

Monthly Operating Report
CASH BASIS

CASE NAME:	Alamo Buffets Payroll, LLC
CASE NUMBER:	21-30734-SGJ
JUDGE:	Stacey G.C. Jernigan

UNITED STATES BANKRUPTCY COURT
NORTHERN & EASTERN DISTRICTS OF TEXAS
REGION 6

MONTHLY OPERATING REPORT

MONTH ENDING: May^[1] 2021
MONTH YEAR

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (CASH BASIS-1 THROUGH CASH BASIS-6) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT, AND COMPLETE. DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY) IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

RESPONSIBLE PARTY:

<u>/s/ Mark Shapiro</u>	<u>Chief Restructuring Officer</u>
ORIGINAL SIGNATURE OF RESPONSIBLE PARTY	TITLE
<u>Mark Shapiro</u>	<u>6/21/2021</u>
PRINTED NAME OF RESPONSIBLE PARTY	DATE

PREPARER:

<u>/s/ Tess Wolff</u>	<u>Financial Advisor</u>
ORIGINAL SIGNATURE OF PREPARER	TITLE
<u>Tess Wolff</u>	<u>6/21/2021</u>
PRINTED NAME OF PREPARER	DATE

Notes:

[1] This report also includes the stub period from the filing date through month-end, 4/20/21 through 4/30/21.

CASE NAME: Alamo Buffets Payroll, LLC
CASE NUMBER: 21-30734-SGJ

Notes to the Monthly Operating Report

General:

On April 20, 2021 (the "Petition Date"), Fresh Acquisitions, LLC filed a voluntary petition with the United States Bankruptcy Court under Chapter 11 of the Bankruptcy Code [Case No.: 21-30721-11], along with the following fourteen (14) affiliated entities (including last 4 digits of taxpayer identification number): Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe's Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain

Debtor-in-Possession Financial Statements - The accompanying schedules herein are prepared on a cash basis and are unaudited, preliminary, and may not comply with generally accepted accounting principles in the United States of America ("U.S. GAAP") in all material respects.

The Monthly Operating Report is limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the monthly reporting requirements of the Bankruptcy Court and the United States Trustee. The information presented herein has not been subjected to all procedures that would typically be applied to financial information presented in accordance with U.S. GAAP. Upon the application of such procedures, the financial information could be subject to changes, and these changes could be material.

Reservation of Rights: Given the complexity of the Debtors' business, inadvertent errors, omissions or over inclusions may have occurred. Accordingly, the Debtors hereby reserve all of their rights to dispute the validity, status, enforceability, or executory nature of any claim amount, representation or other statement in this Monthly Operating Report and reserve the right to amend or supplement this Monthly Operating Report, if necessary, but shall be under no obligation to do so.

Monthly Operating Report
CASH BASIS-1

CASE NAME:	Alamo Buffets Payroll, LLC
CASE NUMBER:	21-30734-SGJ

CASH RECEIPTS AND DISBURSEMENTS	MONTH	MONTH	MONTH	MONTH
	Apr-21	May-21		
1. CASH - BEGINNING OF MONTH	\$ 4,289.37	\$ 4,184.64		
RECEIPTS⁽¹⁾				
2. CASH SALES	-	-		
3. ACCOUNTS RECEIVABLE COLLECTIONS	-	-		
4. LOANS AND ADVANCES	-	-		
5. SALE OF ASSETS	-	-		
6. LEASE & RENTAL INCOME	-	-		
7. WAGES	-	-		
8. OTHER (ATTACH LIST)	48.74	667,802.16		
9. TOTAL RECEIPTS	\$ 48.74	\$ 667,802.16	\$ -	\$ -
DISBURSEMENTS				
10. NET PAYROLL	56.00	723.70		
11. PAYROLL TAXES PAID	-	-		
12. SALES,USE & OTHER TAXES PAID	-	157,368.00		
13. INVENTORY PURCHASES	-	-		
14. MORTGAGE PAYMENTS	-	-		
15. OTHER SECURED NOTE PAYMENTS	-	-		
16. RENTAL & LEASE PAYMENTS	-	-		
17. UTILITIES	-	-		
18. INSURANCE	-	-		
19. VEHICLE EXPENSES	-	-		
20. TRAVEL	-	-		
21. ENTERTAINMENT	-	-		
22. REPAIRS & MAINTENANCE	-	-		
23. SUPPLIES	-	-		
24. ADVERTISING	-	-		
25. HOUSEHOLD EXPENSES	-	-		
26. CHARITABLE CONTRIBUTIONS	-	-		
27. GIFTS	-	-		
28. OTHER (ATTACH LIST)	97.47	361,221.50		
29. TOTAL ORDINARY DISBURSEMENTS	153.47	519,313.20	\$ -	\$ -
REORGANIZATION EXPENSES				
30. PROFESSIONAL FEES	-	-		
31. U.S. TRUSTEE FEES	-	-		
32. OTHER (ATTACH LIST)	-	-		
33. TOTAL REORGANIZATION EXPENSES	-	-	\$ -	\$ -
34. TOTAL DISBURSEMENTS	153.47	519,313.20	\$ -	\$ -
35. NET CASH FLOW	(104.73)	148,488.96	\$ -	\$ -
36. CASH - END OF MONTH	\$ 4,184.64	\$ 152,673.60	\$ -	\$ -

CASE NAME: Alamo Buffets Payroll, LLC
CASE NUMBER: 21-30734-SGJ

OTHER RECEIPTS	MONTH Apr-21	MONTH May-21	MONTH	FILING TO DATE
COBRA Fee Returned	-	427		427
Tahoe Joe's - Debtor Transfer	48.74	467,368		467,417
Paycor - refund		7		7
Alamo Fresh Payroll - Debtor Transfer		200,000		200,000
				-
				-
				-
				-
				-
				-
TOTAL OTHER RECEIPTS	\$ 49	\$ 667,802	\$ -	\$ 667,851

OTHER DISBURSEMENTS	MONTH Apr-21	MONTH May-21	MONTH	FILING TO DATE
City of Richmond	\$ 62	\$ -		62
Arizona Bank & Trust - fees	35	174		209
Tahoe Joe's - Debtor Transfer ^[1]	-	361,000		361,000
Cobra fee	-	48		48
				-
				-
				-
				-
				-
				-
				-
				-
TOTAL OTHER DISBURSEMENTS	\$ 97	\$ 361,222	\$ -	\$ 361,319

Notes:

[1] Funds transferred to Debtor account to keep funds below FDIC insured amount as per Cash Management Order paragraph 7.

