From:
 Jason R. Kemp

 To:
 Martin Cortes; Adele Wang

 Subject:
 FW: Completed: Action Required – PPP Loan Forgiveness Review by SBA

 Date:
 Thursday, March 11, 2021 10:02:56 AM

 Attachments:
 SBA+Form+3509+PPP+Loan+Necessity+Questionnaire+For-Profit.pdf 3508 (8).docx.pdf Copy of Buffets P320 Balance Sheet.pdf THJ P1120 Corp PL 23PS.pdf

Jason Kemp Co-Founder, CEO & President VitaNova Brands 210-268-2006

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Sent: Thursday, March 11, 2021 10:01 AM
To: Jason R. Kemp <jrkemp@vitanb.com>
Subject: Completed: Action Required – PPP Loan Forgiveness Review by SBA

Image: State State

All parties have completed Action Required – PPP Loan Forgiveness Review by SBA.

Buffets LLC

SBA PPP Loan Number: 4794777110

Lender PPP Loan Number: 511443580 PPP Loan Amount: \$10,000,000

The U.S. Small Business Administration (SBA) has notified Arizona Bank & Trust that it is performing a review of your Paycheck Protection Program (PPP) loan. You are receiving this secure DocuSign communication because you will need to compile and return the requested documentation by 10 business days of your receipt of this communication, in order to complete the forgiveness process.

SBA Form 3508 Additional Information Request:

Attached to this DocuSign email is a copy of your company's PPP Loan Forgiveness Application including the PPP Schedule A Worksheet to support your completion of the SBA's request for additional documentation.

Also attached is the SBA Loan Necessity Questionnaire For Profit Businesses # 3509. This is a fillable PDF questionnaire – you will need to save this file to your computer and attach it and return it with the following documents if not already provided:

a. Documentation supporting the listing of each individual employee in PPP Schedule A Worksheet Table 1, including the "Salary/Hourly Wage Reduction" calculation, if necessary.

b. Documentation supporting the listing of each individual employee in PPP Schedule A Worksheet Table 2; specifically, that each listed employee received during any single pay period in 2019 compensation at an annualized rate of more than \$100,000.

c. Documentation regarding any employee job offers and refusals, refusals to accept restoration of reductions in hours, firings for cause, voluntary resignations, written requests by any employee for reductions in work schedule, and any inability to hire similarly qualified employees for unfilled positions on or before December 31, 2020.

d. Documentation supporting the certification, if applicable, that the Borrower was unable to operate between February 15, 2020, and the end of the Covered Period at the same level of business activity as before February 15, 2020 due to compliance with requirements established or guidance issued between March 1, 2020 and December 31, 2020 by the Secretary of Health and Human Services, the Director of the Centers for Disease Control and Prevention, or the Occupational Safety and Health Administration, related to the maintenance of standards of sanitation, social distancing, or any other work or customer safety requirement related to COVID-19. This documentation must include copies of the applicable requirements for each borrower location and relevant borrower financial records.

e. Documentation supporting the PPP Schedule A Worksheet "FTE Reduction Safe Harbor 2."

f. [Any documentation missing from original loan file]

Uploading documents in DocuSign

Attach requested documentation in DocuSign using the attach document function. You will find open document placeholders at the bottom of the document where you sign. Please make sure your document file names indicate the type of document you have uploaded.

Thank you for your attention to this important matter. If you have questions regarding this request, you may contact James Popp, at <u>jpopp@htlf.com</u>.

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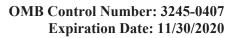
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<u>PAYCHECK PROTECTION PROGRAM</u> LOAN NECESSITY QUESTIONNAIRE (FOR-PROFIT BORROWERS)

The purpose of this form is to facilitate the collection of supplemental information that will be used by SBA loan reviewers to evaluate the good-faith certification that you made on your PPP Borrower Application (SBA Form 2483 or Lender's equivalent form) that economic uncertainty made the loan request necessary. Each for-profit Borrower that, together with its affiliates,¹ received PPP loans with an original principal amount of \$2 million or greater is required to complete this form and submit it, along with the required supporting documents, to the Lender servicing Borrower's PPP loan. The completed form is due to the Lender servicing your PPP loan within ten business days of receipt from your Lender.

SBA is reviewing these loans to maximize program integrity and protect taxpayer resources. The information collected will be used to inform SBA's review of your good-faith certification that economic uncertainty made your loan request necessary to support your ongoing operations. Receipt of this form does not mean that SBA is challenging that certification. After this form is submitted, SBA may request additional information, if necessary, to complete the review. SBA's determination will be based on the totality of your circumstances.

Failure to complete the form and provide the required supporting documents may result in SBA's determination that you were ineligible for either the PPP loan, the PPP loan amount, or any forgiveness amount claimed, and SBA may seek repayment of the loan or pursue other available remedies.

Within five business days after you provide a complete form with all required responses, supporting documents, and signatures and certifications, the Lender servicing your loan is required to upload the form and documents to the SBA PPP Forgiveness Platform (forgiveness.sba.gov) and separately input your responses to each question into the web form available in the platform.

Additional instructions are set forth on the next page.

Paperwork Reduction Act – You are not required to respond to this collection of information unless it displays a currently valid OMB Control Number. The estimated time for completing this questionnaire, including gathering data needed, is 90 minutes. Comments about this time or the information requested should be sent to Small Business Administration, Director, Records Management Division, 409 3rd St., SW, Washington DC 20416, and/or SBA Desk Officer, Office of Management and Budget, New Executive Office Building, Washington DC 20503. PLEASE DO NOT SEND FORMS TO THESE ADDRESSES.

¹ See <u>85 FR 20817</u> (April 15, 2020) regarding application of SBA's affiliation rules.

Business Legal Name ("Borrower")	DBA or Tradename, if applicable		
Alamo buffets payroll, llc	hometown bufet, ryans, old country, tahoe joes		
Business Address	Business TIN (EIN, SSN)	Business Phone	
2338 n loop 1604 #350 san antonio, tx 78248	83-2860998	2104033725	
	Primary Contact	E-mail Address	
	jason kemp	jrkemp@vitanb.com	
SBA PPP Loan Number	Original Principal Amount of PPP Loan (\$)		
4794777110	1000000		

Part A – Borrower Information

Part B – For-Profit Borrower Questionnaire

Eligible types of for-profit borrowers include sole proprietors, partnerships, C-corporations, Scorporations, limited liability companies, independent contractors, eligible self-employed individuals, Tribal businesses (sec. 31(b)(2)(C) of Small Business Act), and electric and telephone cooperatives exempt from federal income taxation under section 501(c)(12) of the Internal Revenue Code.

Instructions:

- For the Business Activity Assessment section below, you must include supporting documentation for your answers to question #1 as part of your submission.
- For the Liquidity Assessment section below, you must include supporting documentation for your answers to questions #1, 2.B, 3.B, 4.C, and 5.C as part of your submission.
- For each question, in the right-hand column (labeled "Confidential?"), select "YES" or "NO" to indicate whether your answers or information provided in response to the question are customarily kept confidential.
- SBA may request additional supporting documentation as part of the loan review.

