

CLERK, U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed July 29, 2021

United States Bankruptcy Judge

BTXN 104b/105b (rev. 09/11)

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

In Re:

Fresh Acquisitions, LLC

\$ Case No.: 21–30721–sgj11
\$ Chapter No.: 11

Debtor(s) §

ORDER FOR ADMISSION PRO HAC VICE

The Court, having considered the Application for Admission *Pro Hac Vice* of **Jennifer D. Raviele**, to represent National Retail Properties, LP, Realty Income Corp., and Shopcore Properties, L.P., related to document #323, **ORDERS** this application be:

Granted – The Clerk of the District Court for the Northern District of Texas shall deposit the application fee to the account of the Non–Appropriated Fund.

Denied – The Clerk of the District Court for the Northern District of Texas shall return the admission fee to the applicant.

End of Order

United States Bankruptcy Court Northern District of Texas

In re: Case No. 21-30721-sgj
Fresh Acquisitions, LLC Chapter 11

Debtor

----F

CERTIFICATE OF NOTICE

District/off: 0539-3 User: jblanco Page 1 of 6
Date Rcvd: Jul 29, 2021 Form ID: pdf012 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 31, 2021:

Recipi ID Recipient Name and Address

aty + Jennifer D Raviele, Kelley Drye & Warren LLP, 333 West Wacker Drive, Suite 2600, Chicago, IL 60606-2208

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 31, 2021 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 29, 2021 at the address(es) listed below:

Name	Email Address
Aaron Michael Kaufman	on behalf of Jointly Administered Party/Debtor Alamo Fresh Payroll LLC akaufman@grayreed.com, mhage@grayreed.com
Aaron Michael Kaufman	on behalf of Jointly Administered Party/Debtor Tahoe Joe's Inc. akaufman@grayreed.com mhage@grayreed.com
Aaron Michael Kaufman	on behalf of Jointly Administered Party/Debtor Alamo Buffets Payroll LLC akaufman@grayreed.com, mhage@grayreed.com
Aaron Michael Kaufman	on behalf of Jointly Administered Party/Debtor Fire Mountain Restaurants LLC akaufman@grayreed.com, mhage@grayreed.com
Aaron Michael Kaufman	on behalf of Jointly Administered Party/Debtor Alamo Ovation LLC akaufman@grayreed.com, mhage@grayreed.com
Aaron Michael Kaufman	on behalf of Debtor Fresh Acquisitions LLC akaufman@grayreed.com, mhage@grayreed.com

