



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed August 27, 2021

United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
FRESH ACQUISITIONS, LLC, <i>et al.</i> , ¹	§	Case No. 21-30721 (SGJ)
	§	
Debtors.	§	(Jointly Administered)
	§	Re: Docket Nos. 157

**AGREED ORDER
EXTENDING THE REMEDIES NOTICE PERIOD UNDER THE DIP ORDER**

Upon the unopposed motion (the “Motion”)² filed by the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of this Agreed Order; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe’s Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan’s Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors’ principal offices are located at 2338 N. Loop 1604 W., Suite 350, San Antonio, TX, 78248, United States.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having reviewed the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. The Motion is GRANTED.
2. The Remedies Notice Period is extended through and including **August 31, 2021**, without prejudice to further extensions by written agreement among the Debtors, the Committee and VitaNova or further order of the Court.
3. This Court retains jurisdiction over the interpretation and implementation of this Agreed Order.

END OF ORDER

AGREED AS TO FORM AND CONTENT:

/s/ Jason S. Brookner

GRAY REED

Jason S. Brookner (TX Bar No. 24033684)
Aaron M. Kaufman (TX Bar No. 24060067)
Amber M. Carson (TX Bar No. 24075610)
1601 Elm Street, Suite 4600
Dallas, Texas 75201
Telephone: (214) 954-4135
Facsimile: (214) 953-1332
Email: jbrookner@grayreed.com
akaufman@grayreed.com
acarson@grayreed.com

**COUNSEL TO THE DEBTORS
AND DEBTORS IN POSSESSION**

/s/ Carolyn J. Johnsen

DICKINSON WRIGHT PLLC

Carolyn J. Johnsen (TX Bar No. 19844600)
William L. Novotny (*pro hac vice* pending)
1850 North Central Avenue, Suite 1400
Phoenix, AZ 85004
Telephone: (602) 285-5000
Facsimile: (844) 670-6009
Email: cjjohnsen@dickinsonwright.com
wnovotny@dickinsonwright.com

**COUNSEL FOR THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS**

/s/ J. Michael Sutherland

**CARRINGTON, COLEMAN, SLOMAN &
BLUMENTHAL, LLP**

J. Michael Sutherland (TX Bar No. 19524200)
901 Main Street, Suite 5500
Dallas, Texas 75202
Telephone: (214) 855-300
Telephone: (214) 580-2641
Email: msutherland@ccsb.com

COUNSEL TO THE DIP LENDER