Bus	siness Activity Assessment		Confidential?
1.	Provide answers and supporting documentation		
	for questions 1.A and either 1.B or 1.C:		
	A. What was Borrower's gross revenue in the		
	second calendar quarter (Q2) of 2020?		
	Seasonal borrowers may provide gross	\$ 2,699,985	Yes
	revenue in the third calendar quarter		
	(Q3) of 2020 instead of Q2 2020.		
	B. If Borrower existed in Q2 2019, what was		
	Borrower's gross revenue in Q2 2019?		
	Seasonal borrowers that entered gross	§ 6,953,741	Yes
	revenue in Q3 2020 for question $1.A$		
	must enter gross revenue in $Q3$ 2019.		

	C.	If Borrower did not exist in Q2 2019, what was Borrower's gross revenue in the first calendar quarter (Q1) of 2020? Seasonal borrowers that entered gross revenue in Q3 2020 for question 1.A must enter gross revenue in Q3 2019.	\$	
2.		Since the COVID-19 National Emergency Declaration issued by President Trump on March 13, 2020, has Borrower been ordered to shut down by a state or local authority due to COVID-19?	X YES NO	Yes
	В.	If the answer to 2.A is YES, which state or value of authority issued the shutdown order?	arious	Yes
	C.	If the answer to 2.A is YES, provide start and end dates of the shutdown order (if mar ongoing, write "present" under "End").	Start End 13 present	Yes
3.	А.	At any time since March 13, 2020, has Borrower been ordered to significantly alter its operations by a state or local authority due to COVID-19?	X YES NO	Yes
	B.	If the answer to 3.A is YES, provide start and end dates of the order to alter its operations (if ongoing, write "present" under "End").	Start End 13 present	Yes
	C.	If the answer to 3.A is YES, how were Borrower's operations altered due to the order? (select all that apply)i. The number of people permitted in a location at one time was reduced or capped.	X YES NO	Yes
		ii. Service was restricted to outdoors.	X YES NO	Yes
		iii. Employee workspaces were reconfigured.	X YES NO	Yes
		iv. Other (please describe) [1,000-character n	nax].	Yes
	D.	If the answer to 3.A is YES, what were Borrower's approximate additional cash outlays for these mandatory alterations?	\$ greater than 10,000	Yes

4.	А.	At any time since March 13, 2020, has	
		Borrower voluntarily ceased or reduced its	Yes
		operations due to COVID-19?	165
	B.	If the answer to 4 A is YES, provide start	
		and end dates when Borrower voluntarily Start End	
		ceased or reduced operations (if ongoing, mar 13 present	Yes
		write "present" under "End").	
		whice present under Life).	
	C	If the answer to 4.A is YES, why did	
	C.		Yes
		Borrower voluntarily cease or reduce X YES NO	105
		operations? (select all that apply)	
		i. Employee(s) contracted COVID-19.	
		ii. COVID-19 significantly disrupted	
		Borrower's supply chain (e.g., a supplier	Yes
		of goods or services that are essential to X YES NO	
		Borrower's operations was unable to	
		deliver due to COVID-19).	
		iii. Other (please describe) [1,000-character max].	
			Yes
5.	А.	At any time since March 13, 2020, has	
		Borrower voluntarily altered its operations	Yes
		due to COVID-19 (other than ceasing or X YES NO	100
		reducing operations)?	
	B.	If the answer to 5.A is YES, provide start Start End	
		and end dates when the voluntary	Vee
		alterations were in place (if ongoing, mar 13 present	Yes
		write "present" under "End"; if staggered,	
		provide multiple start and end dates).	
		provide manipre built and end autob).	
	С	If the answer to 5.A is YES, how were	
	ς.	Borrower's operations voluntarily altered?	
		(select all that apply)	
		i. The number of people permitted in a	
		location at one time was reduced or X YES NO	Yes
		capped.	
		ii. Service was restricted to outdoors. X YES NO	
			Yes
		iii. Employee workspaces were X YES NO	Yes
	-	reconfigured.	

	iv. Other (please describe) [1,000-character max].	
		Yes
	D. If the answer to 5.A is YES, what were Borrower's approximate additional cash outlays for these voluntary alterations?	Yes
6.	 A. Between March 13, 2020 and the end of the loan forgiveness covered period of the PPP loan, did Borrower begin any new capital improvement projects not due to COVID-19? 	Yes
	B. If the answer to 6.A is YES, what were Borrower's approximate cash outlays for \$ those projects?	Yes
7.	What is Borrower's primary six-digit NAICS 541219 code?	Yes
8.	Optional – provide additional comments on any question in this Business Activity Assessment section [1,000-character max]. bussiness is affiliated with Alamo Buffets, LLC - 81-4648933 Buffets, LLC 41-1462294 Ryan's Restaurant Group, LLC 57-0657895 Fire Mountain Restaurants, LLC 57-0968003 Hometown Buffet, Inc. 33-0463002 Tahoe Joe's, Inc91-1957129	Yes
Liq	uidity Assessment	Confidential?
1.	As of the last day of the calendar quarter immediately before the date of Borrower's PPP loan application, how much did Borrower own in cash and cash equivalents? Provide supporting documentation.	Yes
2.	A. Between March 13, 2020 and the end of the loan forgiveness covered period of the PPP loan, has Borrower paid any dividends or other capital distributions (other than for pass-through estimated tax payments ²) to its owners?	Yes

² Distributions made by a partnership or S-corporation that are designed to be used only for owners' estimated quarterly tax payments are excepted, as long as they do not exceed the tax liability on profits earned in the first three quarters of 2020, 110 percent of the pro-rata share of last year's tax liability on distributions, and/or 100 percent of the pro-rata share of tax liability on total distributions in 2020.

	В.	If the answer to 2.A is YES, what was the total amount of all dividends or other capital distributions between March 13, 2020 and the end of the loan forgiveness covered period of the PPP loan? Provide supporting documentation.	\$	Yes
3.	А.	Between March 13, 2020 and the end of the loan forgiveness covered period of the PPP loan, has Borrower prepaid any outstanding debt (i.e., paid before contractually due)?	YES X NO	Yes
		If the answer to 3.A is YES, what was the total amount of all debt prepayments between March 13, 2020 and the end of the loan forgiveness covered period of the PPP loan? Provide supporting documentation.	\$	Yes
4.	А.	During the loan forgiveness covered period of the PPP loan, were any of Borrower's employees compensated in an amount that exceeds \$250,000 on an annualized basis? (Compensation for this purpose covers gross salary, gross wages, gross tips, gross commissions, and allowances for dismissal or separation.)	YES X NO	Yes
	В.	If the answer to 4.A is YES, how many employees?		Yes
	C.	If the answer to 4.A is YES, what was the total amount of compensation during the loan forgiveness covered period of all of those employees included in the answer to 4.B? Provide supporting documentation.	\$	Yes
5.	A.	During the loan forgiveness covered period of the PPP loan, were any of Borrower's owners who work at Borrower compensated by Borrower in an amount that exceeds \$250,000 on an annualized basis? (Compensation for this purpose covers gross salary, gross wages, gross tips, gross commissions, and allowances for dismissal or separation.)	YES X NO	Yes
	B.	If the answer to 5.A is YES, how many owners?		Yes
	C.	If the answer to 5.A is YES, what was the total amount of compensation during the loan forgiveness covered period of all of those owners included in the answer to 5.B? Provide supporting documentation.	\$	Yes
6.	A.	On the date of Borrower's PPP loan application, were any of Borrower's equity securities listed on a national securities exchange?	YES X NO	Yes