Case 21-30721-sgj11 Doc 327 Filed 07/31/21 Entered 07/31/21 23:17:37 Page 3 of 7

Page 2 of 6

User: jblanco

District/off: 0539-3

Date Rcvd: Jul 29, 2021 Form ID: pdf012 Total Noticed: 1 Aaron Michael Kaufman on behalf of Jointly Administered Party/Debtor Hometown Buffet Inc. akaufman@grayreed.com, mhage@grayreed.com Aaron Michael Kaufman on behalf of Jointly Administered Party/Debtor OCB Purchasing Co. akaufman@grayreed.com, mhage@grayreed.com Aaron Michael Kaufman on behalf of Jointly Administered Party/Debtor FMP-Ovation Payroll LLC akaufman@grayreed.com, mhage@grayreed.com Aaron Michael Kaufman on behalf of Jointly Administered Party/Debtor OCB Restaurant Company LLC akaufman@grayreed.com, mhage@grayreed.com Aaron Michael Kaufman on behalf of Jointly Administered Party/Debtor FMP-Fresh Payroll LLC akaufman@grayreed.com, mhage@grayreed.com Aaron Michael Kaufman on behalf of Jointly Administered Party/Debtor Ryan's Restaurant Group LLC akaufman@grayreed.com, mhage@grayreed.com Aaron Michael Kaufman on behalf of Jointly Administered Party/Debtor Buffets LLC akaufman@grayreed.com, mhage@grayreed.com Aaron Michael Kaufman on behalf of Jointly Administered Party/Debtor FMP SA Management Group LLC akaufman@grayreed.com, mhage@grayreed.com Aaron Michael Kaufman on behalf of Jointly Administered Party/Debtor Food Management Partners Inc. akaufman@grayreed.com, mhage@grayreed.com Alex S. Blonder on behalf of Creditor The Department of Law of the Metropolitan Government of Nashville and Davidson County alex.blonder@nashville.gov lorraine.abrams@nashville.gov Amber Michelle Carson on behalf of Jointly Administered Party/Debtor FMP-Fresh Payroll LLC acarson@grayreed.com Amber Michelle Carson on behalf of Jointly Administered Party/Debtor Buffets LLC acarson@grayreed.com Amber Michelle Carson on behalf of Jointly Administered Party/Debtor Hometown Buffet Inc. acarson@grayreed.com Amber Michelle Carson on behalf of Jointly Administered Party/Debtor Alamo Fresh Payroll LLC acarson@grayreed.com Amber Michelle Carson on behalf of Jointly Administered Party/Debtor OCB Restaurant Company LLC acarson@grayreed.com Amber Michelle Carson on behalf of Jointly Administered Party/Debtor FMP SA Management Group LLC acarson@grayreed.com Amber Michelle Carson on behalf of Jointly Administered Party/Debtor OCB Purchasing Co. acarson@grayreed.com Amber Michelle Carson on behalf of Jointly Administered Party/Debtor Food Management Partners Inc. acarson@grayreed.com Amber Michelle Carson on behalf of Debtor Fresh Acquisitions LLC acarson@grayreed.com Amber Michelle Carson on behalf of Jointly Administered Party/Debtor Fire Mountain Restaurants LLC acarson@grayreed.com Amber Michelle Carson on behalf of Jointly Administered Party/Debtor Tahoe Joe's Inc. acarson@grayreed.com Amber Michelle Carson on behalf of Jointly Administered Party/Debtor Alamo Buffets Payroll LLC acarson@grayreed.com Amber Michelle Carson on behalf of Jointly Administered Party/Debtor Alamo Ovation LLC acarson@grayreed.com Amber Michelle Carson on behalf of Jointly Administered Party/Debtor Ryan's Restaurant Group LLC acarson@grayreed.com Amber Michelle Carson on behalf of Jointly Administered Party/Debtor FMP-Ovation Payroll LLC acarson@grayreed.com BMC Group, Inc. on behalf of Claims Agent BMC Group Inc. bmc@ecfAlerts.com, sordaz@bmcgroup.com Brett Barenholtz on behalf of Creditor Segura Investors XII-XVI LLC brett@barenlaw.com, rachel@barenlaw.com

Case 21-30721-sgj11 Doc 327 Filed 07/31/21 Entered 07/31/21 23:17:37 Page 4 of 7

District/off: 0539-3 User: jblanco Page 3 of 6
Date Rcvd: Jul 29, 2021 Form ID: pdf012 Total Noticed: 1

Carolyn J. Johnsen

on behalf of Creditor Official Committee of Unsecured Creditors cjjohnsen@dickinsonwright.com

jhawkins@dickinsonwright.com

Diane W. Sanders

on behalf of Creditor Hidalgo County austin.bankruptcy@publicans.com

Diane W. Sanders

on behalf of Creditor City of McAllen austin.bankruptcy@publicans.com

Donald Paul Stecker

on behalf of Creditor Bexar County don.stecker@lgbs.com

Eboney D. Cobb

on behalf of Creditor Arlington ISD ecobb@pbfcm.com ecobb@pbfcm.com;ecobb@ecf.inforuptcy.com

Elizabeth Kay Stepp

on behalf of Creditor Segura Investors XII-XVI LLC eks@federal-lawyer.com

Emma Louise Persson

on behalf of Creditor Waste Management National Services Inc. emma.persson@nortonrosefulbright.com

Eric J. Taube

on behalf of Creditor Anchor Equities Ltd. eric.taube@wallerlaw.com, sherri.savala@wallerlaw.com;annmarie.jezisek@wallerlaw.com

Holly B. Guelich

on behalf of Creditor Yaretzi I. Hernandez a minor by and through her Guardian Ad Litem, Cesar Hernandez guelichlaw@sbcglobal.net, csuswell@sbcglobal.net;guelichecfnotices@gmail.com;kelseykemplaw@sbcglobal.net

J. Michael Sutherland

on behalf of Interested Party VitaNova Brands LLC msutherland@ccsb.com, lsparks@ccsb.com