Monthly Operating Report
CASH BASIS-1A

CASE NAME:	Alamo Buffets Payroll, LLC
CASE NUMBER:	21-30734-SGJ

CASH DISBURSEMENTS DETAIL MONTH: May

CASH DISBURSEMENTS				
	DATE	PAYEE	PURPOSE	AMOUNT
TOTAL CASH DISBURSEMENTS				\$ -

BANK ACCOUNT DISBURSEMENTS				
CK#	DATE	PAYEE	PURPOSE	AMOUNT
	04/20/21	Paycor Inc	COBRA	56.00
	04/21/21	Arizona Bank & Trust	Fee	35.00
1001549	04/21/21	City of Richmond	Miscellaneous	62.47
	05/05/21	Tahoe Joe's - Debtor transfer	Transfer	261,000.00
	05/06/21	Arizona Bank & Trust	Fee	30.00
	05/14/21	Paycor Inc	Payroll	326.26
	05/14/21	Arizona Bank & Trust	fee	143.50
	05/17/21	Tahoe Joe's - Debtor transfer	Transfer	100,000.00
	05/20/21	COBRA Fee	COBRA	48.00
	05/21/21	Paycor Inc	Payroll	307.46
	05/24/21	Paycor Inc	Payroll	89.98
	05/25/21	CA Dept Tax	Tax	\$ 157,368.00
TOTAL BANK ACCOUNT DISBURSEMENTS				\$ 519,466.67

TOTAL DISBURSEMENTS FOR THE MONTH	\$ 519,466.67
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Monthly Operating Report
CASH BASIS-2

CASE NAME:	Alamo Buffets Payroll, LLC
CASE NUMBER:	21-30734-SGJ

BANK RECONCILIATIONS	Acct #1	Acct #2	Acct #3	
A. BANK:	AB&T	AB&T		TOTAL
B. ACCOUNT NUMBER:	9371	6118		
C. PURPOSE (TYPE):	Payroll	Holding		
1. BALANCE PER BANK STATEMENT	\$ 147,068.81	\$ 5,604.79		\$ 152,673.60
2. ADD: TOTAL DEPOSITS NOT CREDITED	-	-		\$ -
3. SUBTRACT: OUTSTANDING CHECKS	-	-		\$ -
4. OTHER RECONCILING ITEMS	-	-		\$ -
5. MONTH END BALANCE PER BOOKS	\$ 147,068.81	\$ 5,604.79		\$ 152,673.60
6. NUMBER OF LAST CHECK WRITTEN	1001549			

INVESTMENT ACCOUNTS	DATE OF PURCHASE	TYPE OF INSTRUMENT	PURCHASE PRICE	CURRENT VALUE
BANK, ACCOUNT NAME & NUMBER				
7.				
8.				
9.				
10.				
11. TOTAL INVESTMENTS			\$ -	\$ -

CASH	
12. CURRENCY ON HAND	\$ -
13. TOTAL CASH - END OF MONTH	\$ 152,673.60

Monthly Operating Report
CASH BASIS-3

CASE NAME:	Alamo Buffets Payroll, LLC
CASE NUMBER:	21-30734-SGJ

ASSETS OF THE ESTATE				
SCHEDULE "A" REAL PROPERTY	SCHEDULE AMOUNT	MONTH		
		Apr-21	May-21	MONTH
1.	\$ -			
2.				
3.				
4. OTHER (ATTACH LIST)				
5. TOTAL REAL PROPERTY ASSETS	\$ -	\$ -	\$ -	\$ -
SCHEDULE "B" PERSONAL PROPERTY				
1. CASH ON HAND	\$ -	\$ -	\$ -	
2. CHECKING, SAVINGS, ETC.	4,289	4,185	152,674	
3. SECURITY DEPOSITS	-	-	-	
4. HOUSEHOLD GOODS	-	-	-	
5. BOOKS, PICTURES, ART	-	-	-	
6. WEARING APPAREL	-	-	-	
7. FURS AND JEWELRY	-	-	-	
8. FIREARMS & SPORTS EQUIPMENT	-	-	-	
9. INSURANCE POLICIES	-	-	-	
10. ANNUITIES	-	-	-	
11. EDUCATION	-	-	-	
12. RETIREMENT & PROFIT SHARING	-	-	-	
13. STOCKS	-	-	-	
14. PARTNERSHIPS & JOINT VENTURES	-	-	-	
15. GOVERNMENT & CORPORATE BONDS	-	-	-	
16. ACCOUNTS RECEIVABLE	-	-	-	
17. ALIMONY	-	-	-	
18. OTHER LIQUIDATED DEBTS	-	-	-	
19. EQUITABLE INTERESTS	-	-	-	
20. CONTINGENT INTERESTS	-	-	-	
21. OTHER CLAIMS	-	-	-	
22. PATENTS, TRADEMARKS & COPYRIGHTS	-	-	-	
23. LICENSES & FRANCHISES	-	-	-	
24. CUSTOMER LISTS	-	-	-	
25. AUTOS, TRUCKS & OTHER VEHICLES	-	-	-	
26. BOATS & MOTORS	-	-	-	
27. AIRCRAFT	-	-	-	
28. OFFICE EQUIPMENT	-	-	-	
29. MACHINERY, FIXTURES & EQUIPMENT	-	-	-	
30. INVENTORY	-	-	-	
31. ANIMALS	-	-	-	
32. CROPS	-	-	-	
33. FARMING EQUIPMENT	-	-	-	
34. FARM SUPPLIES	-	-	-	
35. OTHER - Intellectual Property/Affiliate Receivable	Unknown	Unknown	55,000	
36. TOTAL PERSONAL PROPERTY ASSETS	\$ 4,289	\$ 4,185	\$ 207,673.60	\$ -
37. TOTAL ASSETS	\$ 4,289	\$ 4,185	\$ 207,673.60	\$ -

