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COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

	§	
In re:	§	Chapter 11
	§	
FRESH ACQUISITIONS, LLC, et al., ¹	§	Case No. 21-30721 (SGJ)
	§	
Debtors	§	(Jointly Administered)
	§	

WITNESS AND EXHIBIT LIST

The above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") hereby file this Witness and Exhibit List for the hearings scheduled for August 17, 2021 at 9:30 a.m. (Central Time) via Webex.

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe's Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors' principal offices are located at 2338 N. Loop 1604 W., Suite 350, San Antonio, TX 78248, United States.

WITNESSES

The Debtors may call one or more of the following witnesses at the hearing, live or by declaration:

- 1. Mark Shapiro, Chief Restructuring Officer of the Debtors;
- 2. All witnesses called by any other party; and
- 3. Any witnesses necessary for impeachment, depending upon the witnesses and evidence presented by other parties.

EXHIBITS

The Debtors designate the following exhibits:

EXHIBIT NUMBER	DESCRIPTION	M A R K E D	O F F E R D	O B J E C T	A D M I T	DISPOSITION AFTER TRIAL
1.	Notice of (I) Cancellation of Auction, (II) Designation of VitaNova Brands, LLC as Successful Bidder, including (A) the Proposed Form of Asset Purchase Agreement and (B) the List of Assumed Executory Contracts and Unexpired Leases; and (III) the Proposed Form of Sale Order [Docket No. 326]					
2.	Third Amended Notice of Sale Hearing [Docket No. 330]					
3.	Any exhibits offered by any other party.					

The Debtors reserve the right to use and/or present demonstratives for any purpose. The Debtors also reserve the right to use exhibits, demonstratives, and testimony not listed here for impeachment purposes at the hearing.

The Debtors reserve the right to supplement or amend this Witness and Exhibit List any time prior to the hearing.

Respectfully submitted this 13th day of August, 2021.

GRAY REED

By: /s/ Jason S. Brookner

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CERTIFICATE OF SERVICE

I certify that on August 13, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Jason S. Brookner

Jason S. Brookner

Exhibits 1–2

[As filed at the respective Docket Nos. listed above]