	B. If the answer to 6.A is YES, what was Borrower's market capitalization on the date of Borrower's PPP loan application?	\$	Yes
7.	A. On the date of Borrower's PPP loan application, did any publicly traded company own 20 percent or more of any class of Borrower's outstanding equity securities?	YES X NO	Yes
	B. If the answer to 7.A is YES, what was the name and market capitalization of the publicly traded company on the date of Borrower's PPP loan application?		
	Company A (name):	\$	
	Company B (name):	\$	
	Company C (name):	\$	
	Company D (name):	\$	
	Company E (name):	\$	
8.	If the answer to 6.A is NO, what was the book value (shareholders' equity value) of Borrower as of the last day of the calendar quarter immediately before the date of Borrower's PPP loan application?	_{\$} 1000000	
9.	A. On the date of Borrower's PPP loan application, was Borrower a subsidiary of (i.e., was at least 50 percent of Borrower's common equity, or equivalent equity interest, owned by) another company (the parent company)?	X YES NO	
	B. If the answer to 9.A is YES, what was the Alaname of the parent company?	amo Buffets LLC	
	C. If the answer to 9.A is YES, was the parent company organized or incorporated under the laws of a jurisdiction outside the U. S.?	X YES NO	
	D. If the answer to 9.A is YES, and if any of the equity securities of Borrower's parent company are listed on a national securities exchange or on a securities exchange in a non-U.S. jurisdiction, what was the market capitalization of the parent company on the date of Borrower's PPP loan application?	\$ O	
10.	On the date of Borrower's PPP loan application, was 20 percent or more of any class of Borrower's outstanding equity securities owned by a private equity firm, venture capital firm, or hedge fund (including a fund managed by any such firm)?	YES X NO	

11.	A. On the date of Borrower's PPP loan application, was Borrower an affiliate ³ or a subsidiary (i.e., was at least 50 percent of Borrower's common equity, or equivalent equity interest, directly or indirectly owned or controlled by) of a foreign, state-owned enterprise (i.e., a company at least 50 percent owned by a foreign state) or of a department, agency, or instrumentality of a foreign state?	YES XNO
	B. If the answer to 11.A is YES, what was the name of the foreign, state-owned enterprise or of the foreign state's department, agency, or instrumentality?	
12.	A. Did Borrower directly receive any funds from any CARES Act program other than PPP, excluding tax benefits?	YES XNO
	B. If the answer to 12.A is YES, please provide	\$
	funding amount. C. If the answer to 12.A is YES, please provide or describe the funding source. [1,000-charac	
13.	Optional – provide additional comments on any o Liquidity Assessment section[1,000-character ma	

³ For purposes of this question, apply the affiliation test as described in SBA's interim final rule on affiliates, 85 FR 20817 (April 15, 2020).

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CERTIFICATIONS

The Authorized Representative of Borrower must certify to all of the below by initialing next to each item:

- \mathcal{H} I certify that I have the authority to sign and submit this questionnaire on behalf of the Borrower.
- Jk I certify that the information provided in this questionnaire and in all supporting documentation is true and correct in all material respects. I make this certification after reasonable inquiry of people, systems, and other information available to the Borrower.
- $M_{\rm s}$ I understand that knowingly making a false statement to obtain a guaranteed loan or forgiveness of an SBA-guaranteed loan is punishable under the law, including under 18 U.S.C. 1001 and 3571 by imprisonment of not more than five years and/or a fine of up to \$250,000; under 15 U.S.C. 645 by imprisonment of not more than two years and/or a fine of not more than \$5,000; and, if submitted to a federally insured institution, under 18 U.S.C. 1014 by imprisonment of not more than thirty years and/or a fine of not more than \$1,000,000.

Jason kemp

Signature of Authorized Representative of Borrower jason r kemp



Print Name president

Title

3/5/2021

Date

DocuSign Envelope ID: 46346362165011 Doc 365741994Ffed, Q8/62/PlogrEntered 08/22/21 13:32;478 Chaq@14.hopf3245-0407 Loan Forgiveness Application2 levised June 16, 2020 Expiration Date: 10/31/2020

<u>PPP Loan Forgiveness Calculation Form</u>

<u>PPP Loan Forgiveness Calculation Form</u>				
Business Legal Name ("Borrower")	DBA or Tradena	ne, if applicable		
Buffets LLC				
Business Address 120 Chula Vista	Business TIN (EIN, SSN)	Business Phone		
	411462294 Primary Contact	2108679956		
SAN ANTONIO, TX 78232	Jason Kemp	E-mail Address jrkemp@vitanb.com		
SBA PPP Loan Number: 4794777110 Lender PPP Loan Number: 511443580				
PPP Loan Amount: \$10,000,000.00PPP Loan Disbut	csement Date: 4/20/2020			
Employees at Time of Loan Application: 230 Employees at Time	of Forgiveness Application	: 2227		
EIDL Advance Amount: 0.00 EIDL Application	Number:			
Payroll Schedule: The frequency with which payroll is paid to employees is:				
Weekly 🔀 Biweekly (every other week) Twice a month Month	ly Other			
Covered Period: 4/20/2020 to 10/4/2020				
Alternative Payroll Covered Period, if applicable: 4/21/2020 to 10/5/2020				
If Borrower (together with affiliates, if applicable) received PPP loans in	excess of \$2 million, check	here: 🗵		
Forgiveness Amount Calculation:				
Payroll and Nonpayroll Costs Line 1. Payroll Costs (enter the amount from PPP Schedule A, line 10):	5	6,363,536.34		
Line 2. Business Mortgage Interest Payments:	S	60.00		
Line 3. Business Rent or Lease Payments:	5	6,993,765.48		
Line 4. Business Utility Payments:	S	52,147,729.90		
Adjustments for Full-Time Equivalency (FTE) and Salary/Hourly Wage Red Line 5. Total Salary/Hourly Wage Reduction (enter the amount from PPP Sc).00		
Line 6. Add the amounts on lines 1, 2, 3, and 4, then subtract the amount en	tered in line 5: \$	15,505,031.72		
Line 7. FTE Reduction Quotient (enter the number from PPP Schedule A, li	ne13): 1	.000000000		
Potential Forgiveness Amounts Line 8. Modified Total (multiply line 6 by line 7):	\$	15,505,031.72		
Line 9. PPP Loan Amount:	\$	10,000,000.00		
Line 10. Payroll Cost 60% Requirement (divide line 1 by 0.60):	\$	10,605,893.90		
Forgiveness Amount Line 11. Forgiveness Amount (enter the smallest of lines 8, 9, and 10):	\$	10,000,000.00		

By Signing Below, You Make the Following Representations and Certifications on Behalf of the Borrower:

The authorized representative of the Borrower certifies to all of the below by **initialing** next to each one.

