

**Subsequent New Value Analysis
 Buffet's / Tahoe Joe's Intercompany Loans
 (Support to Debtors' Exhibit 32)**

Transfers to TXFMP

4/21/2020	\$ 4,050,000.00
4/24/2020	2,500,000.00
	<hr/> 6,550,000.00

Transfers to Debtors

5/4/2020	1,500,000.00
5/19/2020	500,000.00
6/30/2020	200,000.00
7/20/2020	150,000.00
7/21/2020	250,000.00
7/29/2020	150,000.00
8/5/2020	15,000.00
8/7/2020	5,000.00
8/13/2020	50,000.00
9/1/2020	100,000.00
9/10/2020	115,000.00
9/16/2020	15,000.00
9/18/2020	45,000.00
10/2/2020	95,000.00
10/6/2020	75,000.00
10/14/2020	1,000.00
10/21/2020	20,000.00
10/22/2020	135,000.00
12/22/2020	100,000.00
	<hr/> 3,521,000.00

Net \$ 3,029,000.00