Jason S. Brookner Texas Bar No. 24033684 Aaron M. Kaufman Texas Bar No. 24060067 Amber M. Carson Texas Bar No. 24075610

GRAY REED

1601 Elm Street, Suite 4600

Dallas, Texas 75201

Telephone: (214) 954-4135 Facsimile: (214) 953-1332

Email: jbrookner@grayreed.com

akaufman@grayreed.com acarson@gravreed.com

COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

	<u> </u>	
In re:	§	Chapter 11
EDEGLIA COLUGIZIONO LLO	§	C N 21 20721 (CCI)
FRESH ACQUISITIONS, LLC, et al., 1	§ 8	Case No. 21-30721 (SGJ)
Debtors	8 §	(Jointly Administered)
	§	,

WITNESS AND EXHIBIT LIST

The above-captioned debtors and debtors in possession (collectively, the "Debtors") hereby file this Witness and Exhibit List for the hearing scheduled for September 21, 2021, at 1:30 p.m. (Central Time) via Webex.

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe's Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors' principal offices are located at 2338 N. Loop 1604 W., Suite 350, San Antonio, TX 78248, United States.

WITNESSES

The Debtors may call one or more of the following witnesses at the hearing, live or by declaration:

- 1. Mark Shapiro, Chief Restructuring Officer of the Debtors;
- 2. All witnesses called by any other party; and
- 3. Any witnesses necessary for impeachment depending upon the witnesses and evidence presented by other parties.

EXHIBITS

The Debtors designate the following exhibits:

EXHIBIT NUMBER	DESCRIPTION	M A R K E D	O F F E R E D	O B J E C T	A D M I T	D A T E	DISPOSITION AFTER HEARING
1.	Bidding Procedures [Docket No. 424, pp. 42–52 of 71]						
2.	Sale Notice [Docket No. 424, pp. 59–61 of 71]						
3.	Cure Notice [Docket No. 424, pp. 63–71 of 71]						
4.	Stalking Horse Asset Purchase Agreement [Docket No. 426, Exhibit A]						
5.	Any exhibits offered by any other party						

The Debtors reserve the right to use and/or present demonstratives for any purpose. The Debtors also reserve the right to use exhibits, demonstratives, and testimony not listed here for impeachment purposes at the hearing.

The Debtors reserve the right to supplement or amend this Witness and Exhibit List any time prior to the hearing.

Respectfully submitted this 21st day of September, 2021.

GRAY REED

By: /s/ Jason S. Brookner

Jason S. Brookner

Texas Bar No. 24033684

Aaron M. Kaufman

Texas Bar No. 24060067

Amber M. Carson

Texas Bar No. 24075610

1601 Elm Street, Suite 4600

Dallas, Texas 75201

Telephone: (214) 954-4135 Facsimile: (214) 953-1332

Email: jbrookner@grayreed.com

akaufman@grayreed.com acarson@grayreed.com

COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION

CERTIFICATE OF SERVICE

I certify that on September 21, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Jason S. Brookner

Jason S. Brookner

Exhibits 1-4

[As filed at the respective Docket Nos. listed above]