

**Monthly Operating Report  
CASH BASIS**

<b>CASE NAME:</b>	FMP SA Management Group, LLC
<b>CASE NUMBER:</b>	21-30731-SGJ
<b>JUDGE:</b>	Stacey G.C. Jernigan

**UNITED STATES BANKRUPTCY COURT  
NORTHERN & EASTERN DISTRICTS OF TEXAS  
REGION 6**

**MONTHLY OPERATING REPORT**

**MONTH ENDING:** May<sup>[1]</sup> 2021  
MONTH YEAR

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (CASH BASIS-1 THROUGH CASH BASIS-6) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT, AND COMPLETE. DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY) IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

**RESPONSIBLE PARTY:**

<u>/s/ Mark Shapiro</u>	<u>Chief Restructuring Officer</u>
ORIGINAL SIGNATURE OF RESPONSIBLE PARTY	TITLE
<u>Mark Shapiro</u>	<u>6/21/2021</u>
PRINTED NAME OF RESPONSIBLE PARTY	DATE

**PREPARER:**

<u>/s/ Tess Wolff</u>	<u>Financial Advisor</u>
ORIGINAL SIGNATURE OF PREPARER	TITLE
<u>Tess Wolff</u>	<u>6/21/2021</u>
PRINTED NAME OF PREPARER	DATE

**Notes:**

[1] This report also includes the stub period from the filing date through month-end, 4/20/21 through 4/30/21.

**CASE NAME:** FMP SA Management Group, LLC  
**CASE NUMBER:** 21-30731-SGJ

### Notes to the Monthly Operating Report

#### **General:**

On April 20, 2021 (the "Petition Date"), Fresh Acquisitions, LLC filed a voluntary petition with the United States Bankruptcy Court under Chapter 11 of the Bankruptcy Code [Case No.: 21-30721-11], along with the following fourteen (14) affiliated entities (including last 4 digits of taxpayer identification number): Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe's Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998).

Debtor-in-Possession Financial Statements - The accompanying schedules herein are prepared on a cash basis and are unaudited, preliminary, and may not comply with generally accepted accounting principles in the United States of America ("U.S. GAAP") in all material respects.

The Monthly Operating Report is limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the monthly reporting requirements of the Bankruptcy Court and the United States Trustee. The information presented herein has not been subjected to all procedures that would typically be applied to financial information presented in accordance with U.S. GAAP. Upon the application of such procedures, the financial information could be subject to changes, and these changes could be material.

Reservation of Rights: Given the complexity of the Debtors' business, inadvertent errors, omissions or over inclusions may have occurred. Accordingly, the Debtors hereby reserve all of their rights to dispute the validity, status, enforceability, or executory nature of any claim amount, representation or other statement in this Monthly Operating Report and reserve the right to amend or supplement this Monthly Operating Report, if necessary, but shall be under no obligation to do so.

**Monthly Operating Report**  
**CASH BASIS-1**

<b>CASE NAME:</b>	FMP SA Management Group, LLC
<b>CASE NUMBER:</b>	21-30731-SGJ

CASH RECEIPTS AND DISBURSEMENTS	MONTH	MONTH	MONTH	MONTH
	Apr-21	May-21		
1. CASH - BEGINNING OF MONTH	\$ 1,814.48	\$ 1,814.48		
<b>RECEIPTS<sup>(1)</sup></b>				
2. CASH SALES	-	-		
3. ACCOUNTS RECEIVABLE COLLECTIONS	-	-		
4. LOANS AND ADVANCES	-	-		
5. SALE OF ASSETS	-	-		
6. LEASE & RENTAL INCOME	-	-		
7. WAGES	-	-		
8. OTHER (ATTACH LIST)	-	145,731.67		
9. TOTAL RECEIPTS	\$ -	\$ 145,731.67	\$ -	\$ -
<b>DISBURSEMENTS</b>				
10. NET PAYROLL	-	-		
11. PAYROLL TAXES PAID	-	-		
12. SALES,USE & OTHER TAXES PAID	-	-		
13. INVENTORY PURCHASES	-	-		
14. MORTGAGE PAYMENTS	-	-		
15. OTHER SECURED NOTE PAYMENTS	-	-		
16. RENTAL & LEASE PAYMENTS	-	-		
17. UTILITIES	-	-		
18. INSURANCE	-	-		
19. VEHICLE EXPENSES	-	-		
20. TRAVEL	-	-		
21. ENTERTAINMENT	-	-		
22. REPAIRS & MAINTENANCE	-	-		
23. SUPPLIES	-	-		
24. ADVERTISING	-	-		
25. HOUSEHOLD EXPENSES	-	-		
26. CHARITABLE CONTRIBUTIONS	-	-		
27. GIFTS	-	-		
28. OTHER (ATTACH LIST)	-	1,779.90		
29. TOTAL ORDINARY DISBURSEMENTS	\$ -	\$ 1,779.90	\$ -	\$ -
<b>REORGANIZATION EXPENSES</b>				
30. PROFESSIONAL FEES	-	-		
31. U.S. TRUSTEE FEES	-	-		
32. OTHER (ATTACH LIST)	-	-		
33. TOTAL REORGANIZATION EXPENSES	\$ -	\$ -	\$ -	\$ -
34. TOTAL DISBURSEMENTS	\$ -	\$ 1,779.90	\$ -	\$ -
35. NET CASH FLOW	\$ -	\$ 143,951.77	\$ -	\$ -
36. CASH - END OF MONTH	\$ 1,814.48	\$ 145,766.25	\$ -	\$ -

