**Gastar Vendor/Supplier FAQ**

1. **Why did Gastar Exploration Inc. file Chapter 11?**

* Gastar Exploration Inc. and its wholly-owned subsidiary, Northwest Property Ventures LLC (collectively, “Gastar” or the “Company”), has taken this action to establish a sustainable capital structure and make the Company a stronger business partner going forward. Like many other exploration and production companies, Gastar’s financial position has been significantly impacted by the recent and dramatic fluctuations in commodity prices prices and the general uncertainty in the energy market.
* The court-supervised restructuring process is designed to protect the value of the Company while it addresses its balance sheet and put Gastar on stronger financial footing for the future.

1. **How will the restructuring process affect day-to-day operations?**

* Importantly, the Company will continue normal business operations during this process and continue to meet its financial obligations in the ordinary course.
* The Company believes it will have sufficient liquidity to support the business during this process.
* The Company intends to keep current on all of its contractual obligations as well as pay any amounts outstanding as of the filing date.
* The Company is committed to the partnership it has developed with you and your organization.

1. **How will Gastar be financed during Chapter 11?**

* Gastar has secured financing from the holders of its funded debt who will provide approximately $[100] in new money loans to the Company.
* The holders of Company’s funded debt have also agreed to provide exit financing to assist the Company after it emerges from chapter 11.

1. **Will the existing leadership and Board of Directors remain in place?**

* Yes, it is anticipated that the current management team and board of directors will remain in place during the pendency of the chapter 11 cases and they continue to be committed to the business during the chapter 11 case.

1. **Will suppliers be paid for goods and services they provide to Gastar on or after the filing date?**

* The Company intends to pay suppliers for all goods and services provided before, on, or after the filing date of October 31, 2018 under normal terms.

1. **Will suppliers be paid for goods and services they provided to Gastar prior to the filing date?**

* Yes.

1. **Why should I continue to provide you with goods and services?**

* All goods and services provided while the Company is in chapter 11 will be paid in the ordinary course of business. U.S. bankruptcy law affords administrative priority treatment to claims incurred after a debtor has commenced bankruptcy cases—including *during* the bankruptcy case.
* The Company values the partnership it has developed with your company and plans to work closely with you throughout this process. The Company has taken this action to establish a sustainable capital structure and make it a stronger business partner going forward.
* Your cooperation throughout this process will help ensure that we can continue working together for many years to come.

1. **When will Gastar complete the restructuring process? What will happen to Gastar following the restructuring process?**

* The Company intends to move through this process as quickly as possible.
* To this end, pursuant to the terms of the Restructuring Support Agreement, the Company is set to emerge from chapter 11 in December, 2018.

1. **How can I obtain more information?**

* If you have further questions about the restructuring, please do not hesitate to reach out to your usual contact at the Company. Additional information is also available on our corporate website and at a website maintained by the Company’s claims agent at http://www.bmcgroup.com/gastar.