IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
(Dallas Division)

In re:

GGI HOLDINGS, LLC, *et al*.,	)	Case No. 20-31318-hdh11
Debtors[1],	)	Chapter 11 (Jointly Administered)

EXPERT REPORT OF

WILLIAM K. SNYDER

Pursuant to Rule 26(e)
of the Federal Rules of Civil Procedure

February 22, 2021

[1] The debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: GGI Holdings, LLC (1222); Gold's Gym International, Inc. (3614); Gold's Holding Corp. (3610); Gold's Alabama, LLC (0520); Gold's Gym Franchising, LLC (5009); Gold's Gym Merchandising, LLC (4892); Gold's Gym Rockies, LLC (7129); Gold's Louisiana, LLC (9825); Gold's North Carolina, LLC (3221); Gold's Ohio, LLC (4396); Gold's Oklahoma, LLC (7577); Gold's St. Louis, LLC (4827); Gold's Southeast, LLC (9382); and Gold's Texas Holdings Group, Inc. (8156). The Debtors' mailing address is 4001 Maple Avenue, Suite 200, Dallas, Texas 75219.

A. Expert's Qualifications

1) I, William Snyder, am a Partner in the firm CR3 Partners, LLC ("CR3"), a national turnaround, performance improvement and interim management firm.

2) I have 35 years of extensive experience serving in advisory and interim leadership positions including those of Chief Restructuring Officer, Chief Executive Officer, and Chief Financial Officer for companies undergoing turnarounds and restructurings in a variety of industries. Such engagements have included serving as the Chief Restructuring Officer ("CRO") of the Texas Rangers Baseball team, CRO of Pilgrim's Pride Corporation, Court-appointed Examiner of Mirant Corporation, COO of a midmarket furnishing retailer, and interim-CEO of a midmarket mattress retailer. I have participated in out-of-court and in-court financial restructurings of over 100 companies. Exhibit A provides a detailed description of my experience and qualifications.

3) CR3 is a leading advisory firm that delivers a broad range of interrelated strategic, operational and financial advisory services. Specifically, CR3's professionals have expertise and experience in providing assessments of an organization's financial and operational condition, performance management and improvement, interim and crisis management, restructuring and turnaround consulting, merger and acquisition services, and advisory and guidance through the bankruptcy process. Further, CR3's professionals have significant qualifications and experience in providing specialized management and restructuring advisory services to debtors, creditors, and equity sponsors in complex chapter 11 cases and other restructurings, both in and out of court and including serving as CRO and other fiduciary roles.

B. Summary

B.1 Assignment

4) Kane Russell Coleman and Logan PC ("Counsel") engaged CR3 to perform financial advisory and litigation support services in connection with its representation of its client, GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services ("GlassRatner") in the matter of GGI Holdings, LLC, et al. ("GGI" or the "Debtors") and its pending *First and Final Application of GlassRatner Advisory & Capital Group LLC DBA B. Riley Advisory Services, as Financial Advisors for the Debtors and Debtors in Possession, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from the Petition Date* (the "Application"). With respect to the Application, Counsel asked CR3 to opine on the following topics:

a. Given that the Lodestar "is equal to the number of hours reasonably expended multiplied by the prevailing hourly rate in the community for similar work" (*In re Pilgrim's Pride Corp.*, 690 F.3d 650, 655 (5th Cir. 2012), quoting *In re Lawler*, 807 F.2d 1207, 1211 (5th Cir.1987)), what are the prevailing hourly rates in the community for work similar to the work performed by GlassRatner in the GGI bankruptcy matter?

b. How much did the GGI bankruptcy estate save by GlassRatner shifting its role to include running a sale process to sell substantially all of GGI's assets without adjusting its compensation structure, as opposed to engaging an investment banking firm to oversee the sale process in conjunction with GlassRatner as the Financial Advisor?

