Case 20-31318-hdh11 Doc 21-1 Filed 05/25/20 Entered 05/25/20 12:30:42 Page 6 of 63

GGI Holdings, LLC *et al*

13 Week Budgeted Cash Flow through Week Ending July 31, 2020

In Thousands of Dollars ($'000s)

	Week Number ->	1	2	3	4	5	6	7	8	9	10	11	12	13	13 Week Total
	Week Ending, Friday ->	8-May	15-May	22-May	29-May	5-Jun	12-Jun	19-Jun	26-Jun	3-Jul	10-Jul	17-Jul	24-Jul	31-Jul	
	RECEIPTS														
	Gym Operations	-	-	-	-	880	2,247	1,262	1,127	3,704	1,704	2,456	1,209	3,569	**18,156**
	Franchisor Operations	-	-	-	122	-	-	-	-	220	-	-	-	220	**562**
	Licensing Operations	-	-	-	-	-	-	-	-	-	-	210	-	400	**610**
[1]	Landlord reimbursement	-	-	-	98	-	-	-	-	-	-	-	-	2,100	**2,198**
	TOTAL RECEIPTS	**-**	**-**	**-**	**220**	**880**	**2,247**	**1,262**	**1,127**	**3,924**	**1,704**	**2,666**	**1,209**	**6,289**	**21,526**
	OPERATING DISBURSEMENTS														
	Employee Costs	127	477	242	567	148	2,658	316	2,658	248	2,658	148	2,658	258	**13,161**
	Rent (including CAM)	-	-	-	2,601	629	-	-	-	3,072	181	-	-	3,062	**9,544**
	Utilities	797	123	123	123	160	160	160	160	118	118	118	85	-	**2,242**
	Other Operating Disbursements	520	248	308	374	848	448	498	448	1,363	548	573	598	1,277	**8,055**
	Critical Vendors	175	175	175	175	175	175	175	175	175	175	175	175	175	**2,274**
	Ordinary Course Professionals	104	70	-	-	-	-	70	-	-	-	70	-	-	**314**
	Insurance and Taxes	752	-	60	77	67	-	-	11	137	-	-	368	70	**1,541**
	TOTAL OPERATING DISBURSEMENTS	**2,474**	**1,093**	**908**	**3,915**	**2,027**	**3,441**	**1,219**	**3,452**	**5,112**	**3,679**	**1,084**	**3,883**	**4,842**	**37,130**
	OPERATING CASHFLOW (FOR THE WEEK)	**(2,474)**	**(1,093)**	**(908)**	**(3,695)**	**(1,148)**	**(1,194)**	**42**	**(2,325)**	**(1,188)**	**(1,976)**	**1,582**	**(2,675)**	**1,447**	**(15,604)**
	OPERATING CASH FLOW (CUMULATIVE)	***(2,474)***	***(3,567)***	***(4,475)***	***(8,170)***	***(9,318)***	***(10,512)***	***(10,469)***	***(12,794)***	***(13,982)***	***(15,958)***	***(14,376)***	***(17,051)***	***(15,604)***	***(15,604)***
	NON-OPERATING DISBURSEMENTS AND DEBT SERVICE														
[2]	Other Non-Operating (Sources)/Uses	463	-	80	(100)	-	-	100	-	(25)	-	-	100	(100)	**518**
	Franchise Taxes	-	-	-	-	-	-	-	-	-	-	720	-	-	**720**
[3]	Debt Service	296	-	110	157	50	-	-	120	157	34	226	50	823	**2,022**
	TOTAL NON-OPERATING DISBURSEMENTS AND DEBT	**759**	**-**	**190**	**57**	**50**	**-**	**100**	**120**	**132**	**34**	**946**	**150**	**723**	**3,260**
	RESTRUCTURING DISBURSEMENTS														
[4]	Restructuring Disbursements	49	-	-	443	-	-	-	-	276	-	260	-	612	**1,640**
	TOTAL RESTRUCTURING DISBURSEMENTS	**49**	**-**	**-**	**443**	**-**	**-**	**-**	**-**	**276**	**-**	**260**	**-**	**612**	**1,640**
	NET CASH FLOW (FOR THE WEEK)	**(3,282)**	**(1,093)**	**(1,098)**	**(4,195)**	**(1,198)**	**(1,194)**	**(58)**	**(2,445)**	**(1,596)**	**(2,010)**	**376**	**(2,825)**	**112**	**(20,504)**
	NET CASH FLOW (CUMULATIVE)	***(3,282)***	***(4,375)***	***(5,473)***	***(9,668)***	***(10,865)***	***(12,059)***	***(12,117)***	***(14,561)***	***(16,158)***	***(18,167)***	***(17,792)***	***(20,616)***	***(20,504)***	***(20,504)***
	BANK BALANCE														
	OPENING BANK BALANCE	2,000	2,218	1,125	5,527	1,332	2,635	1,441	1,384	4,939	3,343	1,333	1,709	1,384	**2,000**
	NET CASH FLOW (FOR THE WEEK)	(3,282)	(1,093)	(1,098)	(4,195)	(1,198)	(1,194)	(58)	(2,445)	(1,596)	(2,010)	376	(2,825)	112	**(20,504)**
	DIP FUNDING	3,500	-	5,500	-	2,500	-	-	6,000	-	-	-	2,500	-	**20,000**
	CLOSING BANK BALANCE	**$ 2,218**	**$ 1,125**	**$ 5,527**	**$ 1,332**	**$ 2,635**	**$ 1,441**	**$ 1,384**	**$ 4,939**	**$ 3,343**	**$ 1,333**	**$ 1,709**	**$ 1,384**	**$ 1,496**	**$ 1,496**

Footnotes:

[1] TI rebate due from landlord.

[2] Includes expenses relating to closed gyms, franchise taxes, maintenance and reopening capital expenditures and other non-operating expenses.

[3] Bank and DIP loan interest and fees.

[4] Includes US Trustee Fees of $260, Noticing Agent Fees of $230, Debtor Professionals of $780, Senior and DIP Lender's Professionals of $220 and Unsecured Creditor Committee Professional Fees of $150.