

FRESH ACQUISITIONS, LLC, et al.

Cash Flow Forecast Through Week Ending November 26, 2021
(\$ thousands)

Week Number ->	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	Total	
Week Ending, Friday ->	16-Jul	23-Jul	30-Jul	6-Aug	13-Aug	20-Aug	27-Aug	3-Sep	10-Sep	17-Sep	24-Sep	1-Oct	8-Oct	15-Oct	22-Oct	29-Oct	5-Nov	12-Nov	19-Nov	26-Nov		
Total Cash Inflows	405	415	532	539	690	543	439	440	561	505	-	-	-	-	-	-	-	-	-	-	\$5,069	
Operating Expenses - Variable																						
Food Cost	151	63	184	183	234	184	153	149	190	171	-	-	-	-	-	-	-	-	-	-	1,663	
Payroll & Taxes	320	3	321	3	375	3	432	3	308	3	-	-	-	-	-	-	-	-	-	-	1,771	
Utilities	18	7	31	12	22	22	18	18	22	20	-	-	-	-	-	-	-	-	-	-	195	
Sales & Use Tax	-	-	-	164	-	146	-	-	-	-	-	-	-	-	-	-	-	-	-	-	310	
Miscellaneous	25	143	69	78	123	79	64	63	88	72	-	-	24	-	-	-	24	-	-	-	852	
Subtotal - Operating Expenses Variable	513	216	605	439	760	433	667	233	608	267	-	-	24	-	-	-	24	-	-	-	4,790	
Other Expense - Fixed																						
Occupancy (Rent, CAM, Property Tax, Ins)	7	5	117	40	9	7	116	-	-	-	-	-	-	-	-	-	-	-	-	-	300	
Monthly Credit Card Fees	16	3	4	30	5	4	30	-	-	-	-	-	-	-	-	-	-	-	-	-	91	
Monthly Insurance (GL, W/C, etc.)	2	2	64	25	-	-	25	-	-	-	-	-	-	-	-	-	-	-	-	-	118	
Subtotal - Other Expenses Fixed	25	11	184	95	13	11	146	25	-	-	-	-	-	-	-	-	-	-	-	-	509	
Total Expenses - Recurring	538	227	789	534	773	444	812	258	608	267	-	-	24	-	-	-	24	-	-	-	5,299	
Total Non-Recurring Outflows	-	-	27	7	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	33	
Restructuring Disbursements																						
U.S. Trustee Fees	-	-	45	-	-	-	65	8	-	-	-	-	-	-	-	75	-	-	-	-	194	
Debtors' Professionals	-	-	152	195	-	-	80	225	-	70	-	226	-	-	164	-	-	-	-	-	1,112	
Committee Professionals	-	-	-	-	-	-	-	30	-	-	-	30	-	-	-	-	-	-	-	-	60	
DIP Financing Related Fees, Interest, etc.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Arizona Bank & Trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
503(b)(9) claims	-	-	-	-	-	-	75	-	-	-	-	-	-	-	-	-	-	-	-	-	75	
Total Restructuring Disbursements	-	-	197	195	-	-	220	263	-	70	-	256	-	-	239	-	-	-	-	-	1,441	
Net Cash Flow	(\$133)	\$188	(\$481)	(\$197)	(\$83)	\$99	(\$594)	(\$82)	(\$47)	\$168	\$0	(\$256)	(\$24)	\$0	\$0	(\$239)	(\$24)	\$0	\$0	\$0	(\$1,705)	
Beginning Cash	1,089	955	1,144	663	466	382	981	1,088	1,006	959	1,127	1,127	1,166	1,142	1,142	1,142	903	879	879	879	1,089	
Net Cash Flow	(133)	188	(481)	(197)	(83)	99	(594)	(82)	(47)	168	-	(256)	(24)	-	(239)	(24)	-	-	-	-	(1,705)	
Debtor-In-Possession Funding	-	-	-	-	-	500	700	-	-	-	-	295	-	-	-	-	-	-	-	-	1,495	
Ending Cash	\$955	\$1,144	\$663	\$466	\$382	\$981	\$1,088	\$1,006	\$959	\$1,127	\$1,127	\$1,166	\$1,142	\$1,142	\$1,142	\$903	\$879	\$879	\$879	\$879	\$879	
Less: Utility Adequate Assurance	34	34	34	34	34	34	34	34	34	34	-	-	-	-	-	-	-	-	-	-	-	
Less: Accrued professional fees	836	836	836	836	836	836	836	836	836	836	836	836	836	836	836	836	836	836	836	836	836	
Adjusted Ending Cash	\$85	\$274	(\$207)	(\$405)	(\$488)	\$111	\$218	\$136	\$89	\$256	\$291	\$330	\$306	\$306	\$306	\$67	\$43	\$43	\$43	\$43	\$43	
DIP Loan																						
Beginning Balance	1,500	1,500	1,500	1,500	1,500	1,500	2,000	2,700	2,700	2,700	2,700	2,700	2,995	2,995	2,995	2,995	2,995	2,995	2,995	2,995	2,995	
Borrowing	-	-	-	-	-	500	700	-	-	-	-	295	-	-	-	-	-	-	-	-	1,495	
Ending Balance	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$2,000	\$2,700	\$2,700	\$2,700	\$2,700	\$2,700	\$2,995	\$2,995	\$2,995	\$2,995	\$2,995	\$2,995	\$2,995	\$2,995	\$2,995	\$2,995	

Professional Fee Accruals as of July 9, 2021

<u>Gray Reed</u>		<u>Dickinson Wright</u>	
Previously accrued	376	Previously accrued	85
Budget accrual		Budget accrual	
Total		Total	
less: payments - 80% fees and 100% exp		less: payments - 80% fees and 100% exp	
Ending balance		Ending balance	
<u>B. Riley</u>		<u>Caliber Advisors</u>	
Previously accrued	200	Previously accrued	45
Budget accrual		Budget accrual	
Total		Total	
less: payments - 80% fees and 100% exp		less: payments - 80% fees and 100% exp	
Ending balance		Ending balance	
<u>BMC Group</u>		<u>Total</u>	
Previously accrued	100	Previously accrued	836
Budget accrual		Budget accrual	
Total		Total	
less: payments - 80% fees and 100% exp		less: payments - 80% fees and 100% exp	
Ending balance		Ending balance	
<u>Hilco Real Estate</u>			
Previously accrued	30		
Budget accrual			
Total			
less: payments - 80% fees and 100% exp			
Ending balance			