B.2 Summary of Conclusions

5) I completed the assignment set forth in Section B.1 and, if called to testify, would offer the following opinions:

Opinion #1: Applying prevailing hourly rates in the community for similar financial advisory work to all hours reported in the Application results in total fees earned as high as $1.1 million.

Opinion #2: Applying prevailing hourly rates in the community that investment banking firms charge to the hours GlassRatner reported under the Corporate Finance task code in the Application (692.6 hours) results in total fees earned as high as $800,000 solely for work related to directing the sale process.

Opinion #3: Applying prevailing rates in the community for similar work for all work other than that reported under the Corporate Finance task code ***and*** prevailing rates in the community charged by investment banking firms for work reported under the Corporate Finance task code results in total fees earned as high as $1.4 million.

Opinion #4: Hiring an investment banking firm once GGI pivoted to a sale process to oversee the sale process could have resulted in an incremental cost to the Debtors between $790,000 and $7 million.

C. Analysis and Findings

6) To complete the assignment described in Section B.1, CR3 bifurcated the analysis into two sections. The first was an analysis of hourly rates charged by similar firms to GlassRatner for financial advisory services. In the second we analyzed the typical fees investment bankers charged and calculated an overall hourly rate. We used the results from these two analyses to form the opinions set forth in Section B.2.

C.1 Comparable Firms

7) To analyze the appropriate hourly rates to apply using the Lodestar method, CR3 selected the following as firms comparable to GlassRatner: Huron Consulting Group Inc.; Carl Marks & Co. Inc.; Opportune LLP; Berkeley Research Group, LLC; Ankura Consulting Group, LLC; BDO Consulting; and CR3 Partners LLC (each a "Comparable Firm" or collectively, "Comparable Firms"). These firms provide similar financial services to similar clients in the same markets as GlassRatner.

8) CR3 reviewed fee applications for each Comparable Firm filed for the years 2017 through 2020. For each available fee application,[2] CR3 captured the rate and title for each professional reported. Each firm uses different nomenclature for its professional titles; CR3, therefore, made certain assumptions in mapping GlassRatner's professional titles to those of the Comparable Firms.

9) Using data from the Comparable Firm fee applications, CR3 derived the prevailing minimum and maximum hourly rates by professional title via the following:

- Identified the minimum and maximum hourly rate for each professional title for each Comparable Firm from 2017 – 2020;
- Averaged the minimum hourly rate for each professional title;
- Averaged the maximum hourly rate for each professional title; and
- Applied the averages to applicable GlassRatner title and hours.

As illustrated in Table 1 below, applying the average minimum (low) and maximum (high) hourly rates for financial advisors to the applicable professional titles results in a total fee as high as $1.1 million.

[2] CR3 referenced the applicable employment application if the rate data in the fee application was incomplete or missing.

Table 1

		GlassRatner			Comparable Firms		
		Rate		Total	Rate		Fees
Title	Hours	Low	High	Fees	Low	High	Low	High
Sr. Managing Director	368.2	$ 450	$ 550	$ 201,970	$ 683	$ 984	$ 251,638	$ 362,151
Managing Director	39.9	395	495	19,651	590	856	23,524	34,172
Director	435.5	375	375	163,313	490	663	213,271	288,674
Assoc. Director	351.7	315	315	110,786	389	582	136,811	204,740
Sr. Associate	160.6	295	295	47,377	338	447	54,340	71,811
Associate	240.9	135	275	66,150	264	399	63,666	96,016
Total	1,596.8			$ 609,245			$ 743,251	$ 1,057,563

C.2 Investment Banking Firms

10) After the commencement of the chapter 11 cases, a process to sell the Debtors' assets began, something that was not contemplated at the time of filing. If the timeline had allotted, the Debtors might have selected an investment banking firm to oversee the sale process. However, the timeline did not allow for the Debtors to retain an investment banking firm. GlassRatner, therefore, assumed this role. GlassRatner captured the time spent on the sale process in the task code, "Corporate Finance", on the Application.