Monthly Operating Report
CASH BASIS-4

CASE NAME:	Alamo Buffets Payroll, LLC
CASE NUMBER:	21-30734-SGJ

MONTH: May

LIABILITIES OF THE ESTATE		
PREPETITION LIABILITIES	SCHEDULE AMOUNT	PAYMENTS
1. SECURED	\$ 500,000	\$ -
2. PRIORITY	\$ 1,776,549	\$ -
3. UNSECURED	\$ 376,923	\$ -
4. OTHER	\$ -	\$ -
5. TOTAL PREPETITION LIABILITIES	\$ 2,653,472	\$ -

POSTPETITION LIABILITIES	DATE INCURRED	AMOUNT OWED	DUE DATE	AMOUNT PAST DUE
1. FEDERAL INCOME TAXES	5/13 - 5/31	\$ 32,982.02	07/31/21	\$ -
2. FICA/MEDICARE	5/13 - 5/31	\$ 76,573.00	07/31/21	\$ -
3. STATE TAXES	5/13 - 5/31	\$ 24,030.73	07/15/21	\$ -
4. REAL ESTATE TAXES				\$ -
5. OTHER TAXES (Unemployment)				\$ -
6. TOTAL TAXES		\$ 133,585.75		\$ -
OTHER POSTPETITION LIABILITIES INCLUDING TRADE CREDITORS (LIST NAMES OF CREDITORS)				
7. VitaNova Brands ^[1]	04/16/21	\$ 1,500,000.00	08/20/21	\$ -
8 Alamo Fresh Payroll	05/31/21	\$ 200,000.00		\$ -
9.				
10.				
11.				
12.				
13.				
14.				
15.				
16.				
17.				
18.				
19.				
20.				
21.				
22.				
23.				
24.				
25.				
26.				
27.				
28.				
29. (IF ADDITIONAL ATTACH LIST)				
30. TOTAL OF LINES 7 - 29		\$ 1,700,000.00		\$ -
31. TOTAL POSTPETITION LIABILITIES		\$ 1,833,585.75		\$ -

[1] [1] DIP Facility.

Monthly Operating Report
CASH BASIS-4A

CASE NAME:	Alamo Buffets Payroll, LLC
CASE NUMBER:	21-30734-SGJ

MONTH: May

ACCOUNTS RECEIVABLE AGING	SCHEDULE AMOUNT	MONTH Apr-21	MONTH May-21	MONTH
1. 0 - 30	\$ -	\$ -		
2. 31 - 60	-	-		
3. 61 - 90	-	-		
4. 91 +	-	-		
5. TOTAL ACCOUNTS RECEIVABLE	-	-	-	-
6. AMOUNT CONSIDERED UNCOLLECTIBLE	-	-		
7. ACCOUNTS RECEIVABLE (NET)	\$ -	\$ -	-	-

AGING OF POSTPETITION TAXES AND PAYABLES	0 - 30 DAYS	31-60 DAYS	90+ DAYS	Total
TAXES PAYABLE				
1. FEDERAL	\$ 109,555	\$ -	\$ -	\$ 109,555
2. STATE	24,031	-	-	24,031
3. LOCAL	-	-	-	-
4. OTHER (ATTACH LIST)	-	-	-	-
5. TOTAL TAXES PAYABLE	\$ 133,586	\$ -	\$ -	\$ 133,586

6. OTHER POST-PETITION LIABILITIES ^[1]	\$ 1,700,000	\$ -	\$ -	\$ 1,700,000
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STATUS OF POSTPETITION TAXES	BEGINNING TAX LIABILITY	AMOUNT WITHHELD OR ACCRUED	AMOUNT PAID	ENDING TAX LIABILITY
FEDERAL				
1. WITHHOLDING	\$ -	\$ -	\$ -	\$ -
2. FICA-EMPLOYEE	9,904	96,456	68,073	38,287
3. FICA-EMPLOYER	9,904	96,456	68,073	38,287
4. UNEMPLOYMENT	-	-	-	-
5. INCOME	8,555	85,772	61,345	32,982
6. OTHER (ATTACH LIST)	-	-	-	-
7. TOTAL FEDERAL TAXES	\$ 28,363	\$ 278,684	\$ 197,492	\$ 109,555
STATE AND LOCAL	-	-	-	-
8. WITHHOLDING	-	-	-	-
9. SALES	-	-	-	-
10. EXCISE	-	-	-	-
11. UNEMPLOYMENT	3,063	22,777	17,463	8,378
12. REAL PROPERTY	-	-	-	-
13. PERSONAL PROPERTY	-	-	-	-
14. OTHER (CA Disability/State EDD)	3,805	39,850	28,002	15,653
15. TOTAL STATE & LOCAL	\$ 6,868	\$ 62,627	\$ 45,465	\$ 24,031
16. TOTAL TAXES	\$ 35,231	\$ 341,311	\$ 242,957	\$ 133,586

Notes:

[1] Balance consists of \$1.5 million DIP facility.

[2] Payroll and payroll taxes paid by Tahoe Joe's.