**CASE NAME:** FMP SA Management Group, LLC  
**CASE NUMBER:** 21-30731-SGJ

<b>OTHER RECEIPTS</b>	<b>MONTH</b> Apr-21	<b>MONTH</b> May-21	<b>MONTH</b>	<b>FILING TO</b> <b>DATE</b>
Buffets, LLC - Debtor Transfer <sup>[1]</sup>	-	145,000		145,000
Refund	-	732		732
				-
				-
				-
				-
				-
				-
<b>TOTAL OTHER RECEIPTS</b>	<b>\$ -</b>	<b>\$ 145,732</b>	<b>\$ -</b>	<b>\$ 145,732</b>

<b>OTHER DISBURSEMENTS</b>	<b>MONTH</b> Apr-20	<b>MONTH</b> May-20	<b>MONTH</b>	<b>FILING TO</b> <b>DATE</b>
Arizona Bank & Trust - Service Charge	-	\$ 1,780		1,780
<b>TOTAL OTHER DISBURSEMENTS</b>	<b>-</b>	<b>1,780</b>	<b>-</b>	<b>1,780</b>

**Notes:**

[1] Funds transferred to Debtor account to keep funds below FDIC insured amount as per Cash Management Order paragraph 7.

**Monthly Operating Report**  
CASH BASIS-1A

<b>CASE NAME:</b>	FMP SA Management Group, LLC
<b>CASE NUMBER:</b>	21-30731-SGJ

**CASH DISBURSEMENTS DETAIL** MONTH: May

CASH DISBURSEMENTS				
	DATE	PAYEE	PURPOSE	AMOUNT
<b>TOTAL CASH DISBURSEMENTS</b>				\$ -

BANK ACCOUNT DISBURSEMENTS				
CK#	DATE	PAYEE	PURPOSE	AMOUNT
	05/14/21	Arizona Bank & Trust	Service Charge	\$ 1,292.31
	05/21/21	Bank of America	Service Charge	487.59
<b>TOTAL BANK ACCOUNT DISBURSEMENTS</b>				\$ 1,779.90

<b>TOTAL DISBURSEMENTS FOR THE MONTH</b>	\$ 1,779.90
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**Monthly Operating Report**  
**CASH BASIS-2**

<b>CASE NAME:</b>	FMP SA Management Group, LLC
<b>CASE NUMBER:</b>	21-30731-SGJ

<b>BANK RECONCILIATIONS</b>	<b>Acct #1</b>	<b>Acct #2</b>	<b>Acct #3</b>	
A. BANK:	<b>Arizona Bank &amp; Trust</b>	<b>Bank of America</b>		<b>TOTAL</b>
B. ACCOUNT NUMBER:	3056	5573 <sup>[1]</sup>		
C. PURPOSE (TYPE):	Concentration	Concentration		
1. BALANCE PER BANK STATEMENT	\$ 145,766.25	\$ -		\$ 145,766.25
2. ADD: TOTAL DEPOSITS NOT CREDITED	-	-		\$ -
3. SUBTRACT: OUTSTANDING CHECKS	-	-		\$ -
4. OTHER RECONCILING ITEMS	-	-		\$ -
<b>5. MONTH END BALANCE PER BOOKS</b>	\$ 145,766.25	\$ -		\$ 145,766.25
6. NUMBER OF LAST CHECK WRITTEN				

<b>INVESTMENT ACCOUNTS</b>	<b>DATE OF PURCHASE</b>	<b>TYPE OF INSTRUMENT</b>	<b>PURCHASE PRICE</b>	<b>CURRENT VALUE</b>
7. BANK, ACCOUNT NAME & NUMBER				
8.				
9.				
10.				
11. TOTAL INVESTMENTS			\$ -	\$ -

<b>CASH</b>	
12. CURRENCY ON HAND	\$ -
<b>13. TOTAL CASH - END OF MONTH</b>	\$ 145,766.25

[1] Account closed in May 2021.

