UNITED STATES BANKRUPTCY COURT, DISTRICT OF DELAWARE

ADMINISTRATIVE EXPENSE CLAIM FORM

Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.)

☐ G.I. JOE'S HOLDING CORPORATION (CASE NO. 09-10713)

☑ G.I. JOE'S, INC. (CASE NO. 09-10714)

THIS SPACE IS FOR COURT USE ONLY

Name of Creditor (the person or other entity to whom the debtor owes money or property):
DASH DESIGNS

Name and address where notices should be sent:
19036903003775
DASH DESIGNS
6014 S ASH AVE
ACCOUNTS RECEIVABLE DEPT
TEMPE, AZ 85283

RECEIVED
MAR 08 2010
BMC GROUP

Telephone No. 480 967 7829

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: _____ (*if known*)

Filed on: _____

Name and address where payment should be sent (if different from above):

Telephone No.
480 967 7829

☐ Check box if you are aware that anyone else has filed an Administrative Expense Claim Form relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

1. **Amount of Claim:** $ 1296.70

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or charges

2. **Basis for Claim:** Goods Sold
(See instruction #3a on reverse side.)

3. **Last four digits of any number by which creditor identifies debtor:** 7768

3a. **Debtor may have scheduled account as:** _____
(See instruction #3a on reverse side.)

4. **Secured Claim** (See instruction #4 on reverse side.)
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other
Describe:

Value of Property: $_____ **Annual Interest Rate:** _____%

Amount of arrearage and other charges included in secured claim, if any: $_____ **Basis for Perfection:** _____

Amount of Secured Claim: $_____ **Amount Unsecured:** $_____

5. **Credits:** The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

6. **Documents:** Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (*See instruction 7 and definition of "redacted" on reverse side.*)

DO NOT SEND ORIGINAL DOCUMENTS.

ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

The original of this completed Administrative Expense Claim form must be sent by mail, hand delivery, courier or overnight delivery (facsimile, telecopy or other electronic means NOT accepted), so that it is actually received on or before 4:00 p.m. prevailing Eastern Time on March 15, 2010, the Bar Date.

By Regular Mail to:
BMC Group, Inc.
Attn: G.I. Joe's Holding Corp, et al. Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020

By Hand, Courier, Or Overnight Delivery to:
BMC Group, Inc.
Attn: G.I. Joe's Holding Corp, et al. Claims Processing
18750 Lake Drive East
Chanhassen, MN 55317

Date: 3-1-2010

Fayanne Charpentier A/R

Signature: The person filing this Administrative Expense Claim Form must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

FOR COURT USE ONLY

GI Joe's Holding Corp.
01981

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR ADMINISTRATIVE EXPENSE CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances there may be exceptions to these general rules.

Items to be completed in Administrative Expense Claim Form

Court, Name of Debtor, and Case Number:
Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:
Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. If this claim was sent by BMC Group, Inc your name and address has been preprinted. Use this space to indicate any change to this information. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. **Amount of Claim:**
   State the total amount owed to the creditor arising after the Petition Date. Follow the instructions concerning whether to complete item 4. Check the box if interest or other charges are included in the claim.

2. **Basis for Claim:**
   State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card.

3. **Last Four Digits of Any Number by Which Creditor Identifies Debtor:**
   State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

   3a. **Debtor May Have Scheduled Account As:**
   Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. **Secured Claim.**
   Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate.

5. **Credits:**
   An authorized signature on this Administrative Expense Claim Form serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

6. **Documents:**
   Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:
The person filing this Administrative Expense Claim Form must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement.

DEFINITIONS

Debtor
A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor
A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Secured Claim Under 11 U.S.C. § 506(a)
A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim
An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Redacted
A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection
Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Offers to Purchase a Claim
Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

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Invoice	Order #	Amount Owed
C13402	299165	-15.75
C13400	306068	-15.75
C13401	308446	-15.75
C12127	322657	-50.77
C13326	335983	-15.75
C13327	337896	-15.75
189812	339889	70.60
189452	340334	25.56
190740	340335	70.60
189487	340336	70.60
194404	341581	25.90
191682	343349	27.98
191982	343531	25.48
192289	343659	87.90
192144	344062	25.90
193598	345443	34.49
194353	345858	25.48
194320	345861	25.90
194490	346034	46.46
194580	346593	33.27
195810	348971	25.90
196251	349200	63.46
196412	349768	25.44
196851	350292	25.81
197634	350427	70.78
197635	351162	70.78
197283	351218	25.81
197789	351435	26.26
197750	351437	70.78
197661	351762	25.81
198997	353385	25.81
199131	353730	26.26
199710	354522	25.81
200475	355472	25.75
200475	355472	-0.03
201148	355862	157.24
200674	355869	31.39
201151	356023	81.32
201353	357105	25.75
201353	357105	-0.03
Total Due		1296.70

