

CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed June 24, 2021

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

FRESH ACQUISITIONS, LLC, et al., 1 § Case No. 21-30721 (SGJ)

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§ Chapter 11

Debtors. § (Jointly Administered)

ORDER DIRECTING ARIZONA BANK & TRUST TO PRODUCE DOCUMENTS AND APPEAR FOR EXAMINATION PURSUANT TO RULE 2004

Having considered the Official Committee of Unsecured Creditors' ("Committee")

Motion for Order Directing Arizona Bank & Trust to Produce Documents and Appear for

ORDER DIRECTING ARIZONA BANK & TRUST TO PRODUCE DOCUMENTS AND APPEAR FOR EXAMINATION PURSUANT TO RULE 2004

¹ The Debtors in these Chapter 11 cases ("<u>Debtors</u>") and the last four digits of each Debtor's Taxpayer Identification Number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe's Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors' principal offices are located at: 2338 N. Loop 1604 W., Suite 350, San Antonio TX, 78248, United States.

Examination Pursuant to Rule 2004 ("Motion") [Docket No. 228], and finding that good cause exists to grant the Motion,

IT IS HEREBY ORDERED that Arizona Bank & Trust ("ABT") shall produce to Committee counsel Carolyn J. Johnsen, Dickinson Wright, 1850 N. Central Avenue, Ste. 1400, Phoenix, Arizona 85004 or by e-mail at cjjohnsen@dickinsonwright.com all documents responsive to the requests set forth in Exhibit A to the Motion, with the exception of paragraph 11, no later than 5:00 p.m. Pacific Time June 29, 2021.

IT IS FURTHER ORDERED that the production of documents shall be subject to a mutually agreed upon confidentiality agreement between ABT and the Committee.

IT IS FURTHER ORDERED that the Committee shall immediately provide notice of the Motion to the Guarantors (defined in the Motion) who shall have until June 30, 2021 to file with the Court an objection to the production of documents requested in paragraph 9. Unless an objection is timely filed, ABT shall produce such documents no later than 5:00 p.m. Pacific Time July 7, 2021.

IT IS FURTHER ORDERED that the Committee shall be entitled to request further discovery from ABT.

END OF ORDER # #

SUBMITTED BY:

/s/ Carolyn J. Johnsen

Carolyn J. Johnsen

Texas Bar No. 19844600

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Proposed Counsel for the Official Committee of Unsecured Creditors

4833-4000-6382 v1 [97257-1]