J. Seth Moore

on behalf of Creditor SLO Promenade DE LLC smoore@ctstlaw.com, jsteele@ctstlaw.com

Jason B. Binford

on behalf of Interested Party State of Texas JASON.BINFORD@OAG.TEXAS.GOV

Jason S. Brookner

on behalf of Debtor Fresh Acquisitions LLC jbrookner@grayreed.com, lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

on behalf of Debtor Hometown Buffet Inc. jbrookner@grayreed.com, lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

on behalf of Debtor FMP-Fresh Payroll LLC jbrookner@grayreed.com, lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

on behalf of Jointly Administered Party/Debtor Alamo Buffets Payroll LLC jbrookner@grayreed.com,

lwebb@grayreed.com; a carson@grayreed.com; cpatters on @grayreed.com

Jason S. Brookner

on behalf of Jointly Administered Party/Debtor Ryan's Restaurant Group LLC jbrookner@grayreed.com,

lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

on behalf of Jointly Administered Party/Debtor OCB Restaurant Company LLC jbrookner@grayreed.com,

lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

on behalf of Debtor Alamo Fresh Payroll LLC jbrookner@grayreed.com, lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

on behalf of Jointly Administered Party/Debtor Alamo Fresh Payroll LLC jbrookner@grayreed.com,

 $lwebb@\,grayreed.com; acarson@\,grayreed.com; cpatterson@\,grayreed.com$

Jason S. Brookner

on behalf of Jointly Administered Party/Debtor Fire Mountain Restaurants LLC jbrookner@grayreed.com,

lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

on behalf of Jointly Administered Party/Debtor Alamo Ovation LLC jbrookner@grayreed.com,

lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

on behalf of Debtor Fire Mountain Restaurants LLC jbrookner@grayreed.com, lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Case 21-30721-sgj11 Doc 327 Filed 07/31/21 Entered 07/31/21 23:17:37 Page 5 of 7

District/off: 0539-3 User: jblanco Page 4 of 6
Date Rcvd: Jul 29, 2021 Form ID: pdf012 Total Noticed: 1

Jason S. Brookner

on behalf of Debtor OCB Purchasing Co. jbrookner@grayreed.com, lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

on behalf of Debtor Food Management Partners Inc. jbrookner@grayreed.com, lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

on behalf of Debtor Alamo Buffets Payroll LLC jbrookner@grayreed.com, lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

on behalf of Debtor Alamo Ovation LLC jbrookner@grayreed.com, lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

 $on\ behalf\ of\ Jointly\ Administered\ Party/Debtor\ FMP\ SA\ Management\ Group\ \ LLC\ jbrookner@grayreed.com,$

lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

on behalf of Debtor Tahoe Joe's Inc. jbrookner@grayreed.com lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

on behalf of Debtor FMP-Ovation Payroll LLC jbrookner@grayreed.com, lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

on behalf of Jointly Administered Party/Debtor FMP-Fresh Payroll LLC jbrookner@grayreed.com,

lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

on behalf of Debtor Ryan's Restaurant Group LLC jbrookner@grayreed.com, lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

on behalf of Debtor OCB Restaurant Company LLC jbrookner@grayreed.com, lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

on behalf of Jointly Administered Party/Debtor Hometown Buffet Inc. jbrookner@grayreed.com,

lwebb@grayreed.com; a carson@grayreed.com; cpatters on@grayreed.com

Jason S. Brookner

on behalf of Jointly Administered Party/Debtor Tahoe Joe's Inc. jbrookner@grayreed.com

lwebb@grayreed.com; a carson@grayreed.com; cpatters on@grayreed.com

Jason S. Brookner

on behalf of Jointly Administered Party/Debtor OCB Purchasing Co. jbrookner@grayreed.com,

lwebb@grayreed.com; a carson@grayreed.com; cpatters on@grayreed.com

Jason S. Brookner

on behalf of Jointly Administered Party/Debtor Buffets LLC jbrookner@grayreed.com,

lwebb@grayreed.com; acars on @grayreed.com; cpatters on @grayreed.com

Jason S. Brookner

on behalf of Debtor FMP SA Management Group LLC jbrookner@grayreed.com,

lwebb@grayreed.com; a carson@grayreed.com; cpatters on@grayreed.com

Jason S. Brookner

on behalf of Debtor Buffets LLC jbrookner@grayreed.com,

lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

on behalf of Jointly Administered Party/Debtor FMP-Ovation Payroll LLC jbrookner@grayreed.com,

lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jason S. Brookner

on behalf of Jointly Administered Party/Debtor Food Management Partners Inc. jbrookner@grayreed.com,

lwebb@grayreed.com;acarson@grayreed.com;cpatterson@grayreed.com

Jay L. Krystinik

on behalf of Creditor Spirit Master Funding VII LLC jkrystinik@reedsmith.com, jkrasnic@reedsmith.com