- <u>jrk</u> The dollar amount for which forgiveness is requested:
 - was used to pay costs that are eligible for forgiveness (payroll costs to retain employees; business mortgage interest payments; business rent or lease payments; or business utility payments);
 - includes all applicable reductions due to decreases in the number of full-time equivalent employees and salary/hourly wage reductions;
 - includes payroll costs equal to at least 60% of the forgiveness amount;
 - if a 24-week Covered Period applies, does not exceed 2.5 months' worth of 2019 compensation for any owneremployee or self-employed individual/general partner, capped at \$20,833 per individual; and
 - if the Borrower has elected an 8-week Covered Period, does not exceed 8 weeks' worth of 2019 compensation for any owner-employee or self-employed individual/general partner, capped at \$15,385 per individual.
- jrk I understand that if the funds were knowingly used for unauthorized purposes, the federal government may pursue recovery of loan amounts and/or civil or criminal fraud charges.
- <u>jrk</u> The Borrower has accurately verified the payments for the eligible payroll and nonpayroll costs for which the Borrower is requesting forgiveness.
- <u>jrk</u> I have submitted to the Lender the required documentation verifying payroll costs, the existence of obligations and service (as applicable) prior to February 15, 2020, and eligible business mortgage interest payments, business rent or lease payments, and business utility payments.
- <u>jrk</u> The information provided in this application and the information provided in all supporting documents and forms is true and correct in all material respects. I understand that knowingly making a false statement to obtain forgiveness of an SBA-guaranteed loan is punishable under the law, including 18 U.S.C. 1001 and 3571 by imprisonment of not more than five years and/or a fine of up to \$250,000; under 15 U.S.C. 645 by imprisonment of not more than two years and/or a fine of not more than \$5,000; and, if submitted to a Federally insured institution, under 18 U.S.C. 1014 by imprisonment of not more than thirty years and/or a fine of not more than \$1,000,000.
- <u>jrk</u> The tax documents I have submitted to the Lender are consistent with those the Borrower has submitted/will submit to the IRS and/or state tax or workforce agency. I also understand, acknowledge, and agree that the Lender can share the tax information with SBA's authorized representatives, including authorized representatives of the SBA Office of Inspector General, for the purpose of ensuring compliance with PPP requirements and all SBA reviews.
- <u>jrk</u> I understand, acknowledge, and agree that SBA may request additional information for the purposes of evaluating the Borrower's eligibility for the PPP loan and for loan forgiveness, and that the Borrower's failure to provide information requested by SBA may result in a determination that the Borrower was ineligible for the PPP loan or a denial of the Borrower's loan forgiveness application.
- <u>jrk</u> If the Borrower has checked the box for FTE Reduction Safe Harbor 1 on PPP Schedule A, the Borrower was unable to operate between February 15, 2020 and the end of the Covered Period at the same level of business activity as before February 15, 2020 due to compliance with requirements established or guidance issued between March 1, 2020 and December 31, 2020, by the Secretary of Health and Human Services, the Director of the Centers for Disease Control and Prevention, or the Occupational Safety and Health Administration, related to the maintenance of standards of sanitation, social distancing, or any other work or customer safety requirement related to COVID-19.

The Borrower's eligibility for loan forgiveness will be evaluated in accordance with the PPP regulations and guidance issued by SBA through the date of this application. SBA may direct a lender to disapprove the Borrower's loan forgiveness application if SBA determines that the Borrower was ineligible for the PPP loan.

Signature of Authorized Representative of Borrower

Date

Print Name

Title

DocuSign Envelope ID:16:3403721-50721-50911 Doc 3207478 C/Reg 9/16/04/3245-0407 Loan Forgiveness Application24evised June 16, 2020 Expiration Date: 10/31/2020

PPP Schedule A

PPP Schedule A Worksheet, Table 1 Totals	
Line 1. Enter Cash Compensation (Box 1) from PPP Schedule A Worksheet, Table 1:	\$5,483,661.88
Line 2. Enter Average FTE (Box 2) from PPP Schedule A Worksheet, Table 1:	334.0
Line 3. Enter Salary/Hourly Wage Reduction (Box 3) from PPP Schedule A Worksheet, Table 1:	\$0.00
If the average annual salary or hourly wage for each employee listed on the PPP Schedule A Worksheet, Table 1 during the Covered Period or the Alternative Payroll Covered Period was at least 75% of such employee's average annual salary or hourly wage between January 1, 2020 and March 31, 2020, check here and enter 0 on line 3.	
PPP Schedule A Worksheet, Table 2 Totals	
Line 4. Enter Cash Compensation (Box 4) from PPP Schedule A Worksheet, Table 2:	\$197,339.19
Line 5. Enter Average FTE (Box 5) from PPP Schedule A Worksheet, Table 2:	0.0
Non-Cash Compensation Payroll Costs During the Covered Period or the Alternative Payroll Covered Period	
Line 6. Total amount paid or incurred by Borrower for employer contributions for employee health insurance:	\$610,569.81
Line 7. Total amount paid or incurred by Borrower for employer contributions to employee retirementplans:	\$0.00
Line 8. Total amount paid or incurred by Borrower for employer state and local taxes assessed on employee compensation	\$71,965.46
Compensation to Owners	
Line 9. Total amount paid to owner-employees/self-employedindividual/general partners:	\$0.00
This amount may not be included in PPP Schedule A Worksheet, Table 1 or 2. If there is more than one individual included, attach a separate table that lists the names of and payments to each.	
Total Payroll Costs	
Line 10. Payroll Costs (add lines 1, 4, 6, 7, 8, and 9):	\$6,363,536.34
<u>Full-Time Equivalency (FTE) Reduction Calculation</u> If you satisfy any of the following three criteria, check the appropriate box, skip lines 11 and 12, and enter 1.0 complete lines 11, 12, and 13:	on line 13; otherwise,

No reduction in employees or average paid hours: If you have not reduced the number of employees or the average paid hours of your employees between January 1, 2020 and the end of the Covered Period, check here .

FTE Reduction Safe Harbor 1: If you were unable to operate between February 15, 2020, and the end of the Covered Period at the same level of business activity as before February 15, 2020 due to compliance with requirements established or guidance issued between March 1, 2020 and December 31, 2020, by the Secretary of Health and Human Services, the Director of the Centers for Disease Control and Prevention, or the Occupational Safety and Health Administration related to the maintenance of standards for sanitation, social distancing, or any other worker or customer safety requirement related to COVID-19, check here 🔀 .

FTE Reduction Safe Harbor 2: If you satisfy FTE Reduction Safe Harbor 2 (see PPP Schedule A Worksheet), check here \boxtimes .

Line 11. Average FTE during the Borrower's chosen reference period:

Line 12. Total Average FTE (add lines 2 and 5):

Line 13. FTE Reduction Quotient (divide line 12 by line 11) or enter 1.0 if any of the above criteria are met: 1.000000000 SBA Form 3508 (06/20) Page 3

PPP Schedule A Worksheet

Table 1: List employees who:

- Were employed by the Borrower at any point during the Covered Period or the Alternative Payroll Covered Period whose principal place of residence is in the United States; and
- Received compensation from the Borrower at an annualized rate of less than or equal to \$100,000 for all pay periods in 2019 or were not employed by the Borrower at any point in 2019.

Employee's Name	Employee Identifier	Cash Compensation	Average FTE	Salary / Hourly Wage Reduction
FTE Reduction Exceptions:				
Totals:		Box 1	Box 2	Box 3

Table 2: List employees who:

- Were employed by the Borrower at any point during the Covered Period or the Alternative Payroll Covered Period whose principal place of residence is in the United States; and
- Received compensation from the Borrower at an annualized rate of more than \$100,000 for any pay period in 2019.

Employee's Name	Employee Identifier	Cash Compensation	Average FTE
Totals:		Box 4	Box 5

Attach additional tables if additional rows are needed.

