IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
G.I. JOE'S HOLDING CORPORATION and G.I. JOE'S, INC.,[1]	)	Case No. 09-10713 (KG) Jointly Administered
Debtors.	)	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JANUARY 20, 2010 AT 3:00 P.M. (EASTERN) BEFORE HON. KEVIN GROSS 824 MARKET STREET, COURTROOM 3, 6TH FLOOR WILMINGTON, DELAWARE 19801

*****AS THERE ARE NO MATTERS GOING FORWARD, THIS HEARING HAS BEEN CANCELLED AT THE DIRECTION OF THE COURT*****

I. CONTINUED MATTER

1. Motion of Baja, Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(9) [Filed 4/9/09, D.I. 199]

Response Deadline:

May 7, 2009 at 4:00 p.m.

Related Documents:

None.

Response(s) Received:

(a) Debtors' Limited Response to Motion of Baja, Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(9) [Filed 5/7/09, D.I. 255]

Status:

This matter is continued to the next omnibus hearing scheduled for February 17, 2010 at 11:00 a.m.

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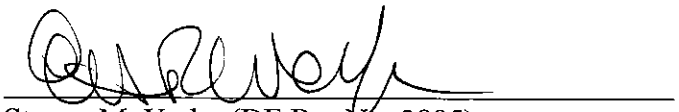
[1] G.I. Joe's Holding Corporation (Federal Tax I.D. #20-8330022) and G.I. Joe's, Inc. (Federal Tax I.D. #93-0500948) have requested joint administration of their chapter 11 cases.

Dated: Wilmington, Delaware
January 15, 2010

POTTER ANDERSON & CORROON LLP



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