John Mark Stern

on behalf of Creditor Texas Workforce Commission bk-jstern@oag.texas.gov sherri.simpson@oag.texas.gov

John P. Dillman

on behalf of Creditor Galveston County houston_bankruptcy@publicans.com

John Paul Stanford

on behalf of Interested Party Cherylin Woodruff jstanford@qslwm.com nchancellor@qslwm.com

Case 21-30721-sgj11 Doc 327 Filed 07/31/21 Entered 07/31/21 23:17:37 Page 6 of 7

District/off: 0539-3 User: jblanco Page 5 of 6
Date Rcvd: Jul 29, 2021 Form ID: pdf012 Total Noticed: 1

John Paul Stanford

on behalf of Interested Party Jeanette Thomas jstanford@qslwm.com nchancellor@qslwm.com

John Paul Stanford

on behalf of Interested Party Gary Collins jstanford@qslwm.com nchancellor@qslwm.com

Jonathan Summerfield Petree

on behalf of Creditor Kenneth Dewayne Page jpetree@mcslaw.com

Keith Miles Aurzada

on behalf of Creditor Spirit Master Funding VII LLC kaurzada@reedsmith.com,

anixon@reedsmith.com;mcooley@reedsmith.com;srhea@reedsmith.com;lrobin@reedsmith.com

Kristen N. Pate

bk@brookfieldpropertiesretail.com

Laurie A. Spindler

on behalf of Creditor Ellis County Laurie.Spindler@lgbs.com Dora.Casiano-Perez@lgbs.com;dallas.bankruptcy@lgbs.com

Laurie A. Spindler

 $on \ behalf \ of \ Creditor \ Dallas \ County \ Laurie. Spindler@lgbs.com \ Dora. Casiano-Perez@lgbs.com; dallas. bankruptcy@lgbs.com \ Dora. Casiano-Perez@lgbs.com; dallas. bankruptcy@lgbs.com \ Dora. Casiano-Perez. Dallas \ Dallas \$

Linda D. Reece

on behalf of Creditor Plano ISD lreece@pbfcm.com

Linda D. Reece

on behalf of Creditor City of Garland lreece@pbfcm.com

Linda D. Reece

on behalf of Creditor Garland ISD lreece@pbfcm.com

Marc W. Taubenfeld

on behalf of Creditor Kenneth Dewayne Page mtaubenfeld@mcslaw.com

Mark Minuti

on behalf of Creditor Coronado Center Station LLC mark.minuti@saul.com

robyn.warren@saul.com; monique.disabatino@saul.com

Mark Minuti

on behalf of Creditor Phillips Edison & Company mark.minuti@saul.com

robyn.warren@saul.com; monique.disabatino@saul.com

Mark H. Ralston

on behalf of Creditor Paycor Inc. mralston@fjrpllc.com, sjames@fjrpllc.com;ralstonlaw@gmail.com;LAWeisbruch@fjrpllc.com

Meredyth Kippes

on behalf of U.S. Trustee United States Trustee meredyth.a.kippes@usdoj.gov

Michaela C. Crocker

on behalf of Creditor Arthur N. Rupe Foundation michaela.crocker@katten.com

Michelle E. Shriro

on behalf of Creditor Kimco Realty Corporation mshriro@singerlevick.com

scotton@singerlevick.com;tguillory@singerlevick.com

Nathan J. Reese

on behalf of Creditor Tyerell Mack nreese@grahamhollis.com

Owen M. Sonik

on behalf of Creditor JEFFERSON COUNTY DRAINAGE DISTRICT #6 osonik@pbfcm.com tpope@pbfcm.com;osonik@ecf.inforuptcy.com;mvaldez@pbfcm.com;mvaldez@pbfcm.com

