

7. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

8. Signature: (See instruction #8)

Check the appropriate box.

I am the creditor. I am the creditor's authorized agent. I am the trustee, or the debtor, or their authorized agent. I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)
(See Bankruptcy Rule 3004.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: PAUL SINCLAIR

Title: ATTORNEY

Company: Polsinelli PC

Address and telephone number (if different from notice address above):

900 W. 48th Place, Suite 900

Kansas City, MO 64112

Telephone number: _____ email: _____

(Signature)

(Date)

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the

claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507 (a).

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

INFORMATION

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101 (10).

Claim

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. § 506 (a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien.

A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. § 507 (a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.pse.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim.

However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

Exhibit "A"

ATTACHMENT TO PROOF OF CLAIM

CASE NO: 15-41919

ACCOUNT NO: 078949

DATE PETITION FILED: July 2, 2015 (the "*Petition Date*")

DEBTOR(S): G & G Enterprises, LLC

PROPERTY: Legal Services Rendered

CREDITOR: Polsinelli PC

ADDRESS: Attn: Accounting Dept/ Bankruptcy Dept.
900 W. 48th Place, Suite 900
Kansas City, MO 64112

INVOICES

FILE NO. 078949-480864 – Financing Matter

<u>Invoice #</u>	<u>Date</u>	<u>Amount</u>
1169688	05/13/2015	\$64,351.16
1177171	06/05/2015	\$57,483.46
1213431	09/25/2015*	<u>\$66,668.94</u>
	Total	\$ 188,503.56

FILE NO. 078949-496513 – Pre-Bankruptcy Issues

<u>Invoice #</u>	<u>Date</u>	<u>Amount</u>
1213463	09/28/2015*	\$ 990.00
	Total of Claim	\$ 189,493.56

CLAIM IS FOR LEGAL FEES AND COSTS, WHICH HAVE BEEN INCURRED BY POLSINELLI PC ON BEHALF OF DEBTOR. POLSINELLI PC HOLDS A GENERAL UNSECURED CLAIM IN THIS MATTER. INFORMATION REGARDING INVOICES TO SUBSTANTIATE POLSINELLI PC'S CLAIM ARE NOT ATTACHED DUE TO POLSINELLI PC'S LEGAL AND FIDUCIARY OBLIGATIONS TO DEBTOR TO MAINTAIN ATTORNEY/CLIENT CONFIDENTIALITY. REDACTED COPIES OF INVOICES WILL BE PROVIDED UPON REQUEST.

MISCELLANEOUS

1. Polsinelli PC f/k/a Polsinelli Shughart PC ("*Polsinelli*") was retained by G & G Enterprises, LLC. ("*Debtor*") to provide legal services. As of the *Petition Date*, Debtor owes Polsinelli the principal sum of \$189,493.56 for such legal services and expenses.

2. The execution and filing of this Proof of Claim, and any subsequent amendment hereof, appearance, pleading, claim or suit is not intended to be, and should not be construed as, (a) a waiver of Polsinelli's right to assert that 28 U.S.C. § 157(b)(2)(C) is unconstitutional; (b) a waiver of the right of Polsinelli to have final orders in non-core matters or matters implicated by the *Stern v. Marshall* line of

* Invoice includes all pre-petition time

cases entered only after de novo review by a District Court judge; (c) a waiver of the right of Polsinelli to trial by jury in any proceeding so triable; (d) a waiver of the right of Polsinelli to have the reference withdrawn by the District Court for any matter involving Polsinelli, or to assert that the reference has already been withdrawn; or (e) a waiver of any other rights, claims, actions, defenses, set-offs, or recoupments to which Polsinelli is or may be entitled under agreements, in law or in equity, all of which rights, claims, actions, defenses, set-offs, and recoupments Polsinelli expressly reserves. By filing this Proof of Claim, Polsinelli does not consent to jurisdiction.

3. By executing and filing this Proof of Claim, Polsinelli does not waive or limit any right or rights with respect to any claim it has or may have against the Debtor or any other person or entity. This Proof of Claim is made without prejudice to the filing by Polsinelli of additional proofs of claim with respect to any other indebtedness or liability of the Debtor to Polsinelli, and Polsinelli reserves its rights to amend and/or supplement this Proof of Claim.



900 W. 48th Place, Suite 900, Kansas City, MO 64112-1895 • 816.753.1000

Kimberlee A. Vervoort
(816) 572-4485
kvervoort@polsinelli.com

December 28, 2015

BY FEDERAL EXPRESS

BMC Group, Inc.
Attn: Gas-Mart USA, Inc. Claims Processing
300 N Continental Blvd, #570
El Segundo, CA 90245

**Re: Gas-Mart USA, Inc.; Case No. 15-41915
Aving-Rice, LLC; Case No. 15-41917
Fran Transport & Oil, Co.; Case No. 15-41918
G&G Enterprises, Inc.; Case No. 15-41919**

Dear Sir or Madam:

Enclosed please find:

- 1) One original proof of claim and one copy thereof of a POC for Case No. 15-41915 (Gas-Mart USA, Inc.);
- 2) One original proof of claim and one copy thereof of a POC for Case No. 15-41917 (Aving-Rice, LLC);
- 3) One original proof of claim and one copy thereof of a POC for Case No. 15-41918 (Fran Transport & Oil, Co.); and
- 4) One original proof of claim and one copy thereof of a POC for Case No. 15-41919 (G&G Enterprises, Inc.).

All Proof of Claims are being filed on behalf of the creditor, Polsinelli PC, regarding the bankruptcies pending in the United States Bankruptcy Court for the Western District of Missouri.

Please return a time-stamped/ filed copy of each of the enclosed claims to our office using the prepaid Federal Express envelope. Thank you for your attention to this matter. Please do not hesitate to contact me should you have any questions or concerns.

Sincerely,

A handwritten signature in black ink that reads "Kimberlee A. Vervoort".

Kimberlee A. Vervoort
Paralegal

/kav

Enclosures

polsinelli.com