**Monthly Operating Report
CASH BASIS-5**

CASE NAME:	Alamo Buffets Payroll, LLC
CASE NUMBER:	21-30734-SGJ

MONTH: May

PAYMENTS TO INSIDERS AND PROFESSIONALS

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TTL PD TO DATE
1. Tahoe Joe's	Transfer ^[1]	\$ 361,000.00	\$ 361,000.00
2.		-	-
3.		-	-
4.		-	-
5.		-	-
6.		-	-
7.		-	-
TOTAL PAYMENTS TO INSIDERS		\$ 361,000.00	\$ 361,000.00

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TTL PAID TO DATE	TOTAL INCURRED & UNPAID
1.		\$ -	\$ -	\$ -	\$ -
2.		\$ -	\$ -	\$ -	\$ -
3.		\$ -	\$ -	\$ -	\$ -
4.		\$ -	\$ -	\$ -	\$ -
5.		\$ -	\$ -	\$ -	\$ -
6.		\$ -	\$ -	\$ -	\$ -
7.		\$ -	\$ -	\$ -	\$ -
TOTAL PAYMENTS TO PROFESSIONALS		\$ -	\$ -	\$ -	\$ -

POSTPETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENTS DUE	AMOUNTS PAID DURING MONTH	TOTAL UNPAID POST-PETITION
1. VitaNova Brands	\$ -	\$ -	
2.			\$ -
3.			
4.			
5.			
6. TOTAL	\$ -	\$ -	\$ -

Notes:

1. Funds transferred to Debtor account to keep funds below FDIC insured amount as per Cash Management Order paragraph 7.

Monthly Operating Report
CASH BASIS-6

2021

CASE NAME:	Alamo Buffets Payroll, LLC
CASE NUMBER:	21-30734-SGJ

MONTH: May

QUESTIONNAIRE

	YES	NO
1. HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD?		✓
2. HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT?		✓
3. ARE ANY POSTPETITION RECEIVABLES (ACCOUNTS, NOTES OR LOANS) DUE FROM RELATED PARTIES?	✓	
4. HAVE ANY PAYMENTS BEEN MADE ON PREPETITION LIABILITIES THIS REPORTING PERIOD?		✓
5. HAVE ANY POSTPETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY?	✓	
6. ARE ANY POSTPETITION PAYROLL TAXES PAST DUE?		✓
7. ARE ANY POSTPETITION STATE OR FEDERAL INCOME TAXES PAST DUE?		✓
8. ARE ANY POSTPETITION REAL ESTATE TAXES PAST DUE?		✓
9. ARE ANY OTHER POSTPETITION TAXES PAST DUE?		✓
10. ARE ANY AMOUNTS OWED TO POSTPETITION CREDITORS DELINQUENT?		✓
11. HAVE ANY PREPETITION TAXES BEEN PAID DURING THE REPORTING PERIOD?		✓
12. ARE ANY WAGE PAYMENTS PAST DUE?		✓

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES"; PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY.

- 2. Pursuant to Court's Final Order (I) Authorizing Debtors to continue to operate their cash management system and perform intercompany transactions and (II) Granting relief the Debtors continue to utilize their prepetition bank accounts.
- 3. Funds transferred to Debtor account to keep funds below FDIC insured amount as per Cash Management Order paragraph 7.
- 5. DIP Financing from VitaNova Brands dated April 16, 2021 [doc. 16].

INSURANCE

	YES	NO
1. ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT?	✓	
2. ARE ALL PREMIUM PAYMENTS PAID CURRENT?	✓	
3. PLEASE ITEMIZE POLICIES BELOW		

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO" OR IF ANY POLICIES HAVE BEEN CANCELED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

INSTALLMENT PAYMENTS			
TYPE OF POLICY	CARRIER	PERIOD COVERED	PAYMENT AMOUNT & FREQUENCY
SEE ATTACHED SCHEDULE OF INSURANCE			

Alamo Buffets Payroll, LLC
21-30734-SGJ
Schedule of Insurance - As of May 31, 2021

Policy Type	Name of Carrier	Policy Number	Payment Schedule	Annual Premium	Coverage Period Start	Coverage Period End
Workers' Compensation	Liberty Mutual	WC7-641-408065-040	25% up front, then 6 monthly installments \$41,256 Combined each payment	\$ 330,048.00	8/1/2020	8/1/2021
General Liability(Liquor Liability included)	Liberty Mutual	TB2-641-408065-030	25% up front, then 6 monthly installments \$21782.88 each payment	\$ 174,263.00	8/1/2020	8/1/2021
Business Auto	Liberty Mutual	AS2-641-408065-060	100% up front	\$ 6,360.00	8/1/2020	8/1/2021
D & O	Nationwide	EK13350904	\$724.21 each payment (7 monthly Installment)	\$ 7,049.00	10/16/2020	8/1/2021
D& O	Berkley Professional Liability	BPRO8067872	None	\$ 124,998.00	4/20/2021	4/20/2022
Excess Private Management Liability	Navigators Insurance Company	CH19DOL3389771V	\$724.21 each payment (7 monthly Installment)	\$ 7,049.00	10/16/2020	8/1/2021
Umbrella	Liberty Mutual	TH7-641-408065-050	\$9943.45 each payment (12 monthly Installment)	\$ 119,224.00	8/1/2020	8/1/2021

Note: Annual Premium for Berkley D&O policy covers all debtor entities. Annual Premium of other policies cover Alamo Buffets Payroll, LLC, Buffets, LLC together with all of its subsidiaries.



