

CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed August 9, 2021

United States Bankruptcy Judge

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

	\$ §	Re: Docket No. 335
Debtors	§ 8	(Jointly Administered)
FRESH ACQUISITIONS, LLC, et al., 1	§ §	Case No. 21-30721 (SGJ)
In re:	§ §	Chapter 11
	<b>§</b>	

ORDER GRANTING DEBTORS' MOTION FOR EXPEDITED HEARINGS ON THEIR (I) MOTION TO EXTEND THE EXCLUSIVE PERIOD TO FILE A CHAPTER 11 PLAN AND SOLICIT ACCEPTANCES THEREOF; AND (II) MOTION TO EXTEND PERIOD WITHIN WHICH TO ASSUME OR REJECT UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY

Upon the motion (the "<u>Motion to Expedite</u>") filed by the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") for an expedited hearing on the *Debtors*' Expedited Motion to Extend the Exclusive Period to file a Chapter 11 Plan and Solicit Acceptances

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe's Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors' principal offices are located at 2338 N. Loop 1604 W., Suite 350, San Antonio, TX 78248, United States.

Thereof [Docket No. 334] and the Debtors' Expedited Motion for Order Pursuant to Section 365(d)(4) of the Bankruptcy Code Extending Period Within Which They Must Assume or Reject Purported Unexpired Leases of Nonresidential Real Property [Docket No. 333] (collectively, the "Motions"); and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that venue of this proceeding and the Motion to Expedite in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion to Expedite is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having reviewed the Motion to Expedite; and this Court having determined that the legal and factual bases set forth in the Motion to Expedite establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. The Motion to Expedite is granted as set forth herein.
- 2. A hearing on the Motions (the "Hearing") shall be held on **August 17, 2021, at 9:30 a.m. (prevailing Central Time)** before the Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge for the Northern District of Texas, at the Earle Cabell Federal Building, 1100 Commerce Street, 14th Floor, Courtroom #1, Dallas, Texas 75242.
- 3. The Debtors shall promptly provide notice of the Hearing to all parties on the limited service list maintained in these chapter 11 cases.
- 4. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

### END OF ORDER ###

## Submitted by:

Jason S. Brookner Texas Bar No. 24033684 Aaron M. Kaufman Texas Bar No. 24060067 Amber M. Carson Texas Bar No. 24075610

**GRAY REED** 

1601 Elm Street, Suite 4600

Dallas, Texas 75201

Telephone: (214) 954-4135 Facsimile: (214) 953-1332

Email: jbrookner@grayreed.com

akaufman@grayreed.com acarson@grayreed.com

COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION