




CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

**The following constitutes the ruling of the court and has the force and effect therein described.**

  
United States Bankruptcy Judge

Signed June 24, 2021

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

<p>In re:</p> <p>FRESH ACQUISITIONS, LLC, <i>et al.</i>,<sup>1</sup></p> <p style="text-align: center;">Debtors.</p>	§ § § § § § § §	<p>Chapter 11</p> <p>Case No. 21-30721 (SGJ)</p> <p>(Jointly Administered)</p> <p><b>Re: Docket No. 170</b></p>
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**ORDER AUTHORIZING THE EMPLOYMENT  
OF GRAY REED AS COUNSEL TO THE DEBTORS AND  
DEBTORS IN POSSESSION, EFFECTIVE AS OF THE PETITION DATE**

Upon the application (the "Application"),<sup>2</sup> filed by the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order authorizing the Debtors to employ Gray Reed ("Gray Reed") as counsel effective as of the Petition Date, pursuant to sections

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe's Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors' principal offices are located at 2338 N. Loop 1604 W., Suite 350, San Antonio TX, 78248, United States.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the same meanings set forth in the Application.

327(a) and 330 of title 11 of the United States Code (the “Bankruptcy Code”), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Northern District of Texas (the “Local Rules”); and the Court having reviewed the Application and the Brookner Declaration; and the Court having jurisdiction to consider the Application pursuant to 28 U.S.C. § 1334; and consideration of the Application being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Application in this district being proper pursuant to 18 U.S.C. §§ 1408 and 1409; and the Court having found, based on the representations made in the Application and in the Brookner Declaration, that (a) Gray Reed does not hold or represent an interest adverse to the Debtors’ estates and (b) Gray Reed is a “disinterested person” as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code; and it appearing that the relief requested in the Application is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and adequate and appropriate notice of the Application having been given under the circumstances and no other or further notice being required; and the Court having found that the requirements of the Local Rules are satisfied by the contents of the Application; and after due deliberation and sufficient cause appearing therefor, it is it is HEREBY ORDERED THAT:

1. The Application is granted as set forth herein.
2. The Debtors are authorized to retain Gray Reed as counsel, effective as of the Petition Date, in accordance with the terms and conditions set forth in the Application.
3. Gray Reed shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors’ chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the

Bankruptcy Rules, the Local Rules, the U.S. Trustee Guidelines and any other applicable procedures and orders of the Court. Gray Reed shall also make a reasonable effort to comply with the U.S. Trustee's requests for information, both in connection with the Application and the interim and final fee applications to be filed by Gray Reed in these chapter 11 cases.

4. If any supplemental "connections" are disclosed by Gray Reed through one or more supplemental declarations, any objections to the continued retention of Gray Reed as Debtors' counsel shall be due within 21 days after the filing and serving of each supplement disclosure. Absent any objections, the employment of Debtors' counsel shall continue as authorized without further order, pursuant to this Order.

5. The Debtors and Gray Reed are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

6. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

7. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

### END OF ORDER ###

Submitted by:

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**PROPOSED COUNSEL TO THE  
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