FRESH ACQUISITIONS, LLC, et al.,

Consolidated Cash Flow Forecast Through Week Ending July 30, 2021

($ thousands)

Week Number ->	1	2	3	4	5	6	7	8	9	10	11	12	13	
Week Ending, Friday ->	**7-May**	**14-May**	**21-May**	**28-May**	**4-Jun**	**11-Jun**	**18-Jun**	**25-Jun**	**2-Jul**	**9-Jul**	**16-Jul**	**23-Jul**	**30-Jul**	**Total**
Total Cash Inflows	395	594	581	468	479	565	522	541	517	210	456	516	524	**$6,367**
Operating Expenses - Variable														
Food Cost	121	181	177	143	146	173	159	165	158	64	139	157	160	1,943
Payroll & Taxes	338	-	355	-	376	-	375	-	381	-	261	-	348	2,433
Health Insurance/ 401k	17	-	-	-	17	-	-	-	17	-	-	-	17	68
Utilities	16	24	24	19	19	23	21	22	21	9	19	21	21	259
Sales & Use Tax	261	-	136	-	-	-	-	154	-	-	-	198	-	749
Miscellaneous	82	85	83	67	89	81	75	77	94	31	66	74	75	978
Subtotal - Operating Expenses Variable	**835**	**290**	**774**	**229**	**647**	**276**	**630**	**418**	**671**	**104**	**484**	**450**	**622**	**6,430**
Other Expense - Fixed														
Occupancy (Rent, CAM, Property Tax, Ins)	129	8	7	6	110	7	7	7	111	3	6	7	111	517
Monthly Insurance (GL, W/C, etc.)	32	-	-	-	32	-	-	-	32	-	-	-	32	128
Subtotal - Other Expenses Fixed	**161**	**8**	**7**	**6**	**142**	**7**	**7**	**7**	**143**	**3**	**6**	**7**	**143**	**645**
Total Expenses - Recurring	996	298	781	235	790	283	636	425	813	107	490	457	764	7,075
Total Non-Recurring Outflows	7	408	-	-	7	-	-	-	7	-	-	-	-	428
Restructuring Disbursements														
U.S. Trustee Fees	-	-	-	-	-	-	-	-	-	-	-	-	62	62
Debtors' Professionals	229	-	-	-	238	-	-	-	238	-	-	-	-	706
Committee Professionals	50	-	-	-	40	-	-	-	40	-	-	-	-	130
DIP Financing Related Fees, Interest, etc.	-	125	-	-	-	-	-	-	-	-	-	-	-	125
Arizona Bank & Trust	(59)	-	-	-	-	-	-	-	-	-	-	-	-	(59)
Crit Vndr/PACA/PASA - Utility Ad. Prot	144	-	-	-	-	-	-	-	-	-	-	-	-	144
Total Restructuring Disbursements	364	125	-	-	278	-	-	-	278	-	-	-	62	1,107
	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Cash Flow	**($971)**	**($236)**	**($201)**	**$233**	**($595)**	**$282**	**($115)**	**$116**	**($582)**	**$103**	**($34)**	**$59**	**($302)**	**($2,243)**
Beginning Cash	1,388	418	681	480	713	618	900	785	901	819	923	889	948	1,388
Net Cash Flow	(971)	(236)	(201)	233	(595)	282	(115)	116	(582)	103	(34)	59	(302)	(2,243)
Debtor-In-Possession Funding	-	500	-	-	500	-	-	-	500	-	-	-	-	1,500
Ending Cash	**$418**	**$681**	**$480**	**$713**	**$618**	**$900**	**$785**	**$901**	**$819**	**$923**	**$889**	**$948**	**$645**	**$645**
Less: Utility Adequate Assurance	34	34	34	34	34	34	34	34	34	34	34	34	34	34
Less: Accrued professional fees														
Adjusted Ending Cash	**$383**	**$647**	**$446**	**$679**	**$584**	**$866**	**$751**	**$867**	**$785**	**$889**	**$855**	**$914**	**$611**	**$611**
DIP Loan														
Beginning Balance	1,500	1,500	2,000	2,000	2,000	2,500	2,500	2,500	2,500	3,000	3,000	3,000	3,000	1,500
Borrowing	-	500	-	-	500	-	-	-	500	-	-	-	-	1,500
Ending Balance	**$1,500**	**$2,000**	**$2,000**	**$2,000**	**$2,500**	**$2,500**	**$2,500**	**$2,500**	**$3,000**	**$3,000**	**$3,000**	**$3,000**	**$3,000**	**$3,000**

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