1301 Central Avenue | Dubuque, IA 52001

Statement Ending 04/21/2021

ADDRESS SERVICE REQUESTED

ALAMO BUFFETS PAYROLL LLC
 HOLDING ACCOUNT
 2338 N LOOP 1604 W STE 350
 SAN ANTONIO TX 78248-4544

Managing Your Accounts

	Arizona Bank & Trust
	Customer Care Center: 877-280-1857
	Mailing: 2036 E. Camelback Road Phoenix, AZ 85016
	Website: www.ArizBank.com

Summary of Accounts

Account Type	Account Number	Ending Balance
BUSINESS ANALYSIS CHECKING	XXXXXX6118	\$1,634.79

BUSINESS ANALYSIS CHECKING-XXXXXX6118

Account Summary

Date	Description	Amount
03/25/2021	Beginning Balance	\$1,664.96
	4 Credit(s) This Period	\$120,000.00
	2 Debit(s) This Period	\$120,030.17
04/21/2021	Ending Balance	\$1,634.79
	Service Charges	\$30.17

Other Credits

Date	Description	Amount
03/29/2021	IB TFR FR ██████████8972 SALES TAX RESERVE #	\$30,000.00
04/05/2021	IB TFR FR ██████████8972 SALES TAX RESERVE #	\$30,000.00
04/12/2021	IB TFR FR ██████████8972 SALES TAX RESERVE #	\$30,000.00
04/19/2021	IB TFR FR ██████████8972 SALES TAX RESERVE #	\$30,000.00
		4 item(s) totaling \$120,000.00

Other Debits

Date	Description	Amount
04/08/2021	SERV CHG DEBIT	\$30.17
04/19/2021	IB TFR TO ██████████8972 TEMP TRANSFER FOR PAYROLL 20210421 #	\$120,000.00
		2 item(s) totaling \$120,030.17

FOR A CHANGE OF NAME OR ADDRESS PLEASE COMPLETE THE FORM BELOW

NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

SOCIAL SECURITY _____

SIGNATURE _____ DATE _____

HOW TO BALANCE YOUR ACCOUNT

1. Subtract from your check register any service, miscellaneous, or automatic charge(s) posted on this statement, and add to your register any interest posted on this statement.
2. Mark (✓) your register after each check listed on front of statement.
3. Check off deposits shown on the statement against those shown in your check register.
4. Complete the form at right.
5. The final "balance" in the form to the right should agree with your check register balance. If it does not, read "HINTS FOR FINDING DIFFERENCES" below.

HINTS FOR FINDING DIFFERENCES

- Recheck all additions and subtractions or corrections.
- Verify the carryover balance from page to page in your check register.
- Make sure you have subtracted the service or miscellaneous charge(s) from your check register balance, and added the current interest.

NEW BALANCE		\$
TRANSFER AMOUNT FROM OTHER SIDE		
ADD		
DEPOSITS MADE SINCE ENDING DATE ON A STATEMENT		
SUBTOTAL		
CHECKS NOT LISTED ON THIS OR PRIOR STATEMENTS		
NUMBER	AMOUNT	
TOTAL CHECKS NOT LISTED		----->
SUBTRACT TOTAL CHECKS NO LISTED FROM SUBTOTAL ABOVE		BALANCE

THIS SHOULD AGREE WITH YOUR CHECK REGISTER BALANCE

Balance subject to interest rate.

Average daily balance method (including current transactions): We figure the interest charge on your account by applying the periodic rate to the "average daily balance" of your account. To get the "average daily balance" we take the beginning balance of your account each day, add any new (purchases/advances/fees), and subtract (any unpaid interest or other finance charges and) any payments or credits. This gives us the daily balance. Then, we add up all the daily balances for the billing cycle and divide the total by the number of days in the billing cycle. This gives us the "average daily balance".

This section applies exclusively to electronic fund transfers governed by Regulation E

In case of errors or questions about electronic transfers, telephone us or write to us at the address printed on this statement as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
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- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you

BUSINESS ANALYSIS CHECKING-XXXXXX6118 (continued)

Daily Balances

<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
03/24/2021	\$1,664.96	04/05/2021	\$61,664.96	04/12/2021	\$91,634.79
03/29/2021	\$31,664.96	04/08/2021	\$61,634.79	04/19/2021	\$1,634.79

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1301 Central Avenue | Dubuque, IA 52001

Statement Ending 05/19/2021

ADDRESS SERVICE REQUESTED

ALAMO BUFFETS PAYROLL LLC
HOLDING ACCOUNT
2338 N LOOP 1604 W STE 350
SAN ANTONIO TX 78248-4544

Managing Your Accounts

	Arizona Bank & Trust
	Customer Care Center: 877-280-1857
	Mailing: 2036 E. Camelback Road Phoenix, AZ 85016
	Website: www.ArizBank.com

Summary of Accounts

Account Type	Account Number	Ending Balance
BUSINESS ANALYSIS CHECKING	XXXXXX6118	\$5,604.79

BUSINESS ANALYSIS CHECKING-XXXXXX6118

Account Summary

Date	Description	Amount
04/22/2021	Beginning Balance	\$1,634.79
	2 Credit(s) This Period	\$265,000.00
	2 Debit(s) This Period	\$261,030.00
05/19/2021	Ending Balance	\$5,604.79
	Service Charges	\$30.00

Other Credits

Date	Description	Amount
05/03/2021	IB TFR FR [REDACTED] 8972 DIP FUNDING 20210430 #	\$250,000.00
05/05/2021	IB TFR FR [REDACTED] 8972 TRUE UP SALES TAX TRANSFER FOR FEB N M #	\$15,000.00
		2 item(s) totaling \$265,000.00

Other Debits

Date	Description	Amount
05/05/2021	IB TFR TO [REDACTED] 8972 TO PAY FOR SALES TAX AS 6 118 CANNOT WI #	\$261,000.00
05/06/2021	SERV CHG DEBIT	\$30.00
		2 item(s) totaling \$261,030.00

Daily Balances

Date	Amount	Date	Amount
04/21/2021	\$1,634.79	05/05/2021	\$5,634.79
05/03/2021	\$251,634.79	05/06/2021	\$5,604.79

FOR A CHANGE OF NAME OR ADDRESS PLEASE COMPLETE THE FORM BELOW

NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

SOCIAL SECURITY _____

SIGNATURE _____ DATE _____

HOW TO BALANCE YOUR ACCOUNT

1. Subtract from your check register any service, miscellaneous, or automatic charge(s) posted on this statement, and add to your register any interest posted on this statement.
2. Mark (✓) your register after each check listed on front of statement.
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5. The final "balance" in the form to the right should agree with your check register balance. If it does not, read "HINTS FOR FINDING DIFFERENCES" below.