**Monthly Operating Report**  
CASH BASIS-3

<b>CASE NAME:</b>	FMP SA Management Group, LLC
<b>CASE NUMBER:</b>	21-30731-SGJ

<b>ASSETS OF THE ESTATE</b>				
<b>SCHEDULE "A" REAL PROPERTY</b>	<b>SCHEDULE AMOUNT</b>	<b>MONTH</b>		
		<b>Apr-21</b>	<b>May-21</b>	<b>MONTH</b>
1.	\$ -			
2.				
3.				
4. OTHER (ATTACH LIST)				
5. TOTAL REAL PROPERTY ASSETS	\$ -	\$ -	\$ -	\$ -
<b>SCHEDULE "B" PERSONAL PROPERTY</b>				
1. CASH ON HAND	\$ -	\$ -	\$ -	
2. CHECKING, SAVINGS, ETC.	1,814	1,814	145,766	
3. SECURITY DEPOSITS	-	-	-	
4. HOUSEHOLD GOODS	-	-	-	
5. BOOKS, PICTURES, ART	-	-	-	
6. WEARING APPAREL	-	-	-	
7. FURS AND JEWELRY	-	-	-	
8. FIREARMS & SPORTS EQUIPMENT	-	-	-	
9. INSURANCE POLICIES	-	-	-	
10. ANNUITIES	-	-	-	
11. EDUCATION	-	-	-	
12. RETIREMENT & PROFIT SHARING	-	-	-	
13. STOCKS	-	-	-	
14. PARTNERSHIPS & JOINT VENTURES	-	-	-	
15. GOVERNMENT & CORPORATE BONDS	-	-	-	
16. ACCOUNTS RECEIVABLE	-	-	-	
17. ALIMONY	-	-	-	
18. OTHER LIQUIDATED DEBTS	-	-	-	
19. EQUITABLE INTERESTS	-	-	-	
20. CONTINGENT INTERESTS	-	-	-	
21. OTHER CLAIMS	-	-	-	
22. PATENTS, TRADEMARKS & COPYRIGHTS	-	-	-	
23. LICENSES & FRANCHISES	-	-	-	
24. CUSTOMER LISTS	-	-	-	
25. AUTOS, TRUCKS & OTHER VEHICLES	-	-	-	
26. BOATS & MOTORS	-	-	-	
27. AIRCRAFT	-	-	-	
28. OFFICE EQUIPMENT	-	-	-	
29. MACHINERY, FIXTURES & EQUIPMENT	-	-	-	
30. INVENTORY	-	-	-	
31. ANIMALS	-	-	-	
32. CROPS	-	-	-	
33. FARMING EQUIPMENT	-	-	-	
34. FARM SUPPLIES	-	-	-	
35. OTHER	-	-	-	
36. TOTAL PERSONAL PROPERTY ASSETS	\$ 1,814	\$ 1,814	\$ 145,766.25	\$ -
37. TOTAL ASSETS	\$ 1,814	\$ 1,814	\$ 145,766.25	\$ -

**Monthly Operating Report**  
CASH BASIS-4

<b>CASE NAME:</b>	FMP SA Management Group, LLC
<b>CASE NUMBER:</b>	21-30731-SGJ

MONTH: May

LIABILITIES OF THE ESTATE		
PREPETITION LIABILITIES	SCHEDULE AMOUNT	PAYMENTS
1. SECURED	\$ 13,966,152	\$ -
2. PRIORITY	\$ -	\$ -
3. UNSECURED	\$ 1,685,217	\$ -
4. OTHER	\$ -	\$ -
5. TOTAL PREPETITION LIABILITIES	\$ 15,651,369	\$ -

