



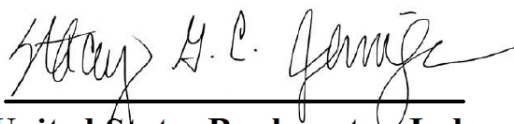
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed August 3, 2021


United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

FRESH ACQUISITIONS, LLC, *et al.*,¹

Debtors.

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§
§

Chapter 11

Case No. 21-30721 (SGJ)

(Jointly Administered)

Re: Docket Nos. 157, 309 & _____

**SECOND AGREED ORDER (I) CONTINUING
THE SALE HEARING; (II) EXTENDING CERTAIN MILESTONES
UNDER THE DIP FINANCING ORDER; AND (III) GRANTING RELATED RELIEF**

Upon the unopposed motion (the "Motion")² filed by the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of this Agreed Order; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe's Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors' principal offices are located at 2338 N. Loop 1604 W., Suite 350, San Antonio, TX, 78248, United States.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having reviewed the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. The Sale Hearing is hereby continued to **August 24, 2021, at 9:30 a.m., Central Time**. As soon as practicable after entry of this Agreed Order, the Debtors shall file and serve an amended notice of hearing or a copy of this Agreed Order on the parties listed in the limited service list approved in these cases.

2. The deadline under Paragraph 13(i) of the Final DIP Order is hereby extended through and including **September 3, 2021**, and the deadline under Paragraph 13(iii)(e) of the Final DIP Order is hereby extended through and including **August 25, 2021**.

3. This Court retains jurisdiction over the interpretation and implementation of this Agreed Order.

END OF ORDER

AGREED AS TO FORM AND CONTENT:

/s/ Jason S. Brookner

GRAY REED

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