G.I. JOES-Distribution Center
9805 BOECKMAN RD.
WILSONVILLE OR 97070

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
G.I. JOE'S HOLDING CORPORATION and G.I. JOE'S, INC.,	)	Case No. 09-10713 (KG)
	)	Jointly Administered
Debtors.	)	

NOTICE OF BAR DATE FOR FILING ADMINISTRATIVE EXPENSE CLAIMS

TO: ALL CREDITORS

PLEASE TAKE NOTICE that, on March 4, 2009 (the "Petition Date"), the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (11 U.S.C. §§ 101-1532, the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Court"). The Debtors are managing their respective property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that, pursuant to order of the Court, all Persons, Entities and Governmental Units (each a "Creditor" and, collectively, the "Creditors"), holding or wishing to assert administrative expense claims against any Debtor arising or accruing after the Petition Date (each an "Administrative Expense Claim" and collectively, the "Administrative Expense Claims") are required to submit an original, separate, completed and executed Administrative Expense Claim Form in substantially the form attached as **Exhibit 1** hereto, together with accompanying documentation, to the Debtors' notice and claims agent BMC Group, Inc., Attn: G.I. Joe's Holding Corporation, et al. Claims Processing, P.O. Box 3020, Chanhassen, MN 55317-3020 if sent by mail, or at BMC Group, Inc, Attn: G.I. Joe's Holding Corporation, et al. Claims Processing, 18750 Lake Drive East, Chanhassen, MN 55317 if by hand or overnight delivery, in either case so as to actually be received by BMC Group, Inc. no later than **March 15, 2010 at 4:00 p.m. (prevailing Eastern time)** (the "Administrative Expense Bar Date"). Administrative Expense Claim Forms shall be deemed timely filed only if actually received by BMC Group, Inc. on or prior to the Administrative Expense Bar Date.

PLEASE TAKE FURTHER NOTICE that, All Persons, Entities, or Governmental Units asserting Administrative Claims shall be required to (a) submit an original signed copy of their Administrative Expense Claim Form (not a facsimile or photocopy), (b) file their Administrative Claims in English and in U.S. dollars, (c) identify on each Administrative Expense Claim Form the particular Debtor against which an Administrative Claim is asserted, and (d) if asserting Administrative Claims against more than one Debtor, file a separate Administrative Expense Claim Form with respect to each such Debtor. If a Person, Entity or Governmental Unit does not specify the amount of its Administrative Claim in U.S. dollars, the Debtors shall have the right to convert such Administrative Claim to U.S. dollars using the

applicable conversion rate as of the Petition Date, unless the Debtors deem another rate to be more appropriate.

PLEASE TAKE FURTHER NOTICE THAT, EXCEPT AS PROVIDED BELOW, ANY CREDITOR WHO IS REQUIRED TO FILE AN ADMINISTRATIVE CLAIM BUT FAILS TO DO SO ON OR BEFORE MARCH 15, 2010 at 4:00 P.M. (PREVAILING EASTERN TIME) SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM (A) ASSERTING SUCH ADMINISTRATIVE CLAIM AGAINST EITHER DEBTOR; AND (B) RECEIVING DISTRIBUTIONS OR DIVIDENDS UNDER ANY PLAN IN THESE CHAPTER 11 CASES. Notwithstanding anything to the contrary herein, any Person, Entity or Governmental Unit holding or wishing to assert the following types of Administrative Claims shall not be subject to the Administrative Expense Bar Date: (a) Administrative Claims previously allowed by, or paid pursuant to, an order of the Court; (b) Administrative claims under section 503(b)(9) of the Bankruptcy Code (which claims are already subject to the General Bar Date previously established by the Court, *see* Docket No. 237); and (c) Applications or requests for award of compensation earned or reimbursement of expenses incurred by professionals retained pursuant to sections 327 or 1103 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the Debtors retain the right to: (a) dispute, or assert offsets or defenses against, any asserted Administrative Claim as to its nature, amount, liability, classification or otherwise; or (b) subsequently designate any Administrative Claim as disputed, contingent or unliquidated.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE AN ADMINISTRATIVE CLAIM AGAINST THE DEBTORS. YOU SHOULD CONSULT WITH YOUR OWN ADVISORS TO DETERMINE WHETHER YOU HOLD AN ADMINISTRATIVE CLAIM AGAINST ANY DEBTOR. YOU SHOULD NOT FILE AN ADMINISTRATIVE EXPENSE CLAIM FORM IF YOU DO NOT HAVE AN ADMINISTRATIVE CLAIM AGAINST A DEBTOR. QUESTIONS CONCERNING THIS NOTICE MAY BE DIRECTED TO THE DEBTORS' COUNSEL BELOW.

Dated: Wilmington, Delaware
February 17, 2010

POTTER ANDERSON & CORROON LLP

/s/ Kristi S. Schubert

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