



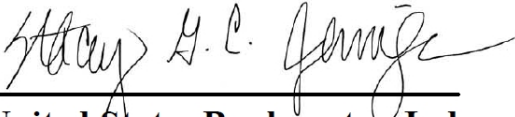
CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed June 24, 2021

  
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

FRESH ACQUISITIONS, LLC, *et al.*,<sup>1</sup> § Case No. 21-30721 (SGJ)  
§ Chapter 11  
Debtors. § (Jointly Administered)

**ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF DICKINSON  
WRIGHT PLLC AS COUNSEL FOR THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

This matter comes before the Court on the *Application for an Order Authorizing the Retention and Employment of Dickinson Wright PLLC as Counsel for the Official Committee of Unsecured Creditors* (the “**Application**”) [Docket No. 179] filed by

<sup>1</sup> The Debtors in these Chapter 11 cases and the last four digits of each Debtor’s Taxpayer Identification Number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe’s Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan’s Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors’ principal offices are located at: 2338 N. Loop 1604 W., Suite 350, San Antonio TX, 78248, United States.

Dickinson Wright PLLC (“**DW**”) on behalf of the Official Committee of Unsecured Creditors (the “**Committee**”). Based on the Application and the *Declaration of Carolyn J. Johnsen* in Support of Application for an *Order Authorizing the Retention and Employment of Dickinson Wright PLLC as Counsel for the Official Committee of Unsecured Creditors*, this Court finds that: (i) it has jurisdiction over matters raised in the Application under 28 U.S.C. §§ 157 and 1334; (ii) venue of this matter is proper under 28 U.S.C. §§ 1408 and 1409; (iii) this matter is a core proceeding under 28 U.S.C. §157(b)(2); (iv) the relief requested in the Application is in the best interest of the Debtors, their estates, their creditors, and other parties in interest; (v) DW does not hold or represent an interest adverse to the Debtors’ estates; (vi) DW is a “disinterested person” as defined in Section 101(14) of the Bankruptcy Code and required by Section 327(a) of the Bankruptcy Code; and (vii) adequate and proper notice of the Application has been given, and no other or further notice of the Application is required. Based on the foregoing and good cause appearing therefor,

IT IS HEREBY ORDERED:

1. The Application is GRANTED.
2. The Committee is authorized to retain and employ Dickinson Wright PLLC as its counsel as of May 3, 2021, to perform the services as set forth in the Application.
3. Dickinson Wright PLLC will be compensated in accordance with the procedures set forth in the Application, 11 U.S.C. §§ 330 and 331, such Bankruptcy Rules and Local Rules as may be applicable from time to time, and such procedures as may be fixed by order of this Court.

### END OF ORDER ###

SUBMITTED BY:

Carolyn J. Johnsen

Texas Bar No. 19844600

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*Proposed Counsel for the Committee*

4841-6648-9834 v1 [99998-2606]