and
6. Any witnesses necessary for impeachment depending upon the witnesses

and evidence presented by other parties.

EXHIBITS

The Committee designates the following exhibits (all filed at the listed Docket Nos.):

Exhibit Number	Description	M A R K E D	O F F E R E D	O B J E C T	A D M I T	D A T E	Disposition After Trial
1.	Application to Employ Dickinson Wright as Committee Counsel and all attachments thereto [Docket No. 179]						
2.	Application to Employ Caliber Advisors as Financial Consultant for the Committee and all attachments thereto [Docket No. 184]						
3.	Application to Employ Hilco as Real Estate Consultant and attachments thereto [Docket No. 177]						
4.	Objection to Hilco Application [Docket No. 226]						

5.	Motion for 2004 Production and Examination and attachments thereto [Docket No. 228]						
6.	Summary of Hilco Report on VitaNova letterhead						
7.	Any exhibits offered by any other party						

The Committee reserves the right to use and/or present demonstratives for any purpose. The Committee also reserves the right to use exhibits, demonstratives, and testimony not listed here for impeachment purposes at the hearing.

The Committee reserves the right to supplement or amend this Amended Witness and Exhibit List any time prior to the hearing.

Dated: June 21, 2021

Respectfully submitted,

/s/ Carolyn J. Johnsen
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**Proposed Attorneys for the
Official Committee of
Unsecured Creditors**

CERTIFICATE OF SERVICE

I hereby certify that Notice of this document was electronically filed and served to the parties that are registered or otherwise entitled to receive electronic notices in this case pursuant to the Electronic Filing Procedures in this District on June 21, 2021.

/s/ Carolyn J. Johnsen
Carolyn J. Johnsen

4828-0245-3743 v2 [97257-1]

Amended Witness and Exhibit List