UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re G.I. JOE'S HOLDING CORPORATION and G.I. JOE'S, INC., Debtors.	Chapter 11 Case No. 09-10713 (KG) Jointly Administered **Objection Deadline: May 7, 2009 at 4:00 p.m.** **Hearing Date: May 14, 2009 at 10:00 a.m.**

NOTICE OF MOTION

TO: Counsel for the Debtors, the Office of the United States Trustee and all parties requesting notices pursuant to Bankruptcy Rule 2002.

Transwestern Harvest Lakeshore, L.L.C. filed the attached **Motion for Allowance and Payment of Administrative Expenses Pursuant to 11 U.S.C. § 503(B)(1)** (the "Motion").

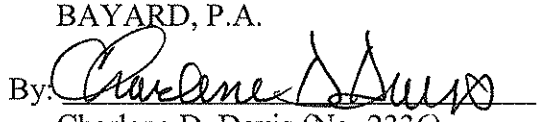
Responses or objections to the Motion, if any, are to be filed on or before **May 7, 2009 at 4:00 p.m.** At the same time, you must serve a copy of the response or objection on the undersigned attorneys.

If any responses or objections are timely filed in accordance with this Notice, a hearing on the Motion will be held on **May 14, 2009 at 10:00 a.m.**

IF YOU FAIL TO RESPOND OR OBJECT IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED WITHOUT FURTHER NOTICE OR HEARING.

Dated: April 7, 2009
Wilmington, Delaware

BAYARD, P.A.

By: 

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