

CASE NAME: OCB Restaurant Company, LLC
CASE NUMBER: 21-30726

Notes to the Monthly Operating Report

General:

On April 20, 2021 (the "Petition Date"), Fresh Acquisitions, LLC filed a voluntary petition with the United States Bankruptcy Court under Chapter 11 of the Bankruptcy Code [Case No.: 21-30721-11], along with the following fourteen (14) affiliated entities (including last 4 digits of taxpayer identification number): Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe's Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998).

Debtor-in-Possession Financial Statements - The accompanying schedules herein are prepared on a cash basis and are unaudited, preliminary, and may not comply with generally accepted accounting principles in the United States of America ("U.S. GAAP") in all material respects.

The Monthly Operating Report is limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the monthly reporting requirements of the Bankruptcy Court and the United States Trustee. The information presented herein has not been subjected to all procedures that would typically be applied to financial information presented in accordance with U.S. GAAP. Upon the application of such procedures, the financial information could be subject to changes, and these changes could be material.

Reservation of Rights: Given the complexity of the Debtors' business, inadvertent errors, omissions or over inclusions may have occurred. Accordingly, the Debtors hereby reserve all of their rights to dispute the validity, status, enforceability, or executory nature of any claim amount, representation or other statement in this Monthly Operating Report and reserve the right to amend or supplement this Monthly Operating Report, if necessary, but shall be under no obligation to do so.

Debtors received DIP Financing from VitaNova Brands per agreement dated April 16, 2021 [doc. 16]. See Part 7g of Questionnaire.

Buffets, LLC and its direct subsidiaries have not kept accounts payable for themselves, therefore payables of Buffets, LLC subsidiaries including Hometown Buffets, Inc, OCB Restaurant Company, LLC, OCB Purchasing, Co., Ryan's Restaurant Group, LLC and Fire Mountain Restaurants, LLC are included in Buffets, LLC.