11) To determine the value GlassRatner provided in its role as investment banker, CR3 researched fee applications filed by investment banking firms in bankruptcy cases in the Northern District of Texas from 2017 - 2020. This search yielded seventeen cases where investment banking firms were hired. Of those seventeen cases, four of the applications reported actual hours worked, even though the fees were based on the ultimate transaction values. CR3 excluded two observations as outliers, one at $257 per hour and another at $6,418 per hour. The remaining two observations yielded hourly rates of $566 (low) and $1,154 (high).

12) Applying the investment banking rates to GlassRatner's investment banking services, the hours captured in task code Corporate Finance, results in a total fee as high as $1.1 million solely for GlassRatner's investment banking services. See Table 2 below.

Table 2

	GlassRatner			Investment Banking Firms			
		Blended		Rate		Fees	
Task Code	Hours	Rate	Fees	Low	High	Low	High
Accounting / Auditing	3.3	$ 291	$ 962	Same	Same	$ 962	$ 962
Asset Analysis & Recovery	1.0	375	375	Same	Same	375	375
Business Analysis	324.6	353	114,599	Same	Same	114,599	114,599
Case Administration	421.9	413	174,102	Same	Same	174,102	174,102
Claims Analysis & Objections	11.2	318	3,558	Same	Same	3,558	3,558
Corporate Finance	692.6	374	259,238	566	1,154	391,932	799,154
Fee Application Matters / Objections	26.8	390	10,465	Same	Same	10,465	10,465
Meeting of Creditors	24.2	334	8,081	Same	Same	8,081	8,081
Plan & Disclosure Statement	30.0	384	11,520	Same	Same	11,520	11,520
Valuation	61.2	431	26,347	Same	Same	26,347	26,347
Total Fees	1,596.8	$ 382	$ 609,245	$ 465	$ 720	$ 741,939	$1,149,161

13) Applying both rates – the Comparable Firm rates and the investment banking firm rates – to the applicable titles and related task codes, results in a fee that would be as high as $1.4 million. See Table 3 below.

Table 3

		Comparable Firms			
	Non-Corp	Rate		Fees	
Title	Fin. Hrs.	Low	High	Low	High
Sr. Managing Director	217.6	$ 683	$ 984	$ 148,714	$ 214,025
Managing Director	39.5	590	856	23,288	33,829
Director	193.5	490	663	94,760	128,263
Assoc. Director	278.2	389	582	108,220	161,952
Sr. Associate	150.1	338	447	50,787	67,116
Associate	25.3	264	399	6,686	10,084
Total	904.2			432,455	615,269
Add:					
Corp. Fin. Hours	692.6	566	1,154	391,932	799,154
Total	1,596.8			$ 824,388	$ 1,414,423

14) If, however, the Debtor had hired an investment banking firm, the fees incurred would be significantly higher.[3] Investment banking firms' fee structure typically differs from Financial Advisory firms. For example, investment banking firms often charge monthly flat, fixed fees as well as success fees contingent

[3] The Debtors retained Piper Jaffray in June 2018 to assist with the formulation of a strategy for consummating a transaction. Per the engagement letter, if a transaction occurred, Piper Jaffray's minimum fee would have been $2.5 million.

on the results of the final transaction value. Success fees can be flat fees or variable percentages based on incremental increases in the transaction value.

15) Of the seventeen cases considered, eight included fee applications for the investment banking firms related to a consummated transaction. Based on the fees requested compared to the transaction value, the investment banking firms received fees ranging from 1% to 7% of the transaction values (calculation excludes one outlier). See Table 4 below.

