

IN THE UNITED STATES BANKRUPTCY COURT  
DISTRICT OF KANSAS

In re: ) In Proceedings Under Chapter 11  
GATEWAY ETHANOL, L.L.C. )  
Debtor. )  
)  
)

**STATEMENT OF FINANCIAL AFFAIRS**

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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF KANSAS**

<b>In re: GATEWAY ETHANOL, L.L.C.</b>  <p style="text-align:center"><b>Debtor</b></p>	<b>In Proceedings Under Chapter 11</b>  <p style="text-align:center"><b>Case No. 08-22579-DLS</b></p>
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**GENERAL NOTES**

On October 5, 2008 (the "Petition Date"), Gateway Ethanol, L.L.C. (the "Debtor") filed a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. § 101, et seq. (as amended, the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Kansas ("Court"). The case is being administered under case number 08-22579-DLS. The Debtor is not operating its business, but continues to manage its assets as a debtor-in-possession pursuant to 11 U.S.C. §§ 1107(a) and 1108. All asset and liability information, except where otherwise noted, is as of October 5, 2008.

The Schedules of Assets and Liabilities (the "Schedules") and the Statement of Financial Affairs (the "Statement") of the Debtor have been prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtor with the assistance of its advisors and are unaudited. While the Debtor has made reasonable efforts to ensure that the Statement and the Schedules are accurate and complete based on information that was available to the Debtor at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and the Statement, and inadvertent errors or omissions may exist. Because the Schedules and Statements contain unaudited information which is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statements are complete. These General Notes, Statement of Limitations and Disclaimer Regarding Debtor's Schedules and Statements (the "General Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

**Amendment.** The Debtor reserves all rights to amend and/or supplement the Statement and the Schedules as is necessary and appropriate.

**Basis of Presentation.** Given the uncertainty surrounding the collection, valuation and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent on the Petition Date or at any time prior to the Petition Date. Likewise, to the extent that the Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

**Causes of Action.** The Debtor, despite efforts, may not have identified and/or set forth all of its causes of action (filed or potential) against third parties as assets in the Schedules and the Statement. The Debtor reserves all of its rights with respect to any causes of action it may have. Nothing in these General Notes, the Statement or the Schedules shall be deemed a waiver of any such causes of action.

**Claims Description.** Any failure to designate a claim on the Schedules or in the Statement as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated." The Debtor reserves the right to dispute any claim reflected on the Schedules or the Statement on any grounds, including, but not limited to, amount, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent" or "unliquidated." The Debtor reserves the right to amend the Schedules and the Statement accordingly.

**Current Market Value – Net Book Value.** The Debtor believes it would be an inefficient use of estate assets for the Debtor to obtain current market valuations of all of its assets. Accordingly, unless otherwise indicated, net book values are reflected on the Schedules and the Statement. For this reason, amounts ultimately realized will vary from net book value and such variance may be material. In addition, the amounts shown for liabilities exclude items identified as “Unknown” or “Undetermined” and, thus, ultimate liabilities may differ materially from those stated in the Statement and Schedules.

**Dates.** Unless otherwise indicated, all information is as of the Petition Date. The claims listed in the Schedules arose or were incurred on various dates. The Debtor does not list a specific date of occurrence for each and every claim.

**Excluded Assets and Liabilities.** The Debtor may have excluded certain immaterial assets and liabilities.

**Insiders.** The Debtor has included all payments made during the one-year period preceding the Petition Date to any individual deemed an “Insider.” The Debtor has defined “Insider” as any individual that has served as either an officer or director of the Debtor within the one-year period prior to the Petition Date. Persons listed as “Insiders” have been included for informational purposes only. The Debtor does not take any position with respect to (a) such person’s influence over the control of the Debtor, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual, or (d) whether such individual could successfully argue that he or she is not an “Insider” under applicable law. The Debtor has also made certain payments to affiliates of insiders, and those payments are reflected in the Debtor’s books and records.

**Inventory.** Inventory where applicable is presented without consideration for any potential warehousemen’s or similar liens.

**Paid Claims.** Certain prepetition fixed, liquidated and undisputed unsecured claims owing as of the Petition Date were paid in accordance with certain First Day orders before the date of the filing of the Schedules and the Statement. As such, certain Schedules may list amounts payable as of the Petition Date, without reduction for payments made after the Petition Date.

**Schedule D – Creditors Holding Secured Claims.** Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Court, the Debtor reserves the right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserves all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor’s claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes, the Schedules or the Statement shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtor has not included on Schedule D parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtor, or inchoate statutory lien rights.

**Schedule E – Creditors Holding Unsecured Priority Claims.** The Debtor reserves the right to dispute or challenge whether creditors listed on Schedule E are entitled to priority claims. Schedule E does not include priority employee claims that were paid pursuant to the Order Pursuant to Sections 105(a), 363(b), 507(a)(4), 507(a)(5) and 541(d) of the Bankruptcy Code and Bankruptcy Rule 6003, (I) Authorizing the Debtor to Pay: (A) Prepetition Employee Wages, Salaries and Related Items; (B) Prepetition Employee Business Expenses; (C) Prepetition Contributions to and Benefits Under Employee Benefit Plans; (D) Prepetition Employee Payroll Deductions and Withholdings; and (E) All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (II) Granting Certain Related Relief.