HINTS FOR FINDING DIFFERENCES

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- Verify the carryover balance from page to page in your check register.
- Make sure you have subtracted the service or miscellaneous charge(s) from your check register balance, and added the current interest.

NEW BALANCE		\$
TRANSFER AMOUNT FROM OTHER SIDE		
ADD		
DEPOSITS MADE SINCE ENDING DATE ON A STATEMENT		
SUBTOTAL		
CHECKS NOT LISTED ON THIS OR PRIOR STATEMENTS		
NUMBER	AMOUNT	
TOTAL CHECKS NOT LISTED		----->
SUBTRACT TOTAL CHECKS NO LISTED FROM SUBTOTAL ABOVE		BALANCE

THIS SHOULD AGREE WITH YOUR CHECK REGISTER BALANCE

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Balance subject to interest rate.

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- We can apply any unpaid amount against your credit limit.







1301 Central Avenue | Dubuque, IA 52001

Statement Ending 04/30/2021

ADDRESS SERVICE REQUESTED

ALAMO BUFFETS PAYROLL LLC
 PAYROLL ACCOUNT
 2338 N LOOP 1604 W STE 350
 SAN ANTONIO TX 78248-4544

Managing Your Accounts

	Arizona Bank & Trust
	Customer Care Center: 877-280-1857
	Mailing: 2036 E. Camelback Road Phoenix, AZ 85016
	Website: www.ArizBank.com

Summary of Accounts

Account Type	Account Number	Ending Balance
BUSINESS ANALYSIS CHECKING	XXXXXX9371	\$2,549.85

BUSINESS ANALYSIS CHECKING-XXXXXX9371

Account Summary

Date	Description	Amount
04/01/2021	Beginning Balance	\$689.43
	18 Credit(s) This Period	\$640,408.72
	22 Debit(s) This Period	\$638,548.30
04/30/2021	Ending Balance	\$2,549.85
	Service Charges	\$145.02

Other Credits

Date	Description	Amount
04/05/2021	IB TFR FR [REDACTED]8972 PAYROLL 20210407 #	\$306,926.00
04/08/2021	IB TFR FR [REDACTED]8972 401K FUNDING THRU 2021040 9 #	\$1,761.60
04/08/2021	ALERUS COBRA ACH ITEMS ALAMOBUFFETSPYRL	\$565.00
04/09/2021	IB TFR FR [REDACTED]8972 MODESTO PTO PAYOUT #	\$6,296.72
04/09/2021	PAYCOR INC. Tax Draft ALAMO BUFFETS PAYROLL, [REDACTED]	\$326.26
04/09/2021	PAYCOR INC. DD - Fund ALAMO BUFFETS PAYROLL, [REDACTED]	\$48.74
04/09/2021	PAYCOR INC. DD - Fund ALAMO BUFFETS PAYROLL, [REDACTED]	\$563.30
04/13/2021	ALAMO BUFFETS PA VERONICA HERNANDEZ [REDACTED]2308 084003	\$328.43
04/14/2021	IB TFR FR [REDACTED]8972	\$5,300.00

FOR A CHANGE OF NAME OR ADDRESS PLEASE COMPLETE THE FORM BELOW

NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

SOCIAL SECURITY _____

SIGNATURE _____ DATE _____

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NEW BALANCE		\$
TRANSFER AMOUNT FROM OTHER SIDE		
ADD		
DEPOSITS MADE SINCE ENDING DATE ON A STATEMENT		
SUBTOTAL		
CHECKS NOT LISTED ON THIS OR PRIOR STATEMENTS		
NUMBER	AMOUNT	
TOTAL CHECKS NOT LISTED	----->	
SUBTRACT TOTAL CHECKS NO LISTED FROM SUBTOTAL ABOVE	BALANCE	

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BUSINESS ANALYSIS CHECKING-XXXXXX9371 (continued)

Other Credits (continued)

Date	Description	Amount
	PTO FOR TERMS 20210414 #	
04/14/2021	ALAMO BUFFETS PA CARLOS MUNOZ ██████████25277 322271	\$57.42
04/16/2021	IB TFR FR ██████████8972 THJ EE TERMINATIONS 20210 416 #	\$3,507.31
04/16/2021	PAYCOR INC. POC fund ALAMO BUFFETS PAYROLL, ██████████	\$11.87
04/21/2021	ACBFBO PAYCOR tax fund ALAMO BUFFETS PAYROLL, ██████████	\$98,648.18
04/21/2021	ACBFBO PAYCOR Pay fund ALAMO BUFFETS PAYROLL, ██████████	\$1,327.12
04/21/2021	PAYCOR INC. DD - Fund ALAMO BUFFETS PAYROLL, ██████████	\$210,924.12
04/21/2021	PAYCOR INC. POC fund ALAMO BUFFETS PAYROLL, ██████████	\$3,178.83
04/22/2021	R29 Corp Cust Adv No Auth ALAMO BUFFETS PAYROLL, ██████████	\$589.08
04/23/2021	PAYCOR INC. DD - Fund ALAMO BUFFETS PAYROLL, ██████████	\$48.74
		18 item(s) totaling \$640,408.72

Other Debits

Date	Description	Amount
04/06/2021	ACBFBO PAYCOR Pay fund ALAMO BUFFETS PAYROLL, ██████████	\$1,174.84
04/06/2021	ACBFBO PAYCOR tax fund ALAMO BUFFETS PAYROLL, ██████████	\$93,906.78
04/06/2021	PAYCOR INC. POC fund ALAMO BUFFETS PAYROLL, ██████████	\$4,162.34
04/06/2021	PAYCOR INC. DD - Fund ALAMO BUFFETS PAYROLL, ██████████	\$205,382.81
04/07/2021	PAYCOR INC. PaycorFees ALAMO BUFFETS PAYROLL, ██████████	\$2,420.89
04/12/2021	ACBFBO PAYCOR tax fund ALAMO BUFFETS PAYROLL, ██████████	\$3.67
04/13/2021	GREAT-WEST TRUST PAYMENTS FMP ██████████4677	\$1,761.60
04/13/2021	ALAMO BUFFETS PA ACH Paymen ALAMO BUFFETS PA AXXXXX0998	\$5,905.20
04/15/2021	ALAMO BUFFETS PA ACH Paymen ALAMO BUFFETS PA AXXXXX0998	\$5,252.04