FTE Reduction Safe Harbor 2:

- Step 1. Enter the borrower's total average FTE between February 15, 2020 and April 26, 2020. Follow the same method that was used to calculate Average FTE in the PPP Schedule A Worksheet Tables. Sum across all employees and enter:
- Step 2. Enter the borrower's total FTE in the Borrower's pay period inclusive of February 15, 2020. Follow the same method that was used in step 1:_____.
- Step 3. If the entry for step 2 is greater than step 1, proceed to step 4. Otherwise, FTE Reduction Safe Harbor 2 is not applicable and the Borrower must complete line 13 of PPP Schedule A by dividing line 12 by line 11 of that schedule.
- Step 4. Enter the borrower's total FTE as of the earlier of December 31, 2020, and the date this application is submitted:_____.
- Step 5. If the entry for step 4 is greater than or equal to step 2, enter 1.0 on line 13 of PPP Schedule A; the FTE Reduction Safe Harbor 2 has been satisfied. Otherwise, FTE Reduction Safe Harbor 2 does not apply and the Borrower must complete line 13 of PPP Schedule A by dividing line 12 by line 11 of that schedule.

PPP Borrower Demographic Information Form (Optional)

Instructions

- 1. <u>**Purpose**</u>. Veteran/gender/race/ethnicity data is collected for program reporting purposes only.
- 2. Description. This form requests information about each of the Borrower's Principals. Add additional sheets if necessary.
- 3. **Definition of Principal**. The term "Principal" means:
 - For a self-employed individual, independent contractor, or a sole proprietor, the self-employed individual, independent contractor, or sole proprietor.
 - For a partnership, all general partners and all limited partners owning 20% or more of the equity of the Borrower, or any partner that is involved in the management of the Borrower's business.
 - For a corporation, all owners of 20% or more of the Borrower, and each officer and director.
 - For a limited liability company, all members owning 20% or more of the Borrower, and each officer and director.
 - Any individual hired by the Borrower to manage the day-to-day operations of the Borrower ("key employee").
 - Any trustor (if the Borrower is owned by a trust).
 - For a nonprofit organization, the officers and directors of the Borrower.
- 4. <u>Principal Name</u>. Insert the full name of the Principal.
- 5. <u>Position</u>. Identify the Principal's position; for example, self-employed individual; independent contractor; sole proprietor; general partner; owner; officer; director; member; or key employee.

Principal Name	Position	
Jason Kemp	Vice President Human Resources	
Veteran	1=Non-Veteran; 2=Veteran; 3=Service-Disabled Veteran; 4=Spouse of Veteran; X=Not Disclosed	
Gender	M=Male; F=Female; X=Not Disclosed	
Race (more than 1 may be selected)	1=American Indian or Alaska Native; 2=Asian; 3=Black or African-American; 4=Native Hawaiian or Pacific Islander; 5=White; X=Not Disclosed	
Ethnicity	H=Hispanic or Latino; N=Not Hispanic or Latino; X=Not Disclosed	

Disclosure is voluntary and will have no bearing on the loan forgiveness decision

Paperwork Reduction Act – You are not required to respond to this collection of information unless it displays a currently valid OMB Control Number. The estimated time for completing this application, including gathering data needed, is 180 minutes. Comments about this time or the information requested should be sent to Small Business Administration, Director, Records Management Division, 409 3rd St., SW, Washington DC 20416, and/or SBA Desk Officer, Office of Management and Budget, New Executive Office Building, Washington DC 20503. PLEASE DO NOT SEND FORMS TO THESE ADDRESSES.

	As of 3/18/2020
<u>Assets</u>	
Current Assets	
Cash-Ap-Us Bank Cash-Main-Us Bank	0 (1,408,440)
Depository-Temp Investments	(1) (00) ((0)
Deposit Account	(0)
Deposit Account-Arm Car-5th 3rd	(0)
Depository Account Rsv	0
Cash-Credit Card-Wachovia Cash-Payroll	0
Cash On Hand-Drawer	316,425
A/R-Deposits In Transit	0
Cash & Cash Equivalents	(1,092,015)
A/R Credit Cards A/R Online Orders	(38,960)
A/R-General	(14,407) 31,999
A/R-Restaurant Level	(11,806)
A/R-Third Party Delivery	363
A/R-WComp Excess Claims	0
A/R-Payroll Tax	131,496
A/R-Utility Processor A/R-Due To/From THJ	0 (1,777,910)
Vending Income A/R-Accrual	(1,777,910)
Income Tax Receivable	0
A/R-Furr's	0
Receivables	(1,679,224)
Raw Materials Work In Process	0
Finished Goods	0
Equipment Inventory	0
Components	0
Inventory Rework	0
Manufacturing Inventory	0
Facilities Inventory Inventory-Smallwares	0
Inventory	1,475,947
Inventory	1,475,947
Prepaid Expenses	0
Total Current Assets	(1,295,292)
Non-Current Assets	
Furniture, Fixtures, & Equipment	35,220,745
Land	490,000
Leasehold-CIP Costs/Other	25,500,856
Misc Transactions Clearing Property, Plant & Equipment	0 61,211,601
Accumulated Depreciation	(54,074,628)
Accum Amortization	0
Assets To Be Sold	10,000
Less: Accumulated Depreciation	(54,064,628)
Property, Plant & Equipment, net	7,146,973
Other Assets	
Liquor Licenses	247,903
Intangible Assets	1,482,396
Internal Use Software	0
Leasehold Interest	1 720 200
Intangible Assets Deposits	1,730,299 1,273,614
Restricted Deposits	1,275,014
Deferred Taxes	0
Inv In Subs-Equity Contrib	9
Assets Held For Sale	0
Split Dolar Life Ins Receivable Capitalized Lease Collateral	0
LL A/R- Allowance & LL Contrib	0
Debt Issuance Costs-Bank Debt	0
Notes Receivable	0
Trx-Related Cash Clearing	0
Entries To Be Reclassified	2 002 022
Other Non-Current Assets Total Non-Current Assets	3,003,923 10,150,895
. Star from Current Abbets	10,130,033
Total Assets	8,855,604
Total Assets	

