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*Proposed Counsel for the Official Committee
of Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

FRESH ACQUISITIONS, LLC, <i>et al.</i> , ¹	§	Case No. 21-30721 (SGJ)
	§	Chapter 11
Debtors.	§	(Jointly Administered)

NOTICE OF EXHIBITS

Notice is hereby given that the Official Committee of Unsecured Creditors intends to introduce into evidence at the June 23, 2021 hearing the following documents (numbers correspond to the Committee's *Amended Witness and Exhibit List* filed at Docket No. 237):

¹ The Debtors in these Chapter 11 cases ("Debtors") and the last four digits of each Debtor's Taxpayer Identification Number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe's Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors' principal offices are located at: 2338 N. Loop 1604 W., Suite 350, San Antonio TX, 78248, United States.

- Exhibit 1 Application to Employ Dickinson Wright as Committee Counsel
- Exhibit 1A Declaration of Carolyn J. Johnsen
- Exhibit 2 Application to Employ Caliber Advisors as Financial Consultant
- Exhibit 2A Declaration of David Gonzales
- Exhibit 3 Application to Employ Hilco as Real Estate Consultant
- Exhibit 5 Motion for 2004 Production
- Exhibit 5A Documents for Production
- Exhibit 6 Summary of Hilco Report on VitaNova letterhead

The remaining exhibits listed are pleadings previously filed of record.

Dated: June 21, 2021.

Respectfully submitted,

/s/ Carolyn J. Johnsen
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CERTIFICATE OF SERVICE

I hereby certify that Notice of this document was electronically filed and served to the parties that are registered or otherwise entitled to receive electronic notices in this case pursuant to the Electronic Filing Procedures in this District on June 21, 2021.

/s/ Carolyn J. Johnsen
Carolyn J. Johnsen

4815-9272-4719 v1 [97257-1]

Notice of Exhibits