BUSINESS ANALYSIS CHECKING-XXXXXX9371 (continued)

Other Debits (continued)

Date	Description	Amount
04/15/2021	SERV CHG DEBIT	\$145.02
04/19/2021	ALAMO BUFFETS PA ACH Paymen ALAMO BUFFETS PA AXXXX0998	\$3,507.31
04/20/2021	COBRA FEE/REMIT COBRA ALAMOBUFFETSPYRL	\$56.00
04/20/2021	ACBFBO PAYCOR tax fund ALAMO BUFFETS PAYROLL, ██████████	\$98,648.18
04/20/2021	RETURNED ITEM FEE NONSUFFICIENT FUNDS	\$35.00
04/20/2021	ACBFBO PAYCOR Pay fund ALAMO BUFFETS PAYROLL, ██████████	\$1,327.12
04/20/2021	PAYCOR INC. DD - Fund ALAMO BUFFETS PAYROLL, ██████████	\$210,924.12
04/20/2021	RETURNED ITEM FEE NONSUFFICIENT FUNDS	\$35.00
04/20/2021	PAYCOR INC. POC fund ALAMO BUFFETS PAYROLL, ██████████	\$3,178.83
04/20/2021	RETURNED ITEM FEE NONSUFFICIENT FUNDS	\$35.00
04/21/2021	PAYCOR INC. PaycorFees ALAMO BUFFETS PAYROLL, ██████████	\$589.08
04/21/2021	RETURNED ITEM FEE NONSUFFICIENT FUNDS	\$35.00

21 item(s) totaling \$638,485.83

Checks Cleared

Check Nbr	Date	Amount
1001549	04/23/2021	\$62.47

* Indicates skipped check number

1 item(s) totaling \$62.47

Daily Balances

Date	Amount	Date	Amount	Date	Amount
03/31/2021	\$689.43	04/12/2021	\$10,125.72	04/20/2021	-\$311,479.67
04/05/2021	\$307,615.43	04/13/2021	\$2,787.35	04/21/2021	\$1,974.50
04/06/2021	\$2,988.66	04/14/2021	\$8,144.77	04/22/2021	\$2,563.58
04/07/2021	\$567.77	04/15/2021	\$2,747.71	04/23/2021	\$2,549.85
04/08/2021	\$2,894.37	04/16/2021	\$6,266.89		
04/09/2021	\$10,129.39	04/19/2021	\$2,759.58		

Alamo Buffalo Payroll, LLC 180001549 HOLLYWOOD PARK, TX 75116		Address Only as of 7/10/20 Phoenix, AZ 85018 (480) 844-4440		01030168
0116 403-0789		DATE	AMOUNT	
Stop The Cities Act of 2019		03/09/2020	62.47	
Pay to the Order of CITY OF RICHMOND RICHMOND, TX 75116-1088				
#001001549		04/23	\$62.47	

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1301 Central Avenue | Dubuque, IA 52001

Statement Ending 05/31/2021

ADDRESS SERVICE REQUESTED

ALAMO BUFFETS PAYROLL LLC
 DEBTOR IN POSSESSION
 2338 N LOOP 1604 W STE 350
 SAN ANTONIO TX 78248-4544

Managing Your Accounts

	Arizona Bank & Trust
	Customer Care Center: 877-280-1857
	Mailing: 2036 E. Camelback Road Phoenix, AZ 85016
	Website: www.ArizBank.com

Summary of Accounts

Account Type	Account Number	Ending Balance
BUSINESS ANALYSIS CHECKING	XXXXXX9371	\$147,068.81

BUSINESS ANALYSIS CHECKING-XXXXXX9371

Account Summary

Date	Description	Amount
05/01/2021	Beginning Balance	\$2,549.85
	4 Credit(s) This Period	\$245,434.16
	6 Debit(s) This Period	\$100,915.20
05/31/2021	Ending Balance	\$147,068.81
	Service Charges	\$143.50

Other Credits

Date	Description	Amount
05/10/2021	COBRA FEE/REMIT COBRA ALAMOBUFFETSPYRL	\$427.40
05/11/2021	IB TFR FR ██████████6142 TEMPORARY TRANSFER FOR FD IC MAX THRESH #	\$200,000.00
05/12/2021	IB TFR FR ██████████8972 DIP LOAN TEMP TRANSFER FO R FDIC THRESH #	\$45,000.00
05/24/2021	PAYCOR INC. DD - Fund ALAMO BUFFETS PAYROLL, ██████████	\$6.76
		4 item(s) totaling \$245,434.16

Other Debits

Date	Description	Amount
05/14/2021	PAYCOR INC. Tax Draft ALAMO BUFFETS PAYROLL, ██████████	\$326.26
05/14/2021	SERV CHG DEBIT	\$143.50
05/17/2021	IB TFR TO ██████████8972 RETURN PARTIAL FDIC MAX T HRESHOLD #	\$100,000.00
05/20/2021	COBRA FEE/REMIT COBRA ALAMOBUFFETSPYRL	\$48.00

FOR A CHANGE OF NAME OR ADDRESS PLEASE COMPLETE THE FORM BELOW

NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

SOCIAL SECURITY _____

SIGNATURE _____ DATE _____

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NEW BALANCE		\$
TRANSFER AMOUNT FROM OTHER SIDE		
ADD		
DEPOSITS MADE SINCE ENDING DATE ON A STATEMENT		
SUBTOTAL		
CHECKS NOT LISTED ON THIS OR PRIOR STATEMENTS		
NUMBER	AMOUNT	
TOTAL CHECKS NOT LISTED		----->
SUBTRACT TOTAL CHECKS NO LISTED FROM SUBTOTAL ABOVE		BALANCE