Liabilities & Shareholders' Equity

Current Liabilities

	As of 3/18/2020
Trade Accounts Payable A/P Accrual-Gen Liab/Tax/Other	(2,009,030) 0
Accrued - Utilities	0
Accrued - Ap/Ppds Rcls	0
Accrued - Open Po	0
Accrued Expenses	10,688,403
Accrued Taxes-Prop-Real Accrued Exp-Landlord	2,019,466 0
Accrued Percentage Rent	0
Workers Comp Payable	18,418
Sales/Use Tax Payable-Accrual	1,495,217
Sales/Use Tax Payable-Payment	0
Accrued Payroll Taxes-Fed W/H	0
Accrued Payroll Taxes-ST W/H Accrued Payroll Taxes-FUTA	0 15,210
Accrued Payroll	(1,753,626)
Accrued Payroll Taxes-SUTA	207,925
Accrued Benefits-Disability-Crew	0
Accrued Payroll Taxes-SUI	0
Accrued Benefits-Health Plan	82,221
Accrued Benefits-Dental Accrued Benefits-Vision	0
Garnishments	156,497
Unclaimed Property	150,457
Payroll Accrual-401(K)	73,333
Accrued Fintech ACH	1,021,623
Gift Card Sold/Redeemed	1,146,700
Accrued Marketing Accrued Taxes-Business/Occupancy	0
Income Tax Payable	0
Deferred Tax Value Allow Asset-LT	0
Deferred Revenue-Current-Promo/Trade	0
Current Portion of LT Debt	0
Capital Leases-Current-Equip	0
Accrued Interest Unsecured Creditor's Trust	351,780 0
Accrued Expenses	15,523,166
Accrued Management Fees	3,819,035
Total Current Liabilities	17,333,170
Non-Current Liabilities	
Alamo CRG Loan	326,448
Notes Payable - Furr's	0
Notes Payable - Sushi Zushi	0
PPP Loan	0
Notes Payable	326,448
Accrued Interest-1st Lien PFLC LH Interest-Provision For Loss	0
Deferred Income Tax-Noncurrent	0
Income Tax Reserve-Non-Current	0
Deferred Revenue-Non-Current	0
Accrued Rest Close Cost Non-Curr	0
Post Retirement Benefits Payable	0
Discount On Bank Debt Oid Amortization-Bank	0
Capital Leases-Noncurrent-Equip	0
Deferred Rent	0
Other Non-Current Liabilities	0
Total Non-Current Liabilities	
	326,448
Total Liabilities	326,448
Equity	17,659,618
Equity Common Stock	17,659,618 10
Equity Common Stock Addl Paid In Cap-Common Stock Contributed Cap From Parent Noncash Interco Contr-OP Subs	17,659,618 10 27,493,963 7,107,160 (0)
Equity Common Stock Addl Paid In Cap-Common Stock Contributed Cap From Parent Noncash Interco Contr-OP Subs PIC - Intercompany Elimination	17,659,618 10 27,493,963 7,107,160 (0) 0
Equity Common Stock Addl Paid In Cap-Common Stock Contributed Cap From Parent Noncash Interco Contr-OP Subs PIC - Intercompany Elimination Intercompany	17,659,618 10 27,493,963 7,107,160 (0) 0 (0)
Equity Common Stock Addl Paid In Cap-Common Stock Contributed Cap From Parent Noncash Interco Contr-OP Subs PIC - Intercompany Elimination Intercompany Paid-In Capital	17,659,618 10 27,493,963 7,107,160 (0) 0 (0) 34,601,122
Equity Common Stock Addl Paid In Cap-Common Stock Contributed Cap From Parent Noncash Interco Contr-OP Subs PIC - Intercompany Elimination Intercompany Paid-In Capital Retained Earnings	17,659,618 10 27,493,963 7,107,160 (0) 0 (0) 34,601,122 (42,775,120)
Equity Common Stock Addl Paid In Cap-Common Stock Contributed Cap From Parent Noncash Interco Contr-OP Subs PIC - Intercompany Elimination Intercompany Paid-In Capital	17,659,618 10 27,493,963 7,107,160 (0) 0 (0) 34,601,122
Equity Common Stock Addl Paid In Cap-Common Stock Contributed Cap From Parent Noncash Interco Contr-OP Subs PIC - Intercompany Elimination Intercompany Paid-In Capital Retained Earnings Retained Earnings - Current P/L	17,659,618 10 27,493,963 7,107,160 (0) 0 (0) 34,601,122 (42,775,120) (630,026)
Equity Common Stock Addl Paid In Cap-Common Stock Contributed Cap From Parent Noncash Interco Contr-OP Subs PIC - Intercompany Elimination Intercompany Paid-In Capital Retained Earnings Retained Earnings - Current P/L Accumulated Deficit	17,659,618 10 27,493,963 7,107,160 (0) 0 (0) 34,601,122 (42,775,120) (630,026) (43,405,147)