Table 4

Debtor	Case No.	Investment Banking Firm	Total Comp. Approved	Total Trans. Value	Fee %
Authentic Gelato, LLC	3:17bk33532	Resurgence Financial Services, LLC	$ 90,000	$ 2,000,000	4.5%
TriVascular Sales LLC	3:20bk31840	Jefferies LLC	4,525,000	60,800,000	7.4%
Tuesday Morning Corporation	3:20bk31476	Buckfire & Co., LLC; Stifel, Nicolaus & Co.	1,050,000	100,000,000	1.1%
4 West Holdings Inc.	3:18bk30777	Houlihan Lokey Capital, Inc.	4,086,015	269,232,687	1.5%
SAS Healthcare, Inc.	4:19bk40401	Raymond James & Associates	1,225,000	22,000,000	5.6%
Taco Bueno Restaurants, Inc.	3:18bk33678	Houlihan Lokey Capital, Inc.	1,550,000	50,000,000	3.1%
~~American Fuel Cell and Coated Fabrics Co.~~	~~4:17bk44766~~	~~SSG Advisors, LLC~~	~~315,000~~	~~991,737~~	~~31.8%~~
Senior Care Centers, LLC	3:18bk33967	H2C Analytics, LLC	710,484	21,000,000	3.4%
				Low [a]	1.1%
				Average [a]	3.8%
				High [a]	7.4%

[a] Excludes outlier [American Fuel Cell].

16) Applying the calculated fee percentages above to the GGI sale price of approximately $100 million would result in an investment banking fee ranging from $1.1 to $7.4 million.

D. Conclusion

17) Applying the Lodestar method and a combination of Comparable Firms and investment banking firms' hourly rates, to the time GlassRatner reported in its Application results in fees earned as high as $1.4 million. See Table 5 for a summary of calculations.

Table 5

Method	Calculated Fees Low	Calculated Fees High
Lodestar Only	$ 743,251	$ 1,057,563
Investment Banking Only	$ 741,939	$ 1,149,161
Hybrid	$ 824,388	$ 1,414,423

18) GlassRatner saved the Debtors over $790,000 (and as much as $7.2 million) by overseeing the sales process versus engaging an investment banking firm to do the same work. See Table 6 below.

Table 6

	Investment Banking Fee	
Firm	Low	High
GlassRatner (Corp Finance)	$ 259,238	$ 259,238
Investment Banking Firm	1,050,000	7,442,434
Savings	$ 790,762	$ 7,183,196

E. Documents Relied Upon and Considered

19) Exhibit B provides a listing of the documents I relied upon and considered to form the opinions contained herein.

F. Expert's Compensation

20) CR3's compensation for this engagement is pursuant to the terms of the engagement letter with Counsel. My billing rate is $795 per hour on this matter. CR3 charges between $325 and $725 per hour for other consultants who worked on this report. Our fees are not contingent on the outcome of this case or any other litigation matter.

21) I reserve the right to supplement this report if information is brought to my attention between the date of this report and trial that is relevant to my conclusions.

Date: February 22, 2021

William K. Snyder

Exhibit A

William Snyder

With executive and entrepreneurial experience spanning close to 40 years, William Snyder has restructured, managed and guided a multitude of companies in a wide variety of industries. William is a broadly experienced restructuring professional who has participated in the restructuring of hundreds of companies and has acted as a fiduciary in many cases. He brings a meaningful style of results-driven leadership to complex crisis situations.

Prior to joining CR3 Partners, William served as a partner in several firms. Most recently, he was the Market Offering Leader for the Deloitte Corporate Restructuring Practice in the U.S. and the Americas. He is speaker and presenter on a wide range of turnaround topics.

Representative Experience

- Court-appointed Examiner of Mirant, a $6.5B merchant energy company.
- Chapter 11 Trustee of email marketing software company.
- Chapter 11 Trustee of a landfill processing facility.
- Federal Receiver, Newspaper chain – Oklahoma.
- CRO of the Texas Rangers Baseball team.
- CRO of Pilgrim's Pride, an $8B poultry company.
- COO of a $200MM furnishing retailer.
- Interim-CEO of a $210MM mattress retailer.
- CFO of a $250MM building products manufacturer.
- CFO of a $250MM computer manufacturer.
- CIO of an $800MM healthcare company.
- Advisor to $500MM staffing company.
- Advisor to $1.4B logistics company.
- Advisor to $2B construction contractor.