POSTPETITION LIABILITIES	DATE INCURRED	AMOUNT OWED	DUE DATE	AMOUNT PAST DUE
1. FEDERAL INCOME TAXES				
2. FICA/MEDICARE				
3. STATE TAXES				
4. REAL ESTATE TAXES		\$ -		\$ -
5. OTHER TAXES (ATTACH LIST)				
6. TOTAL TAXES		\$ -		\$ -
OTHER POSTPETITION LIABILITIES INCLUDING TRADE CREDITORS (LIST NAMES OF CREDITORS)				
7. VitaNova Brands <sup>[2]</sup>	04/16/21	\$ 1,500,000.00	08/20/21	\$ -
8.				
9.				
10.				
11.				
12.				
13.				
14.				
15.				
16.				
17.				
18.				
19.				
20.				
21.				
22.				
23.				
24.				
25.				
26.				
27.				
28.				
29. (IF ADDITIONAL ATTACH LIST)				
30. TOTAL OF LINES 7 - 29		\$ 1,500,000.00		\$ -
31. TOTAL POSTPETITION LIABILITIES		\$ 1,500,000.00		\$ -

[1] Buffets, LLC and its direct subsidiaries have not kept accounts payable for themselves, therefore payables of Buffets, LLC subsidiaries including Hometown Buffets, Inc, OCB Restaurant Company, LLC, OCB Purchasing, Co., Ryan's Restaurant Group, LLC and Fire Mountain Restaurants, LLC are included in Buffets, LLC.

[2] DIP Facility.



**Monthly Operating Report**  
**CASH BASIS-4A**

<b>CASE NAME:</b>	FMP SA Management Group, LLC
<b>CASE NUMBER:</b>	21-30731-SGJ

MONTH: May

ACCOUNTS RECEIVABLE AGING	SCHEDULE	MONTH	MONTH	MONTH
	AMOUNT	Apr-21	May-21	
1. 0 - 30	\$ -	\$ -		
2. 31 - 60	-	-		
3. 61 - 90	-	-		
4. 91 +	-	-		
5. TOTAL ACCOUNTS RECEIVABLE	-	-	-	-
6. AMOUNT CONSIDERED UNCOLLECTIBLE	-	-		
7. ACCOUNTS RECEIVABLE (NET)	\$ -	\$ -	-	-

AGING OF POSTPETITION TAXES AND PAYABLES	0 - 30	31-60	90+	Total
	DAYS	DAYS	DAYS	
TAXES PAYABLE				
1. FEDERAL	\$ -	\$ -	\$ -	\$ -
2. STATE	-	-	-	-
3. LOCAL	-	-	-	-
4. OTHER (ATTACH LIST)	-	-	-	-
5. TOTAL TAXES PAYABLE	\$ -	\$ -	\$ -	\$ -
6. OTHER POST-PETITION LIABILITIES <sup>[1]</sup>	\$ 1,500,000	\$ -	\$ -	\$ 1,500,000

STATUS OF POSTPETITION TAXES	BEGINNING	AMOUNT	AMOUNT	ENDING
	TAX	WITHHELD	PAID	TAX
	LIABILITY	OR ACCRUED		LIABILITY
FEDERAL				
1. WITHHOLDING	\$ -	\$ -	\$ -	\$ -
2. FICA-EMPLOYEE	-	-	-	-
3. FICA-EMPLOYER	-	-	-	-
4. UNEMPLOYMENT	-	-	-	-
5. INCOME	-	-	-	-
6. OTHER (ATTACH LIST)	-	-	-	-
7. TOTAL FEDERAL TAXES	\$ -	\$ -	\$ -	\$ -
STATE AND LOCAL				
8. WITHHOLDING	-	-	-	-
9. SALES	-	-	-	-
10. EXCISE	-	-	-	-
11. UNEMPLOYMENT	-	-	-	-
12. REAL PROPERTY	-	-	-	-
13. PERSONAL PROPERTY	-	-	-	-
14. OTHER (ATTACH LIST)	-	-	-	-
15. TOTAL STATE & LOCAL	\$ -	\$ -	\$ -	\$ -
16. TOTAL TAXES	\$ -	\$ -	\$ -	\$ -

Notes:

[1] Balance consists of \$1.5 million DIP facility.