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		Period 1 2/23/2018- 1/30/2029	Pwiod 2 1/31/2019- 2/22/2018	Period 3 3/28/2019- 3/22/2018	Period 4 3/28/2029 5/5/2028	Period 5 5/2/2029- 5/29/2029	Period 6 5(90)2029- 6(26)2029	Period 7 6/27/2019- 3/31/2019	Period 8 8/1/2018- 8/28/2019	Period 9 8/29/2018 9/25/2019	Period 10 9(26/2019- 10/30/2019	Period 11 10/31/2019- 11/27/2019	Period 12 11/28/2019 12/25/2019	Period 1 13/06/2019- 1/22/2020	Period 2 1,03,0020- 2/19/2020	Period 8 2/08/0820- 3/18/2030	Period 6 3/18/0520- 6/15/0520	Period 5 4/16/0020- 5/13/2020	Period 6 5/14/2020- 6/10/2020	Period 7 6/11/2020- 3(9/2020	Period 8 3/9/2020- 8/5/2020	Period 9 8/6/2020- 9/2/2020				Prior 1-5-0 12/27/2018- 10/30/2019
	2218 %	2019 N	2018 N	2018 %	2019 N	2018 %	2019 % 6.953.311	2019 %	2213 %	2019 %	2019 N	2059 N	2013 N	2020 N	2020 N	2020 %	2020 %	2020 %	2020 N	2020 N	2020 %	4 2020 %	2020 %	2020 N	2020 %	2213 N
Net Sales	2,418,040 100.00%	2,715,687 100.00%	2,395,303 100.00	N 2,222,155 100.00	N 2,588,803 100.00	N 2,296,527 100.00		2,323,661 100.00%	1,962,604 100.00%	1,921,347 100.00%	2,452,563 100.00N	2,150,592 100.009	1,163,882 108.80	6 2,082,812 100.00	% 2,201,455 100.01	19 1,925,785 100.00 -165	N 657,308 100.009	795,172 100.00%		1,672,488 100.00	N 1,319,610 1001	00% 1,190,189 200.00%	1,844,559 100.00%	1,557,577 100.00%	15,868,950 100.00%	22,847,811 100.00%
Restaurant Expenses COSE - Food	691 106 10 50%	254 265 22 200	674.016 10.17	6 691613 9742	N 727602 1855			620.177 19.8m	560 166 19 55N	GAL 054 10 301	202.040 28.020	621.000 30.000	6 675 897 18 995			Q	6 W765 9768	175 854 34 586	02 201651 20.676	491,055 39.00	N. 204 050 011	qa		455 mm 10 17m	4 397 655 - 20 196	6512304 18426
CDGs - Page CDGS - Nicehol	82,563 3,41%	94,795 27.795									81.043 3.63%											56N 362,614 30.47% 69% 38.164 3.21%		490,925 29,27%	4,792,655 30,255	817.657 2.546
labor	\$24,734 34,11%	993.968 36.60%		811260 36.60				905.728 38.885	805.160 43.115	785.117 40.86%	940.317 38.34N										509.005 41.			545.244 35.01N	5.932.998 37.45%	8319.127 38.87%
Other Operating	364,999 10.13%	253,006 9.32%							288,362 14.69%	295,521 15.38%											Phi 159,711 18.1			251,035 16.12%	2,588,032 16.40%	
Rect	117,474 4.86% 67,496 7.59%	118,121 4.35%						118,819 5.12% 57,060 7.34%	118,919 6.06N 82,688 6.21N		118,919 4.85% 47,475 1.94%									115,321 6.90		88N 115,321 9.69%	115,821 8.58% 5.101.1.10%	103,207 6.63% 40.181 2.58%	1,257,041 7.926	1,586,295 5.585
Other Non Operating Tutal Restaurant Expenses							N 56,317 2.24N N 1.929.921 93.41N									Th 1.856.682 96.42						295 1223284 202.785				
	2,442,653 82.875																									
Store-Level SIRTDA	294,486 16.31%	459,828 35.925	342,984 54.32	N 296,360 13.34	N 297,767 7.66	N 214,873 9.34	% 144,990 6.99%	227,693 8.94%	(4,175] (0.31%)	61,299 3.595	200,611 8.18N	159,484 7.567	171,625 7.94	6 12,022 0.58	% 220,670 9.51	ni 69,100 3.59	N (251,138) (88,215)	(88,336) (11.76N)	47,885 2.85N	127,815 8.24	IN (16,782) (1.2	18%) (23,0%) (2.78%)	24,433 5.545	118,128 7.58N	276,765 1.75%	2,122,329 9.25%
General & Administrative																										
Admin/Opc Payrall & Benefits Total -Salary - Officer Stack Compensation	5,155 0.21%	10,211 0.88%	8,768 0.33					12,312 0.55%	28,643 1.46N	12,311 0.69%	14,228 0.58%	8,032 0.389		6 13,815 0.68				11,600 1.66%	20,106 1.61%	22,415 1.34		18% 16,967 1.43% 00% 0 0.00%		9,894 0.64N 0 0.00N	161,541 1.02%	268,025 1.15% 0 0.00%
Salary - Admin	0 0.00%	9.625 0.35%	7.692 0.32					7.62 0.22%	2.012 0.001	9.327 0.49%	9.327 0.38%								7.462 0.60%	7.452 0.45				8.625 0.55%	12.365 0.58%	87.452 0.88%
-Galary - Janus	a a.aami	0 0.00%	0 0.00					0 0.00%	34,698 0.75%	0 0.00%	0 0.00%	0 0.00%	12,928 0.609	0 0.00				0 0.00%	0 0.00%	0 0.00	n o ac	00% 0 0.00%		0 0.00%	0 0.00%	120,769 0.52%
-Salary - Other	0 0.00%	0 0.00%	0 0.00					2,865 0.08%	a a.oom	0 0.00%	0 0.00%			i 0.00				0 0.00%	0 0.00%	0 0.00				0 0.00%	0 0.00%	22,732 G.06N
-Salary - MIT	5,255 0.22N	0 0.00%	600 0.03 477 0.03					2,701 0.12%	5,68 0.28%	2,220 0.17%	2,899 0.56%	0 0.00%		i 812 0.04 i 812 0.04				2,948 0.376	11,454 0.82%	12,362 0.82				0 0.00%	55,358 0.25N	32,423 0.14%
-Payrall Yaws -Employee Receffts - Group Ins	0 0.00% 0 0.00%	0 0.00%	0 0.00					224 GDDN	2,022 0.05%	0 0.00%	0 0.00%	0 0.00	0 0.00	i XXI 0.00				622 0.085	571 D.15N	571 D.04				622 0.00%	6.822 0.02N	0 0.00%
Employee Interfaces	0 0.00%	0 0.00%	0 0.00					0 0.00%	0 0.00%	0 0.00%	0 0.00%								0 0.00%	0 0.00				0 0.00%	0 0.00%	0 0.00%
-Wolfcomp Expense	a a.aami	0 0.00%	0 0.00	6 0 0.00	s 0.00	n a a a a a a	n a a.oon	a a.com	a a.oom	a a.oom	0 0.00%	0 0.000	0 0.009	6 0 000	N 0 0.00	ni a aaa	6 0 0.00%	0 0.00%	0 0.00%	0 0.00	n o ac	00% 0 0.00%	0 0.00%	0 0.00%	0 0.00%	a a.oom
Travel Total	1,617 0.07%	1,084 0.04%	959 0.04					1,698 0.07%	2,298 0.12%	3,072 0.56N	1,822 0.07%							0 0.00%	244 0.02%	2,042 0.13		176 1,630 0.105		0 0.00%	26,767 0.17%	19,487 0.08%
-MIT Experiment -Travel - Cora	0 0.00%	0 0.00%	0 0.00					0 0.00%	0 0.00%	0 0.00%	0 0.00%	0 0.00	0 0.009	i 2,239 0.06				0 0.00%	0 0.00%	292 0.52				0 0.00% 0 0.00%	7,859 0.05N 3.111 0.02N	0 0.00%
-Travel - Corp -Travel - Medic & Externationnest	0 0.00%	0 0.00%	0 0.00					0 0.00%	0 0.00%	0 0.00%	0 0.00%	0 000		1 599 632				0 0.00%	0 0.00%	70 0.00				0 0.00%	A 313 6.02%	0 0.00%
Care Travel - Auto	0 0.00%	0 0.00%	0 0.00	5 0 0.00	5 0 0.00	n o a.oo	N 0 0.00%	0 0.00%	0 0.00%	0 0.00%	0 0.00%	0 0.001	0 0.001	0 0.00	N 0 0.00	m 0 0.00	6 0 0.001	0 0.00%	0 0.00%	0 0.00	N 0 00	00% 0.00%	0 0.00%	0 0.00%	0 0.00%	0 0.00%
