IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
G.I. JOE'S HOLDING CORPORATION and G.I. JOE'S, INC.,[1]	)	Case No. 09-10713 (KG)
Debtors.	)	Jointly Administered

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MAY 14, 2009 AT 10:00 A.M. (EASTERN) BEFORE HON. KEVIN GROSS 824 MARKET STREET, COURTROOM 3, 6TH FLOOR WILMINGTON, DELAWARE 19801

I. RESOLVED MATTER

1. Motion of Dr. Norman Chang and BF Parkway, LLC for Allowance and Payment of Administrative Expense Pursuant to 11 U.S.C. § 503(b)(1) [Filed 4/22/09, D.I. 224]

Response Deadline:

May 7, 2009 at 4:00 p.m.

Related Documents:

(a) Notice of Motion [Filed 4/2//09, D.I. 224]

(b) Amended Motion of Dr. Norman Chang and BF Parkway, LLC for Allowance and Payment of Administrative Expense Pursuant to 11 U.S.C. § 503(b)(1) [Filed 4/22/09, D.I. 226]

(c) Notice Striking Motion for Allowance and Payment of Administrative Expenses Pursuant to 11 U.S.C. § 503(b)(1) [Filed 5/6/09, D.I. 252]

Response(s) Received:

None.

[1] G.I. Joe's Holding Corporation (Federal Tax I.D. #20-8330022) and G.I. Joe's, Inc. (Federal Tax I.D. #93-0500948) have requested joint administration of their chapter 11 cases.

Status:

Movant has filed a notice striking their motion. Accordingly, no hearing is necessary.

II. UNCONTESTED MATTERS GOING FORWARD

2. Application to Retain and Employ Cooley Godward Kronish LLP as Lead Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to March 16, 2009 [Filed 4/2/09, D.I. 145]

Response Deadline:

April 21, 2009 at 4:00 p.m.

Related Documents:

None.

Response(s) Received:

None.

Status:

This matter will go forward.

3. Application to Retain and Employ BDO Seidman, LLP as Financial Advisors to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to March 16, 2009 [Filed 4/2/09, D.I. 146]

Response Deadline:

April 21, 2009 at 4:00 p.m.

Related Documents:

None.

Response(s) Received:

None.

Status:

This matter will go forward.

4. Application for Entry of an Order Authorizing the Retention and Employment of Ballard Spahr Andrews & Ingersoll, LLP as Co-Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to March 16, 2009 [Filed 4/2/09, D.I. 158]

Response Deadline:

April 21, 2009 at 4:00 p.m.

Related Documents:

None.

Response(s) Received:

None.

Status:

This matter will go forward.

5. Motion for Allowance and Payment of Administrative Expenses Pursuant to 11 U.S.C. § 503(B)(1) (Filed by Transwestern Harvest Lakeshore, L.L.C.), [Filed 4/7/09, D.I. 174]

Response Deadline:

May 7, 2009 at 4:00 p.m.

Related Documents:

None.

Response(s) Received:

None.

Status:

The parties are working toward a resolution of this matter. In the absence of a resolution, this matter is going forward.

6. Expedited Motion of Debtors for Entry of an Order Authorizing Rejection of an Unexpired Lease of Residential Real Property [Filed 4/30/09, D.I. 243]

Response Deadline:

May 7, 2009 at 4:00 p.m.

Related Documents:

(a) Motion to Shorten Notice with Respect to Expedited Motion of Debtors for Entry of an Order Authorizing Rejection of an Unexpired Lease of Residential Real Property [Filed 4/30/09, D.I. 244]

(b) Order Approving Motion to Shorten Notice with Respect to Expedited Motion of Debtors for Entry of an Order Authorizing Rejection of an Unexpired Lease of Residential [Filed 5/1/09, D.I. 246]

Response(s) Received:

None.

Status:

This matter is going forward.

III. CONTESTED MATTERS

7. Motion of Baja, Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(9) [Filed 4/9/09, D.I. 199]

Response Deadline:

May 7, 2009 at 4:00 p.m.

Related Documents:

None.

Response(s) Received:

(a) Debtors' Limited Response to Motion of Baja, Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(9) [Filed 5/7/09, D.I. 255]

Status:

This matter is going forward.

8. Notice of Rejection of Unexpired Lease of Non-Residential Real Property [Filed 4/23/09, D.I. 228]

Response Deadline:

April 30, 2009 at 4:00 p.m.

Related Documents:

(a) Order (I) Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances and Other Interests; (II) Approving the Agency Agreement Between the Debtors and the Joint Venture Comprised of Crystal Capital Fund Management, L.P., as Agent for Crystal Capital Fund, L.P., Crystal Capital Fund, Ltd., 1903 Onshore SPV, LLC, 1903 Offshore SPV, Ltd, White Rose Fund I Mezzanine Direct, L.P. and Gordon Brothers Retail Partners, LLC, as Agent, (III) Approving Procedures for Rejection of Unexpired Leases Related Thereto; and (IV) Granting Related Relief [Filed 4/14/09, D.I. 208]

Response(s) Received:

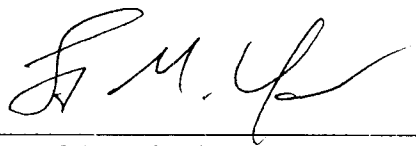
(b) Objection of MW Wilsonville LLC to Debtors' Notice of Rejection of Unexpired Lease of Non-Residential Real Property Regarding Headquarters and Distribution Center Lease [Filed 4/30/09, D.I. 245]

Status:

This matter is going forward.

Dated: Wilmington, Delaware
May 12, 2009

POTTER ANDERSON & CORROON LLP



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