Robin Phelan
Texas State Bar No. 15903000
PHELANLAW
4214 Woodfin Drive
Dallas, TX 75220
Telephone: 214-704-0222
Email robin@phelanlaw.org

Attorneys for Allen Jones, Jason Kemp, Larry Harris and Brian Padilla

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	§	Chapter 11
	§	
FRESH ACQUISITIONS, LLC, et al., 1	§	Case No. 21-30721 (SGJ)
	§	
Debtors.	§	(Joint Administration Requested)
	§	•
	§	Hearing Date and Time:
	§	August 24, 2021 at 9:30 a.m., via Webex

### WITNESS AND EXHIBIT LIST

Allen Jones, Jason Kemp, Larry Harris and Brian Padilla ("Guarantors") file this Witness and Exhibit List for the hearing scheduled on Tuesday, August 24, 2021 at 9:30 a.m. CST via Webex regarding Debtors' Motion for (I) an Order (A) Approving Bidding Procedures and Certain Bid Procedures, (B) Scheduling Bid Deadline, Auction Date, and Sale Hearing and Approving Form and Manner of Notice Thereof, and (C) Approving Cure Procedures and the

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe's Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors' principal offices are located at 2338 N. Loop 1604 W., Suite 350, San Antonio TX, 78248, United States.

Form and Manner of Notice Thereof; and (II) an Order Approving the Sale of Substantially all of the Debtors' Assets Free and Clear of Liens, Claims and Interests (Dkt. No. 165).

## I. WITNESSES

Guarantors may call to testify:

- 1. Nathan Calvert, relating to the analysis of alleged claims and causes of action;
- 2. If necessary and appropriate, a document custodian (to be determined) relevant to any Exhibits designated below or for underlying supporting data related to any Exhibits designated below; and
- 3. Any witnesses designated or otherwise called to testify by any other party.

  Guarantors reserve the right to amend or supplement this Witness List.

### II. EXHIBITS

Guarantors designate the following exhibits:

- Claim Analysis Exhibits and source data regarding alleged claims alleged by the Unsecured Creditors Committee (the "Committee");
- 2. All witnesses and exhibits of the Debtors and the Committee; and
- 3. Any exhibits designated or otherwise offered by any other party.

Guarantors reserve the right to amend or supplement this Exhibit List.

Date: August 20, 2021.

Respectfully submitted,

/s/ Robin Phelan

Robin Phelan
Texas State Bar No. 15903000

PHELANLAW
4214 Woodfin Drive
Dallas, TX 75220
Telephone: 214-704-0222
Email robin@phelanlaw.org

Attorneys for Guarantors

# **CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the above and foregoing document was served on all parties receiving ECF-Notice in this case, on this 20<sup>th</sup> day of August, 2021.

/s/ Robin Phelan	
Robin Phelan	_