



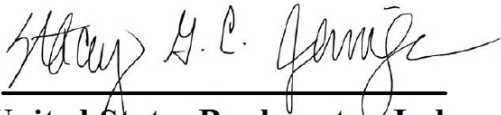
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed April 22, 2021



United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
FRESH ACQUISITIONS, LLC, <i>et al.</i> , ¹	§	Case No. 21-30721 (SGJ)
Debtors.	§	(Jointly Administered)
	§	Re: Docket No. 10

INTERIM ORDER (A) AUTHORIZING THE DEBTORS TO MAINTAIN AND ADMINISTER THEIR EXISTING CUSTOMER PROGRAMS AND HONOR CERTAIN PREPETITION OBLIGATIONS RELATED THERETO AND (B) GRANTING RELATED RELIEF

Upon the motion (the “Motion”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an interim order (this “Interim Order”), (a) authorizing the Debtors to maintain and administer the Customer Programs and honor certain

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe’s Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan’s Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors’ principal offices are located at 2338 N. Loop 1604 W., Suite 350, San Antonio TX, 78248, United States.

prepetition obligations related thereto, (b) granting related relief, and (c) scheduling a final hearing to consider approval of the Motion on a final basis; all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted on an interim basis as set forth herein.
2. The final hearing (the "Final Hearing") on the Motion shall be held on May 6, 2021, at 9:30 a.m., prevailing Central Time. Any objections or responses to entry of a final order on the Motion shall be filed on or before 5:00 p.m., prevailing Central Time, on May 4, 2021.
3. The Debtors are authorized, but not directed, to continue to administer the Customer Programs in the ordinary course and to honor any prepetition obligations related to the Customer Programs, and to modify, replace, or terminate any Customer Program in the ordinary

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

course of business on an interim basis; *provided, however*, that if the Debtors, at any time prior to the effective date of any chapter 11 plan, intend to alter or terminate any of the Customer Programs, the Debtors shall, at least ten (10) days prior to the occurrence of such alternation or termination, file a notice of the same with the Court. Such notice shall be served upon the Office of the U.S. Trustee, any official committee appointed in these cases, the United States Attorneys' Office of the Northern District of Texas, all State Attorneys General in any State that the Debtors conduct business, and any party filing request for service under Bankruptcy Rule 2002. In addition, the Debtors shall post notice of their intent to alter or terminate the applicable Customer Program on the Debtors' company website, the Debtors' social media websites, and the case website hosted by the Debtors claims agent in these chapter 11 cases.

4. Notwithstanding the relief granted in this Order, any payment made by the Debtors pursuant to the authority granted herein shall be subject to and in compliance with the Approved Budget, the Court's *Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief*, and any final order entered by the Court in connection therewith.

5. Notwithstanding the relief granted in this Interim Order and any actions taken pursuant to such relief, nothing in this Interim Order shall be deemed: (a) an admission as to the amount of, basis for, or validity of any claim against a Debtor entity under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's right to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined

in this Interim Order or the Motion or a finding that any particular claim is an administrative expense claim or other priority claim; (e) a request or authorization to assume, adopt, or reject any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (g) a waiver or limitation of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law; or (h) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

6. The banks and financial institutions on which checks were drawn or electronic payment requests made in payment of the prepetition obligations approved herein are authorized to receive, process, honor, and pay all such checks and electronic payment requests when presented for payment, whether such checks or other requests were submitted prior to, or after, the Petition Date, and all such banks and financial institutions are authorized to rely on the Debtors' designation of any particular check or electronic payment request as approved by this Interim Order.

7. The Debtors are authorized to issue postpetition checks, or to effect postpetition fund transfer requests, in replacement of any checks or fund transfer requests that are dishonored as a consequence of these chapter 11 cases with respect to prepetition amounts owed in connection with the relief granted herein.

8. Nothing contained in the Motion or this Interim Order is intended or should be construed to create an administrative priority claim on account of any of the Customer Programs.

9. Nothing in this Interim Order authorizes the Debtors to accelerate any payments not otherwise due prior to the date of the Final Hearing.