Representative Industries

- Oil & Gas
- Manufacturing
- Healthcare
- Restaurants & Foodservice
- Distribution
-
- Fashion/Apparel
- Telecommunications
- Transportation & Logistics
- Agriculture
- Retail

Expert Witness Testimony Experience

- Expert Witness Testimony In RE: J.C. Penney Company, Inc. et al Debtors, Chapter 11 [Case No. 20-20182] (testimony given September 22, 2020).
- Expert Witness Testimony In RE: PICCADILLY RESTAURANTS, LLC. et al Debtors, Chapter 11 [Case No. 12-51127] (testimony given December 13, 2013).

Education & Certifications

B.S., Texas A&M University, *cum laude*
Certified Turnaround Professional
Fellow, American College of Bankruptcy

EXHIBIT B

In re GGI Holdings, LLC, et. al.
Expert Report of William Snyder
Documents Relied Upon

1. Ex Parte Application to Retain and Employ Ankura Consulting; *In re Bestwall LLC* ; 17-31795 (LTB)
2. Fifth Monthly Fee Statement of Ankura Consulting; *In re Dean & Deluca New York, Inc., et.al.* ; 20-10916 (MEW)
3. Third Interim Fee Application of Ankura Consulting; *In re Commonwealth of Puerto Rico, et.al.* ; 17 BK 3283-LTS
4. First and Final Fee Application of Ankura Consulting; *In re Trivascular Sales LLC, et.al.* ; 20-31840 (SGJ)
5. Application to Employ and Retain Ankura Consulting; *In re Trivascular Sales LLC, et.al.* ; 20-31840 (SGJ)
6. Monthly Compensation and Staffing Report of Ankura Consulting; *In re Furie Operating Alaska, LLC, et.al.* ; 19-11781 (LSS)
7. First Monthly Fee Application of Ankura Consulting Group; *In re Elk Petroleum, Inc., et.al.* ; 19-11157 (LSS)
8. First Monthly Application of Berkeley Research Group; *In re The Weinstein Company Holdings LLC, et.al.* ; 18-10601 (MFW)
9. Fifth Monthly and Third Interim Application of Berkeley Research Group; *In re Vitamin World, Inc., et.al.* ; 17-11933 (KJC)
10. Sixth Monthly Fee Statement of Berkeley Research Group; *In re Mountain Creek Resort, Inc., et.al.* ; 17-19899 (SLM)
11. Second Interim and Final Application of Berkeley Research Group; *In re Old Market Group Holdings Corp., et.al.* ; 20-10161 (JLG)
12. Final Fee Application of Berkeley Research Group; *In re Specialty Retail Shops Holding Corp., et.al.* ; 19-80064 (TLS)
13. Fifth Interim and Final Application of BDO; *In re Senior Care Centers, LLC, et.al.* ; 18-33967 (BJH)
14. First Interim Application of BDO; *In re Tuesday Morning Corporation, et.al.* ; 20-31476-HDH-11
15. Second Interim Fee Application of Carl Marks Advisory Group; *In re BICOM NY, LLC, et. al.* ; 17-11906(MEW)
16. Motion to Retain Carl Marks Advisory Group; *In re AAC Holdings, Inc. et. al.* ; 20-11648 (JTD)
17. Notice of Carl Marks' Monthly Compensation Reports; *In re Hollander Sleep Products, LLC, et. al.;* 19-11608(MEW)
18. Monthly Staffing and Compensation Report of Carl Marks; *In re CTE 1 LLC* ; 19-30256-VFP
19. Final Fee Application of CR3 Partners; *In re WonderWork, Inc.* ; 16-13607 (SMB)
20. First Interim Application for Compensation; *In re HVI Cat Canyon, Inc.* ; 9:19-bk-11573-MB
21. Final Fee Application of CR3 Partners; *In re Sovrano, LLC, et. al.* ; 19-40067-ELM11
22. Notice of Monthly Report of CR3 Partners; *In re Hobbico, Inc., et. al.* ; 18-10055 (KG)
23. First Interim Fee Application of CR3 Partners; *In re Diamondback Industries, Inc., et.al.* ; 20-41504-ELM-11
24. Monthly Fee Statement of CR3 Partners; *In re Sklar Exploration Company, LLC, et. al.* ; 20-12377-EEB