**Monthly Operating Report  
CASH BASIS-5**

<b>CASE NAME:</b>	FMP SA Management Group, LLC
<b>CASE NUMBER:</b>	21-30731-SGJ

MONTH: May

**PAYMENTS TO INSIDERS AND PROFESSIONALS**

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TTL PD TO DATE
1.		\$ -	\$ -
2.		-	-
3.		-	-
4.		-	-
5.		-	-
6.		-	-
7.		-	-
<b>TOTAL PAYMENTS TO INSIDERS</b>		\$ -	\$ -

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TTL PAID TO DATE	TOTAL INCURRED & UNPAID
1.		\$ -	\$ -	\$ -	\$ -
2.		\$ -	\$ -	\$ -	\$ -
3.		\$ -	\$ -	\$ -	\$ -
4.		\$ -	\$ -	\$ -	\$ -
5.		\$ -	\$ -	\$ -	\$ -
6.		\$ -	\$ -	\$ -	\$ -
7.		\$ -	\$ -	\$ -	\$ -
<b>TOTAL PAYMENTS TO PROFESSIONALS</b>		\$ -	\$ -	\$ -	\$ -

**POSTPETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENTS DUE	AMOUNTS PAID DURING MONTH	TOTAL UNPAID POST-PETITION
1. VitaNova Brands	\$ -	\$ -	\$ -
2.			
3.			
4.			
5.			
<b>6. TOTAL</b>	\$ -	\$ -	\$ -

**Notes:**

**Monthly Operating Report  
CASH BASIS-6**

**2021**

<b>CASE NAME:</b>	FMP SA Management Group, LLC
<b>CASE NUMBER:</b>	21-30731-SGJ

MONTH: May

**QUESTIONNAIRE**

	YES	NO
1. HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD?		✓
2. HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT?		✓
3. ARE ANY POSTPETITION RECEIVABLES (ACCOUNTS, NOTES OR LOANS) DUE FROM RELATED PARTIES?		✓
4. HAVE ANY PAYMENTS BEEN MADE ON PREPETITION LIABILITIES THIS REPORTING PERIOD?		✓
5. HAVE ANY POSTPETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY?	✓	
6. ARE ANY POSTPETITION PAYROLL TAXES PAST DUE?		✓
7. ARE ANY POSTPETITION STATE OR FEDERAL INCOME TAXES PAST DUE?		✓
8. ARE ANY POSTPETITION REAL ESTATE TAXES PAST DUE?		✓
9. ARE ANY OTHER POSTPETITION TAXES PAST DUE?		✓
10. ARE ANY AMOUNTS OWED TO POSTPETITION CREDITORS DELINQUENT?		✓
11. HAVE ANY PREPETITION TAXES BEEN PAID DURING THE REPORTING PERIOD?		✓
12. ARE ANY WAGE PAYMENTS PAST DUE?		✓

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES"; PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY.

2. Pursuant to Court's Final Order (I) Authorizing Debtors to continue to operate their cash management system and perform intercompany transactions and (II) Granting relief the Debtors continue to utilize their prepetition bank accounts.
5. DIP Financing from VitaNova Brands dated April 16, 2021 [doc. 16].

**INSURANCE**

	YES	NO
1. ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT?	✓	
2. ARE ALL PREMIUM PAYMENTS PAID CURRENT?	✓	
3. PLEASE ITEMIZE POLICIES BELOW		

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO" OR IF ANY POLICIES HAVE BEEN CANCELED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