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BUSINESS ANALYSIS CHECKING-XXXXXX9371 (continued)

Other Debits (continued)

Date	Description	Amount
05/21/2021	ALAMO BUFFETS PA ACH Paymen ALAMO BUFFETS PA AXXXXX0998	\$307.46
05/24/2021	ALAMO BUFFETS PA ACH Paymen ALAMO BUFFETS PA AXXXXX0998	\$89.98
		6 item(s) totaling \$100,915.20

Daily Balances

Date	Amount	Date	Amount	Date	Amount
04/30/2021	\$2,549.85	05/12/2021	\$247,977.25	05/20/2021	\$147,459.49
05/10/2021	\$2,977.25	05/14/2021	\$247,507.49	05/21/2021	\$147,152.03
05/11/2021	\$202,977.25	05/17/2021	\$147,507.49	05/24/2021	\$147,068.81

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1301 Central Avenue | Dubuque, IA 52001

Statement Ending 06/16/2021

ADDRESS SERVICE REQUESTED

ALAMO BUFFETS PAYROLL LLC
 DEBTOR IN POSSESSION
 2338 N LOOP 1604 W STE 350
 SAN ANTONIO TX 78248-4544

Managing Your Accounts

	Arizona Bank & Trust
	Customer Care Center: 877-280-1857
	Mailing: 2036 E. Camelback Road Phoenix, AZ 85016
	Website: www.ArizBank.com

Summary of Accounts

Account Type	Account Number	Ending Balance
BUSINESS ANALYSIS CHECKING	XXXXXX6118	\$65,574.81

BUSINESS ANALYSIS CHECKING-XXXXXX6118

Account Summary

Date	Description	Amount
05/20/2021	Beginning Balance	\$5,604.79
	3 Credit(s) This Period	\$217,368.00
	2 Debit(s) This Period	\$157,397.98
06/16/2021	Ending Balance	\$65,574.81
	Service Charges	\$29.98

Other Credits

Date	Description	Amount
05/24/2021	IB TFR FR [REDACTED]8972 SALES TAX APRIL 2021 #	\$157,368.00
06/08/2021	IB TFR FR [REDACTED]8972 SALES TAX PAYMENT CATCH #	\$30,000.00
06/15/2021	IB TFR FR [REDACTED]8972 SALES TAX PAYMENT CATCH #	\$30,000.00

3 item(s) totaling \$217,368.00

Other Debits

Date	Description	Amount
05/25/2021	CA DEPT TAX FEE CDTFA EPMT TAHOE JOE'S DELAWARE, 8156537	\$157,368.00
06/03/2021	SERV CHG DEBIT	\$29.98

2 item(s) totaling \$157,397.98

Daily Balances

Date	Amount	Date	Amount
05/19/2021	\$5,604.79	05/24/2021	\$162,972.79
		05/25/2021	\$5,604.79

FOR A CHANGE OF NAME OR ADDRESS PLEASE COMPLETE THE FORM BELOW

NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

SOCIAL SECURITY _____

SIGNATURE _____ DATE _____

HOW TO BALANCE YOUR ACCOUNT

1. Subtract from your check register any service, miscellaneous, or automatic charge(s) posted on this statement, and add to your register any interest posted on this statement.
2. Mark (✓) your register after each check listed on front of statement.
3. Check off deposits shown on the statement against those shown in your check register.
4. Complete the form at right.
5. The final "balance" in the form to the right should agree with your check register balance. If it does not, read "HINTS FOR FINDING DIFFERENCES" below.

HINTS FOR FINDING DIFFERENCES

- Recheck all additions and subtractions or corrections.
- Verify the carryover balance from page to page in your check register.
- Make sure you have subtracted the service or miscellaneous charge(s) from your check register balance, and added the current interest.

NEW BALANCE		\$
TRANSFER AMOUNT FROM OTHER SIDE		
ADD		
DEPOSITS MADE SINCE ENDING DATE ON A STATEMENT		
SUBTOTAL		
CHECKS NOT LISTED ON THIS OR PRIOR STATEMENTS		
NUMBER	AMOUNT	
TOTAL CHECKS NOT LISTED		----->
SUBTRACT TOTAL CHECKS NO LISTED FROM SUBTOTAL ABOVE		BALANCE

THIS SHOULD AGREE WITH YOUR CHECK REGISTER BALANCE

This section applies exclusively to electronic fund transfers governed by Regulation E

In case of errors or questions about electronic transfers, telephone us or write to us at the address printed on this statement as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name and account number (if any).
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

Balance subject to interest rate.

Average daily balance method (including current transactions): We figure the interest charge on your account by applying the periodic rate to the "average daily balance" of your account. To get the "average daily balance" we take the beginning balance of your account each day, add any new (purchases/advances/fees), and subtract (any unpaid interest or other finance charges and) any payments or credits. This gives us the daily balance. Then, we add up all the daily balances for the billing cycle and divide the total by the number of days in the billing cycle. This gives us the "average daily balance".

This section applies exclusively to information pertaining to credit extended primarily for personal, family, or household purposes. WHAT TO DO IF YOU THINK YOU FIND A MISTAKE ON YOUR STATEMENT

If you think there is an error on your statement, write to us at the address printed on this statement.

In your letter, give us the following information:

- Account information: Your name and account number.
- Dollar amount: The dollar amount of the suspected error.
- Description of the Problem: If you think there is an error on your bill, describe what you believe is wrong and why you believe it is a mistake.

You must contact us within 60 days after the error appeared on your statement.

You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you

may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

BUSINESS ANALYSIS CHECKING-XXXXXX6118 (continued)

Daily Balances (continued)

<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
06/03/2021	\$5,574.81	06/08/2021	\$35,574.81	06/15/2021	\$65,574.81

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