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COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

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In re:	§ §	Chapter 11
FRESH ACQUISITIONS, LLC, et al.,1	§ §	Case No. Case No. 21-30721 (SGJ)
Debtors.	§ § §	(Jointly Administered)

NOTICE OF HEARING

PLEASE TAKE NOTICE that a hearing on the following matter will take place via Webex on <u>Tuesday</u>, <u>September 21, 2021</u>, <u>at 1:30 p.m. Central Time</u>, before the Honorable

Stacey G. C. Jernigan, U.S. Bankruptcy Judge for the Northern District of Texas:

1. Debtors' Emergency Motion for (I) an Order (A) Approving Bidding Procedures and Certain Bid Protections, (B) Scheduling Bid Deadline, Auction Date, and

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe's Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors' principal offices are located at 2338 N. Loop 1604 W., Suite 350, San Antonio, TX 78248, United States.

Sale Hearing and Approving Form and Manner of Notice Thereof, and (C) Approving the Form of Notice to Contract Counterparties; and (II) an Order Approving the Sale of Substantially all of the Debtors' Assets Free and Clear of Liens, Claims, and Interests [Docket No. 424].

PLEASE TAKE FURTHER NOTICE that any parties who wish to participate in the hearing may do so via Webex by visiting the Webex hearing link on the Court's Hearing Dates and Calendar webpage at the following link: https://us-courts.webex.com/meet/jerniga.

PLEASE TAKE FURTHER NOTICE that the Court requests that in advance of the hearing all parties familiarize themselves with the Court's Webex Information and Tips: https://www.txnb.uscourts.gov/content/judge-stacey-g-c-jernigan.

Respectfully submitted this 21st day of September, 2021.

GRAY REED

By: /s/ Jason S. Brookner

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CERTIFICATE OF SERVICE

I certify that on September 21, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Jason S. Brookner

Jason S. Brookner