**INSTALLMENT PAYMENTS**

TYPE OF POLICY	CARRIER	PERIOD COVERED	PAYMENT AMOUNT & FREQUENCY
<b>SEE ATTACHED SCHEDULE OF INSURANCE</b>			

**FMP SA Management Group, LLC**  
**21-30731-SGJ**  
**Schedule of Insurance - As of May 31, 2021**

Policy Type	Name of Carrier	Policy Number	Payment Schedule	Annual Premium	Coverage Period Start	Coverage Period End
Business Auto	Liberty Mutual	CPP137279A	\$1,875 each payment (10 installments)	\$ 18,745.00	4/1/2020	6/1/2021
Commercial Property	Liberty Mutual	YU2-L9L-459056-020	\$18,491 each payment (10 installments)	\$ 184,908.00	4/1/2020	4/1/2021
Workers Compensation	Liberty Mutual	WC7-691-459056-010	\$21,098 each payment (10 installments)	\$ 206,983.00	4/1/2020	6/1/2021
General Liability	Liberty Mutual	TB2-691-459056-060	\$16,196 each payment (10 installments)	\$ 161,961.00	4/1/2020	6/1/2021
Liquor Liability	Liberty Mutual	TO2-691-459056-070	\$150 each payment (10 installment)	\$ 1,500.00	4/1/2020	6/1/2021
Umbrella	Liberty Mutual	TH7-691-459056-220	\$5.500 each payment (10 installment)	\$ 55,000.00	4/1/2020	6/1/2021
D & O	RT Speciality/ E-Risk/ Scottsdale	EK13350908	\$1,326.54 each payment (7 installment)	\$ 12,908.00	10/16/2020	8/1/2021
D & O	Berkley Professional Liability	BPRO8067872		\$ 124,998.00	4/20/2021	4/20/2022
Crime	Hartford Casualty	41BDDIJ7838		\$ 308.00	10/11/2020	8/11/2023
<p>Note: Annual Premium for Berkley D&amp;O policy covers all debtor entities. Annual Premium of other polices covers Fresh Acquisitions, LLC, Alamo Fresh payroll, LLC, FMP-Fresh Payroll, LLC, Food Management Partners, Inc. FMP SA Management Group, LLC and other non-debtor entities.</p>						



1301 Central Avenue | Dubuque, IA 52001

**Statement Ending 04/21/2021**

**ADDRESS SERVICE REQUESTED**

FMP SA MANAGEMENT GROUP LLC  
 2338 N LOOP 1604 W STE 350  
 SAN ANTONIO TX 78248-4544

**Managing Your Accounts**

	Arizona Bank & Trust
	Customer Care Center: 877-280-1857
	Mailing: 2036 E. Camelback Road Phoenix, AZ 85016
	Website: www.ArizBank.com

**Summary of Accounts**

Account Type	Account Number	Ending Balance
NON INTEREST COMMERCIAL CKING	XXXXXXX3056	\$2,058.56

**NON INTEREST COMMERCIAL CKING-XXXXXX3056**

**Account Summary**

Date	Description	Amount
03/25/2021	<b>Beginning Balance</b>	<b>\$3,296.05</b>
	0 Credit(s) This Period	\$0.00
	1 Debit(s) This Period	\$1,237.49
04/21/2021	<b>Ending Balance</b>	<b>\$2,058.56</b>
	Service Charges	\$1,237.49

**Other Debits**

Date	Description	Amount
04/15/2021	SERV CHG DEBIT	\$1,237.49
		1 item(s) totaling \$1,237.49

**Daily Balances**

Date	Amount	Date	Amount
03/24/2021	\$3,296.05	04/15/2021	\$2,058.56



1301 Central Avenue | Dubuque, IA 52001

**Statement Ending 06/16/2021**

**ADDRESS SERVICE REQUESTED**

FMP SA MANAGEMENT GROUP LLC  
 DEBTOR IN POSSESSION  
 2338 N LOOP 1604 W STE 350  
 SAN ANTONIO TX 78248-4544

**Managing Your Accounts**

	Arizona Bank & Trust
	Customer Care Center: 877-280-1857
	Mailing: 2036 E. Camelback Road Phoenix, AZ 85016
	Website: www.ArizBank.com

**Summary of Accounts**

Account Type	Account Number	Ending Balance
NON INTEREST COMMERCIAL CKING	XXXXXXX3056	\$144,537.82

**NON INTEREST COMMERCIAL CKING-XXXXXX3056**

**Account Summary**

Date	Description	Amount
05/20/2021	<b>Beginning Balance</b>	<b>\$145,766.25</b>
	0 Credit(s) This Period	\$0.00
	1 Debit(s) This Period	\$1,228.43
06/16/2021	<b>Ending Balance</b>	<b>\$144,537.82</b>
	Service Charges	\$1,228.43

**Other Debits**

Date	Description	Amount
06/15/2021	SERV CHG DEBIT	\$1,228.43
		1 item(s) totaling \$1,228.43

**Daily Balances**

Date	Amount	Date	Amount
05/19/2021	\$145,766.25	06/15/2021	\$144,537.82

**FOR A CHANGE OF NAME OR ADDRESS PLEASE COMPLETE THE FORM BELOW**

NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

SOCIAL SECURITY \_\_\_\_\_

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

**HOW TO BALANCE YOUR ACCOUNT**

1. Subtract from your check register any service, miscellaneous, or automatic charge(s) posted on this statement, and add to your register any interest posted on this statement.
2. Mark (✓) your register after each check listed on front of statement.
3. Check off deposits shown on the statement against those shown in your check register.
4. Complete the form at right.
5. The final "balance" in the form to the right should agree with your check register balance. If it does not, read "HINTS FOR FINDING DIFFERENCES" below.