Patrick A. Clisham

on behalf of Creditor Arizona Bank & Trust pac@eblawyers.com

Paul M. Lopez

on behalf of Creditor COLLIN COUNTY TAX ASSESSOR-COLLECTOR bankruptcy@abernathy-law.com

Peter Muthig

on behalf of Creditor Maricopa County Treasurer muthigk@mcao.maricopa.gov

R. Alex Dickerson

on behalf of Creditor The Department of Law of the Metropolitan Government of Nashville and Davidson County

alex.dickerson@nashville.gov lorraine.abrams@nashville.gov

Robert L. LeHane

on behalf of Creditor Brookfield Properties Retail Inc KDWBankruptcyDepartment@kelleydrye.com

Robert L. LeHane

on behalf of Creditor Shopcore Properties L.P. KDWBankruptcyDepartment@kelleydrye.com

Robert L. LeHane

on behalf of Creditor Realty Income Corporation KDWBankruptcyDepartment@kelleydrye.com

Case 21-30721-sgj11 Doc 327 Filed 07/31/21 Entered 07/31/21 23:17:37 Page 7 of 7

District/off: 0539-3 User: jblanco Page 6 of 6
Date Rcvd: Jul 29, 2021 Form ID: pdf012 Total Noticed: 1

Robert L. LeHane

on behalf of Creditor National Retail Properties LP KDWBankruptcyDepartment@kelleydrye.com

Robin Eric Phelan

on behalf of Creditor Jason Kemp robin@phelanlaw.org

Robin Eric Phelan

on behalf of Creditor Larry Harris robin@phelanlaw.org

Robin Eric Phelan

on behalf of Creditor Rachel Harris robin@phelanlaw.org

Robin Eric Phelan

on behalf of Creditor Tara Kemp robin@phelanlaw.org

Robin Eric Phelan

on behalf of Creditor Brian Padilla robin@phelanlaw.org

Robin Eric Phelan

on behalf of Creditor Allen Jones robin@phelanlaw.org

Ronald M. Tucker

on behalf of Creditor Simon Property Group rtucker@simon.com cmartin@simon.com,bankruptcy@simon.com,antimm@simon.com

Ryan E. Manns

on behalf of Creditor Waste Management National Services Inc. ryan.manns@nortonrosefulbright.com

Scott B. Cohen

on behalf of Creditor Arizona Bank & Trust sbc@eblawyers.com

Sean Thomas Wilson

on behalf of Creditor National Retail Properties LP kdwbankruptcydepartment@kelleydrye.com;mvicinanza@ecf.inforuptcy.com

Sean Thomas Wilson

on behalf of Creditor Realty Income Corporation kdwbankruptcydepartment@kelleydrye.com;mvicinanza@ecf.inforuptcy.com

Sean Thomas Wilson

 $on\ behalf\ of\ Creditor\ Shopcore\ Properties\ \ L.P.\ kdwbankruptcydepartment@kelleydrye.com; mvicinanza@ecf.inforuptcy.com$

Sean Thomas Wilson

on behalf of Creditor BRE RC Las Palmas MP TX LP

kdwbankruptcydepartment@kelleydrye.com; mvicinanza@ecf.inforuptcy.com

Stephen R. Butler

on behalf of Creditor TN Dept of Revenue agbanktexas@ag.tn.gov

Steven A. Ginther

on behalf of Creditor Missouri Department of Revenue ndtx@dor.mo.gov

Tara LeDay

on behalf of Creditor Midland CAD tleday@mvbalaw.com

vcovington@mvbalaw.com; alocklin@mvbalaw.com; pbowers@mvbalaw.com; tleday@ecf.courtdrive.com; jdale@mvbalaw.com; alocklin@mvbalaw.com; pbowers@mvbalaw.com; tleday@ecf.courtdrive.com; jdale@mvbalaw.com; pbowers@mvbalaw.com; pbowers@mvbalaw

United States Trustee

ustpregion06.da.ecf@usdoj.gov

Zachary G. Levick

on behalf of Creditor Arizona Bank & Trust zlevick@romclawyers.com pac@eblawyers.com;sbc@eblawyers.com;mkk@eblawyers.com

TOTAL: 123