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COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

FRESH ACQUISITIONS, LLC, et al., 1 § Case No. 21-30721 (SGJ)

§ Chapter 11

Debtors. § (Jointly Administered)

WITNESS AND EXHIBIT LIST

The Official Committee of Unsecured Creditors (the "Committee") hereby files this Witness and Exhibit List for hearing scheduled for July 9, 2021, at 1:30 p.m. (Central Time) via Webex.

¹ The Debtors in these Chapter 11 cases and the last four digits of each Debtor's Taxpayer Identification Number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe's Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors' principal offices are located at: 2338 N. Loop 1604 W., Suite 350, San Antonio TX, 78248, United States.

WITNESSES

The Committee may call one or more of the following witnesses at the hearings, live or by declaration:

- 1. Mark Shapiro, Chief Restructuring Officer of the Debtors;
- 2. David Gonzales, Financial Advisor for the Committee
- 3. All witnesses called by any other party; and
- 4. Any witnesses necessary for impeachment depending upon the witnesses and evidence presented by other parties.

EXHIBITS

The Committee designates the following exhibits (all filed at the listed Docket Nos.):

Exhibit Number	Description	M A R K E D	O F E R E D	O B J E C T	A D M I T	D A T E	Disposition After Trial
1.	Debtors' Schedules and Statement of Affairs filed May 26, 2021 and amended June 1, 2021: (a) Fresh Acquistion [Docket Nos. 198, 199, 230, 231]; (b) Buffets LLC [Docket Nos. 9,10,11,12; (c) Alamo Buffets Payroll [Docket Nos. 8,9,10,11]; (d) FMP Management [Docket Nos. 8,9,10,11; (e) Tahoe Joe's [Docket Nos. 9,10,11,12]	As per dkt.					
2.	Vita Nova corporate documents	Α					
3.	VitaNova Management Agreement	В					
4.	Document Request [Docket No. 228-1]	С					
5.	Alamo Dynamic, LLC corporate documents	D					
6.	Alamo Furr's LLC and Alamo Furr's II, LLC corporate documents	Е					

7.	TXFMP Management, LLC	F			
	corporate documents				
8.	Zio's corporate documents	G			
9.	Deposition transcript of Peter	Н			
	Donbavand				
10.	Response to Motion to Reconsider	As			
	and all attachments thereto [Docket	per			
	No. 284]	dkt			
11.	Declaration of Mark Shapiro	As			
	[Docket No. 20]	per			
	-	dkt			
12.	Cash Management Motion [Docket	As			
	No. 8]	per			
	-	dkt			
13.	Any exhibits offered by any other				
	party				

The Committee reserves the right to use and/or present demonstratives for any purpose. The Committee also reserves the right to use exhibits, demonstratives, and testimony not listed here for impeachment purposes at the hearing.

The Committee reserves the right to supplement or amend this Witness and Exhibit List any time prior to the hearing.

Dated: July 8, 2021 Respectfully submitted,

/s/ Carolyn J. Johnsen

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Attorneys for the Official Committee of Unsecured Creditors

CERTIFICATE OF SERVICE

I hereby certify that Notice of this document was electronically filed and served to the parties that are registered or otherwise entitled to receive electronic notices in this case pursuant to the Electronic Filing Procedures in this District on July 8, 2021.

> <u>/s/ Carolyn J. Johnsen</u> Carolyn J. Johnsen

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