**HINTS FOR FINDING DIFFERENCES**

- Recheck all additions and subtractions or corrections.
- Verify the carryover balance from page to page in your check register.
- Make sure you have subtracted the service or miscellaneous charge(s) from your check register balance, and added the current interest.

**This section applies exclusively to electronic fund transfers governed by Regulation E**

In case of errors or questions about electronic transfers, telephone us or write to us at the address printed on this statement as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

<b>NEW BALANCE</b>		\$
TRANSFER AMOUNT FROM OTHER SIDE		
<b>ADD</b>		
DEPOSITS MADE SINCE ENDING DATE ON A STATEMENT		
<b>SUBTOTAL</b>		
CHECKS NOT LISTED ON THIS OR PRIOR STATEMENTS		
<b>NUMBER</b>	<b>AMOUNT</b>	
<b>TOTAL CHECKS NOT LISTED</b>		----->
SUBTRACT TOTAL CHECKS NO LISTED FROM SUBTOTAL ABOVE		<b>BALANCE</b>

THIS SHOULD AGREE WITH YOUR CHECK REGISTER BALANCE

**Balance subject to interest rate.**  
 Average daily balance method (including current transactions): We figure the interest charge on your account by applying the periodic rate to the "average daily balance" of your account. To get the "average daily balance" we take the beginning balance of your account each day, add any new (purchases/ advances/fees), and subtract (any unpaid interest or other finance charges and) any payments or credits. This gives us the daily balance. Then, we add up all the daily balances for the billing cycle and divide the total by the number of days in the billing cycle. This gives us the "average daily balance".

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  - Dollar amount: The dollar amount of the suspected error.
  - Description of the Problem: If you think there is an error on your bill, describe what you believe is wrong and why you believe it is a mistake.

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- may have to pay the amount in question.
- While we investigate whether or not there has been an error, the following are true:
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  - While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
  - We can apply any unpaid amount against your credit limit.

**FOR A CHANGE OF NAME OR ADDRESS PLEASE COMPLETE THE FORM BELOW**

NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

SOCIAL SECURITY \_\_\_\_\_

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

**HOW TO BALANCE YOUR ACCOUNT**

1. Subtract from your check register any service, miscellaneous, or automatic charge(s) posted on this statement, and add to your register any interest posted on this statement.
2. Mark (✓) your register after each check listed on front of statement.
3. Check off deposits shown on the statement against those shown in your check register.
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<b>NEW BALANCE</b>		\$
TRANSFER AMOUNT FROM OTHER SIDE		
<b>ADD</b>		
DEPOSITS MADE SINCE ENDING DATE ON A STATEMENT		
<b>SUBTOTAL</b>		
CHECKS NOT LISTED ON THIS OR PRIOR STATEMENTS		
NUMBER	AMOUNT	
TOTAL CHECKS NOT LISTED		----->
SUBTRACT TOTAL CHECKS NO LISTED FROM SUBTOTAL ABOVE		<b>BALANCE</b>

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- We can apply any unpaid amount against your credit limit.





1301 Central Avenue | Dubuque, IA 52001

**Statement Ending 05/19/2021**

**ADDRESS SERVICE REQUESTED**

FMP SA MANAGEMENT GROUP LLC  
 2338 N LOOP 1604 W STE 350  
 SAN ANTONIO TX 78248-4544

**Managing Your Accounts**

	Arizona Bank & Trust
	Customer Care Center: 877-280-1857
	Mailing: 2036 E. Camelback Road Phoenix, AZ 85016
	Website: www.ArizBank.com

**Summary of Accounts**

Account Type	Account Number	Ending Balance
NON INTEREST COMMERCIAL CKING	XXXXXXX3056	\$145,766.25

**NON INTEREST COMMERCIAL CKING-XXXXXX3056**

**Account Summary**

Date	Description	Amount
04/22/2021	<b>Beginning Balance</b>	<b>\$2,058.56</b>
	1 Credit(s) This Period	\$145,000.00
	1 Debit(s) This Period	\$1,292.31
05/19/2021	<b>Ending Balance</b>	<b>\$145,766.25</b>
	Service Charges	\$1,292.31

**Other Credits**

Date	Description	Amount
05/12/2021	IB TFR FR ██████████2555 DIP LOAN TEMP TRANSFER FO R FDIC MAX TH #	\$145,000.00

