UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re G.I. Joe's Holding Corporation

Case No. 09-10713
Reporting Period: December 2010

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	n/a	none	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	n/a	none	
Schedule of Professional Fees Paid	MOR-1b	n/a	none	
Copies of bank statements		n/a	none	
Cash disbursements journals		n/a	none	
Statement of Operations	MOR-2	n/a	none	
Balance Sheet	MOR-3	n/a	none	
Status of Postpetition Taxes	MOR-4	n/a	none	
Copies of IRS Form 6123 or payment receipt		n/a	none	
Copies of tax returns filed during reporting period		n/a	none	
Summary of Unpaid Postpetition Debts	MOR-4	n/a	none	
Listing of aged accounts payable	MOR-4	n/a	none	
Accounts Receivable Reconciliation and Aging	MOR-5	n/a	none	
Debtor Questionnaire	MOR-5	n/a	none	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor — Date

Signature of Joint Debtor — Date

Signature of Authorized Individual* — Date: 2/11/11

Patrick J. O'Malley
Printed Name of Authorized Individual

Chief Restructuring Officer
Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.