25. Notice of Compensation Report of CR3 Partners; *In re Novum Pharma, LLC* ; 19-10209 (KJC)
26. Monthly Fee Statement of Huron Consulting; *In re AcuSport Corporation* ; 18-52736
27. Fourth Monthly Staffing Report of Huron Consulting; *In re Maines Paper & Food Service, Inc., et.al.* ; 20-11502 (KBO)
28. Fifteenth Staffing Report of Huron Consulting; *In re Interlogic Outsourcing, Inc., et.al.* ; 20-000325 (SWD)
29. Fourth Monthly and Final Application of Huron Consulting; *In re Akorn, Inc., et.al.* ; 20-11177 (KBO)
30. Monthly Compensation and Staffing Report by Huron; *In re The Nordam Group, Inc., et.al.* ; 18-11699 (MFW)
31. First and Final Fee Application of Opportune LLP; *In re Knight Energy Holdings, LLC, et.al.* ; 17-51014 (KLP)
32. Notice of Report of Compensation Earned by Opportune LLP; *In re Knight Energy Holdings, LLC, et.al.;* 17-51014 (KLP)
33. First and Final Fee Application of Opportune LLP; *In re Fieldwood Energy, LLC, et.al.* ; 18-30648
34. Monthly Fee Statement of Opportune LLP; *In re Lilis Energy Inc., et.al.* ; 20-33274 (MI)
35. First and Final Application for Compensation for Houlihan Lokey Capital; *In re 4 West Holdings, Inc. et.al.* ; 18-30777 (HDH)
36. Order Granting First and Final Fee Application for Houlihan Lokey Capital; *In re 4 West Holdings, Inc. et.al.* ; 18-30777 (HDH)
37. Application to Employ and Retain Miller Buckfire & Co. and Stifel, Nicolaus & Co.; *In re Acis Capital Management, et.al.* ; 18-30264-SGJ-11
38. Final Fee Application of Miller Buckfire & Co. and Stifel, Nicolaus & Co.; *In re Acis Capital Management, et.al.* ; 18-30264-SGJ-11
39. Order Granting Final Fee Application of Miller Buckfire.; *In re Acis Capital Management, et.al.* ; 18-30264-SGJ-11
40. First and Final Application for Compensation for Houlihan Lokey Capital; *In re ADPT DFW Holdings LLC, et.al.* ; 17-31432
41. Order Granting First and Final Application for Compensation for Houlihan Lokey Capital; *In re ADPT DFW Holdings LLC, et.al.* ; 17-31432
42. First and Final Application of SSG Advisors for Compensation; *In re American Fuel Cell and Coated Fabrics Co.* ; 17-44766-MXM-11
43. Order Granting First and Final Application of SSG Advisors for Compensation; *In re American Fuel Cell and Coated Fabrics Co.* ; 17-44766-MXM-11
44. First and Final Application of Resurgence Financial Services for Allowance of Fees; *In re Authentic Gelato, LLC, et.al.* ; 17-33532
45. Order Granting First and Final Application of Resurgence Financial Services for Allowance of Fees; *In re Authentic Gelato, LLC, et.al.* ; 17-33532
46. Application to Employ and Retain Petrie Partners Securities as Investment Banker; *In re Bainbridge Uinta, LLC, et.al.* ; 20-42794
47. Application to Retain GlassRatner Advisory & Capital Group as Investment Banker; *In re OHC/GP I, LTD., et.al.* ; 19-41454
48. Order Granting Motion to Dismiss Bankruptcy Case; *In re OHC/GP I, LTD., et.al.* ; 19-41454-MXM-11
49. Application to Employ and Retain Houlihan Lokey Capital as Investment Banker; *In re PHI, Inc., et.al.* ; 19-30923-HDH11
50. First and Final Application for Compensation for Houlihan Lokey Capital; *In re PHI, Inc., et.al.; 19-30923-HDH11*
51. Order Granting First and Final Application for Compensation for Houlihan Lokey Capital; *In re PHI, Inc., et.al.; 19-30923-HDH11*

