



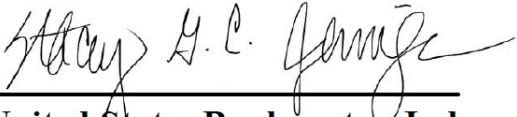
CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed April 22, 2021

  
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
ALAMO FRESH PAYROLL, LLC,	§	Case No. 21-30720 (MVL)
	§	
Debtor.	§	
	§	
Tax I.D. No. 83-2861590	§	

In re:	§	Chapter 11
	§	
FRESH ACQUISITIONS, LLC,	§	Case No. 21-30721(HDH)
	§	
Debtor.	§	
	§	
Tax I.D. No. 46-5412795	§	

In re:	§	Chapter 11
	§	
ALAMO OVATION, LLC,	§	Case No. 21-30722 (HDH)
	§	
Debtor.	§	
	§	
Tax I.D. No. 47-4309002	§	

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In re:

BUFFETS LLC,

Debtor.

Tax I.D. No. 41-1462294

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§  
§ Chapter 11

§  
§ Case No. 21-30723 (SGJ)

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In re:

HOMETOWN BUFFET, INC.,

Debtor.

Tax I.D. No. 33-0463002

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§  
§ Chapter 11

§  
§ Case No. 21-30724 (SGJ)

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In re:

TAHOE JOE'S INC.,

Debtor.

Tax I.D. No. 91-1957129

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§  
§ Chapter 11

§  
§ Case No. 21-30725 (SGJ)

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In re:

OCB RESTAURANT COMPANY, LLC,

Debtor.

Tax I.D. No. 41-1777607

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§  
§ Chapter 11

§  
§ Case No. 21-30726 (MVL)

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In re:

OCB PURCHASING, CO.,

Debtor.

Tax I.D. No. 41-1777610

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§  
§ Chapter 11

§  
§ Case No. 21-30727 (SGJ)

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In re:

RYAN'S RESTAURANT GROUP, LLC,

Debtor.

Tax I.D. No. 57-0657895

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§ Chapter 11  
§  
§ Case No. 21-30728 (MVL)  
§  
§

In re:

FIRE MOUNTAIN RESTAURANTS, LLC,

Debtor.

Tax I.D. No. 57-0968003

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§ Chapter 11  
§  
§ Case No. 21-30729 (HDH)  
§  
§

In re:

FOOD MANAGEMENT PARTNERS, INC.,

Debtor.

Tax I.D. No. 20-1867374

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§ Chapter 11  
§  
§ Case No. 21-30730 (HDH)  
§  
§

In re:

FMP SA MANAGEMENT GROUP, LLC,

Debtor.

Tax I.D. No. 49-3413031

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§ Chapter 11  
§  
§ Case No. 21-30731 (HDH)  
§  
§

In re:

FMP-FRESH PAYROLL, LLC,

Debtor.

Tax I.D. No. 81-0848962

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§ Chapter 11  
§  
§ Case No. 21-30732 (MVL)  
§  
§

In re:

FMP-OVATION PAYROLL, LLC,

Debtor.

Tax I.D. No. 47-4811728

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§ Chapter 11  
§  
§ Case No. 21-30733 (SGJ)  
§  
§

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In re:

ALAMO BUFFETS PAYROLL, LLC,

Debtor.

Tax I.D. No. 83-2860998

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§  
§  
§  
§  
§  
§  
§

Chapter 11

Case No. 21-30734 (MVL)

(Joint Administration Requested)

**Re: Docket No. \_**

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF  
CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)<sup>1</sup> of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”), (a) directing the joint administration of the Debtors’ chapter 11 cases for procedural purposes only, and (b) granting related relief; all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

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<sup>1</sup>Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

1. The Motion is granted as set forth herein.
2. The above-captioned chapter 11 cases are consolidated for procedural purposes and shall be jointly administered by this Court under Case No. 21-30721-11 (the “Lead Case”).
3. All pleadings, papers, and documents, except proofs of claim, lists, schedules, and statements, filed in the jointly administered cases shall bear the caption of the Lead Case, as follows:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
FRESH ACQUISITIONS, LLC, <i>et al.</i> , <sup>1</sup>	§	Case No. 21-30721 (SGJ)
	§	
Debtors.	§	(Jointly Administered)
	§	

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe’s Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan’s Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors’ principal offices are located at 2338 N. Loop 1604 W., Suite 350, San Antonio TX, 78248, United States.

4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.
5. All orders, pleadings, papers and documents, except proofs of claim, lists, schedules, and statements, shall be filed and docketed in the Lead Case. A docket entry, substantially similar to the following, shall be entered on the docket of each of the Debtors other than the Lead Case, to reflect the joint administration of these chapter 11 cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1(a) of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas directing joint administration of the chapter 11 cases of Alamo Fresh

Payroll, LLC, Case No. 21-30720; Fresh Acquisitions, LLC, Case No. 21-30721; Alamo Ovation, LLC, Case No. 21-30722; Buffets LLC, Case No. 21-30723; Hometown Buffet, Inc., Case No. 21-30724; Tahoe Joe's Inc., Case No. 21-30725; OCB Restaurant Company, LLC, Case No. 21-30726; OCB Purchasing, Co., Case No. 21-30727; Ryan's Restaurant Group, LLC, Case No. 21-30728; Fire Mountain Restaurants, LLC, Case No. 21-30729; Food Management Partners, Inc., Case No. 21-30730; FMP SA Management Group, LLC, Case No. 21-30731; FMP-Fresh Payroll, LLC, Case No. 21-30732; FMP-Ovation Payroll, LLC, Case No. 21-30733; and Alamo Buffets Payroll, LLC, Case No. 21-30734. **All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 21-30721-11.**

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Northern District of Texas shall keep, one consolidated docket, one file, and one consolidated service list.

7. All proofs of claim, lists, schedules, and statements (if applicable) shall be filed and docketed under the case number representing the estate in which the claim is made, and a creditor of more than one estate shall file and docket a proof of claim in each case to which a claim may be made, and only in the amount which the creditor may make a claim from that estate.

8. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases and this Order shall be without prejudice to the rights of any part in interest to seek entry of an order substantively consolidating these cases.

9. The Debtors are authorized to take all reasonable actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

10. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

### END OF ORDER ###

Submitted by:

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