1 item(s) totaling \$145,000.00

**Other Debits**

Date	Description	Amount
05/14/2021	SERV CHG DEBIT	\$1,292.31

1 item(s) totaling \$1,292.31

**Daily Balances**

Date	Amount	Date	Amount	Date	Amount
04/21/2021	\$2,058.56	05/12/2021	\$147,058.56	05/14/2021	\$145,766.25

**FOR A CHANGE OF NAME OR ADDRESS PLEASE COMPLETE THE FORM BELOW**

NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

SOCIAL SECURITY \_\_\_\_\_

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

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<b>NEW BALANCE</b>		\$
TRANSFER AMOUNT FROM OTHER SIDE		
<b>ADD</b>		
DEPOSITS MADE SINCE ENDING DATE ON A STATEMENT		
<b>SUBTOTAL</b>		
CHECKS NOT LISTED ON THIS OR PRIOR STATEMENTS		
<b>NUMBER</b>	<b>AMOUNT</b>	
<b>TOTAL CHECKS NOT LISTED</b>	<b>-----&gt;</b>	
SUBTRACT TOTAL CHECKS NO LISTED FROM SUBTOTAL ABOVE	<b>BALANCE</b>	

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- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

You must contact us within 60 days after the error appeared on your statement.

You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you



P.O. Box 15284  
Wilmington, DE 19850

**Customer service information**

☎ Customer service: 1.888.400.9009

🌐 bankofamerica.com

✉ Bank of America, N.A.  
P.O. Box 831547  
Dallas, TX 75283-1547

FMP SA MANAGEMENT GROUP LLC  
2338 N LOOP 1604 W STE 350  
SAN ANTONIO, TX 78248-4544

## Your Full Analysis Business Checking - Small Business

for April 1, 2021 to April 30, 2021

Account number: [REDACTED] 5573

**FMP SA MANAGEMENT GROUP LLC**

### Account summary

Beginning balance on April 1, 2021	\$971.18
Deposits and other credits	0.00
Withdrawals and other debits	-846.18
Checks	-0.00
Service fees	-369.08
<b>Ending balance on April 30, 2021</b>	<b>-\$244.08</b>

# of deposits/credits: 0

# of withdrawals/debits: 4

# of days in cycle: 30

Average ledger balance: \$256.14

## IMPORTANT INFORMATION: BANK DEPOSIT ACCOUNTS

**How to Contact Us** - You may call us at the telephone number listed on the front of this statement.

**Updating your contact information** - We encourage you to keep your contact information up-to-date. This includes address, email and phone number. If your information has changed, the easiest way to update it is by visiting the Help & Support tab of Online Banking.

**Deposit agreement** - When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule which contain the current version of the terms and conditions of your account relationship may be obtained at our financial centers.

**Electronic transfers: In case of errors or questions about your electronic transfers** - If you think your statement or receipt is wrong or you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number.
- Describe the error or transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (10 calendar days if you are a Massachusetts customer) (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will provisionally credit your account for the amount you think is in error, so that you will have use of the money during the time it will take to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.

**Reporting other problems** - You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or an unauthorized transaction within the time period specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you and you agree to not make a claim against us, for the problems or unauthorized transactions.

**Direct deposits** - If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us to find out if the deposit was made as scheduled. You may also review your activity online or visit a financial center for information.

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Bank of America, N.A. Member FDIC and  Equal Housing Lender



**Your checking account**

FMP SA MANAGEMENT GROUP LLC | Account # [REDACTED] 5573 | April 1, 2021 to April 30, 2021

**Withdrawals and other debits**

Date	Transaction description	Customer reference	Bank reference	Amount
04/12/21	ATT DES:Payment ID:XXXXXXXXXEPAYG INDN:fmbsa CO ID:9864031004 PPD		902599016462524	-64.51
04/13/21	Legal Order, LTS P041321000059		928104130001045	-781.67
<b>Total withdrawals and other debits</b>				<b>-\$846.18</b>

**Service fees**

Date	Transaction description	Amount
04/13/21	Legal Order Fee,LTS P041321000059	-125.00
04/15/21	03/21 ACCT ANALYSIS FEE	-244.08
<b>Total service fees</b>		<b>-\$369.08</b>

*Note your Ending Balance already reflects the subtraction of Service Fees.*

**Daily ledger balances**

Date	Balance (\$)	Date	Balance(\$)	Date	Balance (\$)
04/01	971.18	04/13	0.00	04/15	-244.08
04/12	906.67				

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