EXHIBIT B

In re GGI Holdings, LLC, et. al.
Expert Report of William Snyder
Documents Relied Upon

52. Application to Employ Elm Tree Advisors V as Investment Banker; *In re Reagor-Dykes Motors, LP, et.al.* ; 18-50214-RLJ-11
53. First and Final Fee Application of Raymond James & Associates; *In re SAS Healthcare, Inc., et.al.* ; 19-40401-MXM-11
54. Order Granting First and Final Fee Application of Raymond James & Associates; *In re SAS Healthcare, Inc., et.al.* ; 19-40401-MXM-11
55. Application to Employ and Retain H2C Analytics as Investment Banker; *In re Senior Care Centers, LLC, et.al.* ; 18-33967 (BJH)
56. Second and Final Fee Application of H2C Analytics; *In re Senior Care Centers, LLC, et.al.* ; 18-33967 (BJH)
57. Final Order Regarding Second and Final Fee Application of H2C Analytics; *In re Senior Care Centers, LLC, et.al.* ; 18-33967 (BJH)
58. Disclosure Statement for the Debtor's Joint Prepackaged Chapter 11 Plan; *In re Taco Bueno Restaurants, Inc., et.al.* ; 18-33678
59. Application for Employment and Retention of Houlihan Lokey Capital as Investment Banker; *In re Taco Bueno Restaurants, Inc., et.al.* ; 18-33678
60. First and Final Application of Houlihan Lokey for Allowance of Compensation; *In re Taco Bueno Restaurants, Inc., et.al.* ; 18-33678
61. Order Granting First and Final Application of Houlihan Lokey for Allowance of Compensation; *In re Taco Bueno Restaurants, Inc., et.al.* ; 18-33678
62. First and Final Application of Jefferies LLC for Compensation; *In re TriVascular Sales LLC, et.al.* ; 20-31840 (SGJ)
63. Order Approving First and Final Application of Jefferies LLC for Compensation; *In re TriVascular Sales LLC, et.al.* ; 20-31840 (SGJ)
64. Application to Employ and Retain Miller Buckfire et.al. as Investment Banker; *In re Tuesday Morning Corporation, et.al.* ; 20-31476-HDH-11
65. First Interim Fee Application of Miller Buckfire et.al.; *In re Tuesday Morning Corporation, et.al.* ; 20-31476-HDH-11
66. Order Regarding First Interim Fee Application of Miller Buckfire et.al.; *In re Tuesday Morning Corporation, et.al.* ; 20-31476-HDH-11
67. First and Final Application for Compensation for Mastodon Ventures; *In re Vasari, LLC* ; 17-44346-MXM-11
68. Order Granting First and Final Application for Compensation for Mastodon Ventures; *In re Vasari, LLC* ; 17-44346-MXM-11
69. Application for Employment and Retention of Piper Sandler; *In re Vista Proppants and Logistics, LLC, et.al.* ; 20-42002-ELM-11
70. Order Authorizing Application for Employment and Retention of Piper Sandler; *In re Vista Proppants and Logistics, LLC, et.al.* ; 20-42002-ELM-11
71. Application to Retain and Employ Seaport Gordian Energy LLC as Investment Banker; *In re Yuma Energy, Inc., et.al.* ; 20-41455-MXM
72. Engagement letter dated June 6, 2018 between GGI Holdings, LLC and PiperJaffray