-Area Mgr Exp, Travel, Meals	2,617 0.07%	1,084 0.04%	959 0.04							2,072 0.16%	1,822 0.07%							0 0.00%	202 0.02%	1,580 0.09				0 0.00%	15,506 0.10%	29,487 0.08%
Professional Fees	0 0.00%	0 0.00%	0.00					0 0.00%	0 0.00%	0 0.00%	0 0.00N								8,083 0.65%	188 0.01		02% 81 0.05%		1,607 0.10%	18,545 0.12%	0 0.00%
Maragement Fees Advertising	0 0.00%	108,625 4.00%	95,812 4.00					92,565 4.00%	28,504 4.00%	76,850 4.00%	98,507 4.00%								58,735 4.725	83,621 5.00		00% 58,509 5.00%		77,879 5.00% 5.3M 0.77%	748,483 4.72% 165,281 1.01%	917,880 4.00%
Advertising Computer Software/Supples	0 0.00%	0 0.00%	0 0.00					2K1 0.00%	0 0.00%	0 0.00%	281 0.01%							0 0.00%	7,215 0.58%	1529 0.09		20% 1,088 0.0%s		22,356 1.40N	\$2,599 0.58%	9 0.00%
Other G&A Expenses Tutal	1,800 0.07%	0 0.00%	0 0.00					0 0.00%	0 0.00%	0 0.00%	0 0.00%	0 0.00%	0 0.001				s 408 0.049	400 0.05%	529 0.0e%	629 0.04		22% 290 0.02%	326 0.02%	315 0.02%	5,229 0.02%	0 0.00%
-Recruiting/Training	0 0.00%	0 0.00%	0 0.00					0 0.00%	0 0.00%	0 0.00%	0 0.00%	0 0.009							0 0.00%	228 0.02				0 0.00%	2,362 0.02N	0 0.00%
Other GBA Expense	2,800 0.07%	0 0.00%	0 0.00					0 0.00%	0 0.00%	a a.apsi	0 0.00%	0 6.009		0 0.00				0 0.00%	0 0.00%	40 0.00				0 0.00%	749 6.00%	0 0.00%
Carp Maint/Contract Svcx Carp Supplies	0 0.00% 0 0.00%	0 0.00%	0 0.00					0 0.00%	0 0.00%	0 0.00%	0 0.00%			(0.000 (24.000				0 0.00%	0 0.00%	0 0.00				0 0.00%	0 0.00%	a a.ooni a a.ooni
-tronget & Development	0 0.00%	0 0.00%	0 0.00					0 0.00%	0 0.00%	0 0.00%	0 0.00%							0 0.00%	0 0.00%	0 0.00				0 0.00%	423 0.00%	0 0.00%
Care Bank Charges	0 0.00%	0 0.00%	0 0.00					0 0.00%	0 0.00%	0 0.00%	0 0.00%							342 0.055	\$29 0.005	250 0.01		02% 290 0.02%		825 0.02%	2.672 0.02%	0 0.00%
utilities	a a.aam	0 0.00%	0 0.00					0 0.00%	a a.oom	0 0.00%	0 0.00%		0 0.009	6 0 000				0 0.00%	0 0.00%	0 0.00				0 0.00%	0 0.00%	0 0.00%
Phone & SiP	0 0.00%	0 0.00%	0 0.00					0 0.00%	0 0.00%	0 0.00%	0 0.00%			i 0.00				0 0.00%	0 0.00%	0 0.00				0 0.00%	0 0.00%	0 0.00%
-Heat Caro SC Fees	0 0.00% 0 0.00%	0 0.00%	0 0.00					0 0.00%	0 0.00%	0 0.00%	0 0.00%								0 0.00%	0 0.00				0 0.00% 0 0.00%	0 0.00% 0 0.00%	a a.oom a a.oom
Poperty Tax	0 0.00%	0 0.00%	0 0.00					0 0.00%	0 0.00%	0 0.00%	0 0.00%								0 0.00%	0 0.00				0 0.00%	0 0.00%	0 0.00%
-incurance	0 0.00%	0 0.00%							0 0.00%	0 0.00%	0 0.00%								0 0.00%	0 0.00		00% 0 0.00%		0 0.00%	0 0.00%	0 0.00%
Rebate Income	0 0.00%	0 0.00%	0 0.00					0 0.00%	0 0.00N	0 0.00N	0 0.00N				e) (ac) (c.co			(13,516) (1.30%)	(0,511) (0.36%)	(8,458) (0.50		een) p.159 (0.201)		0 0.00%	(59,724) (0.38%)	0 0.00%
Tutal G&A Expenses	8,572 0.35%	118,921 4.42%		N 152,059 6.84		N 176,028 7.67		227,668 4.63%			114,448 4,67%						N 42,305 6.449					28% 38,5% 6.60%				
ERTDA	385,815 15.96N	228,907 12.525	227,644 8.92	N 584,302 6.49	N 72,192 2.79	N 28,845 1.69	5 47,651 2.215	100,025 4.80%	(113,621) (5.39%)	(\$1,934) (1.66%)	86,563 2.515	44,523 2.129	i 20,283 1.827	6 (197,275) (9.721	49,990 2.31	ni (sa,266) (2.621	i) (298,482) (46.65%	(#8,841) (11.80%)	(61,288) (4.80%)	21,048 1.25	IN (104,628) (8-9	are) (111,671) (0.38%)	(40,921) (8.04%)	282 6.02N	(881,906) (5.57%)	\$21,274 6.01N
Other Income/(Expense) Residentics References Laws	0.00%	0.000				n. o oor		0.000	0.000	0.000	0.000	0.000			* 0.00			0.000	0.000				0.00%	0.000	0.0005	0 0.02%
Reneration of the second secon	0 0.00%	0 0.00%	0 0.00					0 0.00%	0 0.00%	0 0.00%	0 0.00%								0 0.00%	0 0.00				0 0.00%	0 0.00%	0 0.00%
Non-Requiring Income/(Expense)	0 0.00%	0 0.00%	0 0.00					0 0.00%	0 0.00%	0 0.00%	0 0.00%								0 0.00%	0 0.00				0 0.00%	273,528 1.79%	0 0.00%
Non-Recurring Maintenance	(18,202) (0.75N)	(14,899) (0.595)					(18,152) (0.87%)	0 0.00%	0 0.00%	0 0.00%	(9,935) (0.41%)	(80,574) (1.82%	(7,543) (0.858	(28,320) (1.39	ej (11,422) (0.52	N) (54,066) (0.789	0 0.001	0 0.00%	6,872) (0.55%)	0,7680 (0.11	1,072 0.0	09% (5,581) (0.47%)	(6,603) (0.496)	0 0.00%	(73,560) (0.46%)	
Franchise/State Business Taxes	0 0.00%	0 0.00%	0 0.00						0 0.00%	0 0.00%	0 0.00N								0 0.00%	0 0.00		00% 0 0.00%		0 0.00%	0 0.00%	0 0.00%
Nor-Cash Gain/(Lost) on Disposal	0 0.00%	0 0.00%	0 0.00	s 0.00	N 0 0.00	ni 0 0.001	N 0 0.00N	0 0.00%	0 0.00%	0 0.00%	0 0.00N	0 0.00%	0 0.001	6 0.00	ni 0.00	mi 0.00	s 0 0.009	0 0.00%	0 0.00%	0 0.00	% 0 DJ	00% (182,501) (16.17%)	0 0.00%		(182,501) (1.21%)	0 0.00%
Depreciation Tutal Other Income/Uspense)	(60,852) (5.82%) (62,354) (2.82%)	(2,920) (0.11%)	(2,920) (0.12)	(2,900) (0.13) 0 (18,699) (0.845)	k) (2,000) (0.129 (1,000) (0.129)	N) (2,820) (0.139 6) (41.227) (1.80%)	(j (2,02) (0.14%)	(2,822) (0.13%)	(2,920) (0.15%)	(2,820) (0.15N) (2,820) (0.15N)	(2,920) (0.12%)	(42,807) (0.11%)	((2,107) (0.119 (9,850) (0.46N	(10,361) (4.61) 1 152,188 7,49	4 (0.7,157) (2.60	NJ (06,371) (2.855	Q (56,735) (8.63%) Q (56,735) (8.68%)	(04,372) (7.126)	(65,450) (0.52%) (63,322) (5,08%)	pa,063) (2.19	N) (00,674) (4.5 1 (0.674) (4.5	1610 (26,577) (2.23%) 18%) (224,668) (18,88%)	0 0.00%	0 0.00%	(515,858) (8,365) (508,895) (8,25%)	(29,598) (0.13%) (187,609) (0.86%)
raun over musice/(Expense)																										
Ordinary Income,(Loss)	121,951 11,195	222,148 11.86%	202,736 8.46	N 125,602 5.65	N 29,423 154	N (2,382) (0.50%	26,879 1.825	97,525 4.58%	[116,541] [5.985]	(14,854) (1.815)	73,304 2.99%	1,652 0.085	26,332 1.36	4 (45,087) (2.221	6) (18,599) (0.80	n) (131,202) (6.291	i) (166,217) (61.38%	(190,411) (18.92%)	[124,505] [8.8855]	(86,784) (2.20	N] (159,229) [13.0	ed (mém) (waed	(63,255) (3.599)	222 6.02N	(1,290,297) (8.77%)	722,425 1.15N