10. The requirements of Bankruptcy Rule 6003(b) for emergency relief are satisfied.

11. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

12. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Interim Order are immediately effective and enforceable upon its entry.

13. The Debtors are authorized to take all reasonable actions necessary to effectuate the relief granted in this Interim Order in accordance with the Motion.

14. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Interim Order.

END OF ORDER

Submitted by:

Jason S. Brookner
Texas Bar No. 24033684
Aaron Kaufman
Texas Bar No. 24060067
Amber M. Carson
Texas Bar No. 24075610
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**PROPOSED COUNSEL TO THE
DEBTORS AND DEBTORS IN POSSESSION**

United States Bankruptcy Court
Northern District of Texas

In re:
Fresh Acquisitions, LLC
Debtor

Case No. 21-30721-sgj
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0539-3
Date Rcvd: Apr 23, 2021

User: jblanco
Form ID: pdf025

Page 1 of 4
Total Noticed: 8

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 25, 2021:

Recip ID	Recipient Name and Address
db	+ Fresh Acquisitions, LLC, 2338 N. Loop 1604 W., Suite 350, San Antonio, TX 78248-4544
cr	+ Arlington ISD, C/O Perdue Brandon Fielder et al, 500 East Border Street, Suite 640, Arlington, TX 76010-7457
cr	+ Bexar County, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205-1588
cr	+ City of Garland, c/o Perdue Brandon Fielder et al, 1919 S Shiloh Rd, Suite 310, LB 40, Garland, TX 75042-8234
cr	+ Dallas County, Linebarger Goggan Blair & Sampson LLP, c/o Laurie A. Spindler, 2777 N. Stemmons Frwy Suite 1000, Dallas, TX 75207 UNITED STATES 75207-2328
cr	+ Garland ISD, c/o Perdue Brandon Fielder et al, 1919 S Shiloh Rd, Ste 310, LB 40, Garland, TX 75042-8234
cr	+ Plano ISD, c/o Perdue Brandon Fielder et al, 1919 S. Shiloh Road, Suite 310, LB 40, Garland, TX 75042-8234
intp	State of Texas, c/o The Texas Attorney General's Office, Bankruptcy & Collections Division, P. O. Box 12548, MC-008, Austin, TX 78711-2548

TOTAL: 8

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 25, 2021

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 23, 2021 at the address(es) listed below:

Name	Email Address
Aaron Michael Kaufman	on behalf of Jointly Administered Party/Debtor Alamo Fresh Payroll LLC akaufman@grayreed.com, mhage@grayreed.com
Aaron Michael Kaufman	on behalf of Jointly Administered Party/Debtor Ryan's Restaurant Group LLC akaufman@grayreed.com, mhage@grayreed.com
Aaron Michael Kaufman	

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User: jblanco
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Total Noticed: 8

on behalf of Jointly Administered Party/Debtor Buffets LLC akaufman@grayreed.com, mhage@grayreed.com

Aaron Michael Kaufman

on behalf of Jointly Administered Party/Debtor Fire Mountain Restaurants LLC akaufman@grayreed.com, mhage@grayreed.com

Aaron Michael Kaufman

on behalf of Jointly Administered Party/Debtor Alamo Ovation LLC akaufman@grayreed.com, mhage@grayreed.com

Aaron Michael Kaufman

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Aaron Michael Kaufman

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Aaron Michael Kaufman

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Aaron Michael Kaufman

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Aaron Michael Kaufman

on behalf of Jointly Administered Party/Debtor OCB Restaurant Company LLC akaufman@grayreed.com, mhage@grayreed.com

Amber Michelle Carson

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Amber Michelle Carson

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Amber Michelle Carson

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Amber Michelle Carson

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Diane W. Sanders

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Diane W. Sanders

on behalf of Creditor City of McAllen austin.bankruptcy@publicans.com

Donald Paul Stecker

on behalf of Creditor Bexar County don.stecker@lgbs.com

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J. Michael Sutherland

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- Jason S. Brookner
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on behalf of Jointly Administered Party/Debtor OCB Purchasing Co. jbrookner@grayreed.com,
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TOTAL: 58