**Schedule F – Creditors Holding Unsecured Nonpriority Claims.** Schedule F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts are, however, reflected on the Debtor's books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While best efforts have been made, determination of each date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each claim listed on Schedule F.

Certain creditors owe amounts to the Debtor and Debtor may have valid setoff or recoupment rights with respect to such amounts. The Debtor has not reviewed the validity of all potential setoff or recoupment rights and hereby reserves all rights to setoff or recoupment.

Schedule F contains information regarding pending litigation involving the Debtor. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated and disputed in the Schedules.

Schedule F does not include claims that were paid pursuant to the Order Pursuant to Sections 105(a), 363(b), 507(a)(4), 507(a)(5) and 541(d) of the Bankruptcy Code and Bankruptcy Rule 6003, (I) Authorizing the Debtor to Pay: (A) Prepetition Employee Wages, Salaries and Related Items; (B) Prepetition Employee Business Expenses; (C) Prepetition Contributions to and Benefits Under Employee Benefit Plans; (D) Prepetition Employee Payroll Deductions and Withholdings; and (E) All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (II) Granting Certain Related Relief.

**Schedule G – Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions or over-inclusion may have occurred. Listing a contract, agreement or lease on Schedule G does not constitute an admission that such contract, agreement or lease is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. Any and all of the Debtor's rights, claims and causes of action with respect to the contracts, agreements and leases listed on Schedule G are hereby reserved and preserved. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as indemnity agreements, supplemental agreements, amendments/letter agreements, and confidentiality agreements. Such documents may not be set forth in Schedule G. The Debtor reserves all of its rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim.

Omission of a contract, agreement or lease from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts, agreements or leases are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

**Totals.** All totals that are included in the Schedules represent totals of all known amounts included in the Debtor's books and records at the time of the Petition Date. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

**Trade Accounts Receivable and Accounts Payable.** Such accounts are presented net of allowance for doubtful accounts, but without consideration for any liabilities related to mutual counterparty accounts payable, open or terminated contract liabilities, liquidated damages, setoff rights or collateral held by the Debtor unless otherwise stated. Likewise, accounts payable are shown without consideration for accounts receivable, open or terminated contracts, liquidated damages, setoff rights or collateral that has been posted on behalf of the counterparty.

**Statements – Question 17 Environmental Information.** The Debtor's business is subject to federal, state and local environmental laws and regulations. These laws require the Debtor to investigate and remediate the effects of the release or disposal of materials at its location. Accordingly, the Debtor has adopted policies, practices and procedures in the areas of pollution control, occupational health, and the production, handling, storage and use of hazardous materials to prevent material environmental or other damage; and to limit the financial liability which could result from such events. Environmental liability are recorded when the liability is probable and the costs can be reasonably estimated. There were no accruals recorded as of October 5, 2008.

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF KANSAS**

In re Gateway Ethanol LLC	Case No. 08-22579
Debtor	Chapter 11

**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under Chapter 12 or Chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name and address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See U.S.C. § 112; Fed. R. Bankr. P. 1007(m)

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," or the question is not applicable, mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

**DEFINITIONS**

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor may also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

Case No. 08-22579

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**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	FISCAL YEAR
<\$3,031,000.00>	Year Ended December 31, 2007
<\$125,859.54>	January 1, 1008 through October 5, 2008

The Pratt Ethanol Facility has never begun commercial operations.

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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

Case No. 08-22579

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**2. Income other than from employment or operation of business**

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

FISCAL YEAR

SOURCE

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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

Case No. 08-22579

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**3. Payment to creditors**

- None  a. Individual or Joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services and other debts to any creditor, made within 90 days immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Complete a. or b., as appropriate and c.

<u>NAME AND ADDRESS OF CREDITOR</u>	<u>DATE OF PAYMENT</u>	<u>AMOUNT PAID</u>	<u>AMOUNT STILL OWING</u>
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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

Case No. 08-22579

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**3. Payment to creditors (continued)**

- None  b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfers is not less than \$5000. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR</u>	<u>DATE OF PAYMENT</u>	<u>AMOUNT PAID</u>	<u>AMOUNT STILL OWING</u>
SEE ATTACHED RIDER 3.B			

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SOFA 3b RIDER  
Schedule of All Vendors Paid 90 Days Prior to 10/5/08

<b>PAYEE</b>	<b>Type</b>	<b>Date</b>	<b>CHECK/WIRE/TRANSACTION</b>	<b>Payment</b>
<b>Aenternet</b>				<b>\$18,872.42</b>
	CHK			
		7/9/2008		
			2269	\$4,250.00
		9/12/2008		
			2337	\$9,488.92
			2338	\$4,250.00
		9/25/2008		
			2351	\$546.00
		10/2/2008		
			2353	\$337.50
<b>Airgas Mid South</b>				<b>\$271.10</b>
	CHK			
		7/9/2008		
			2272	\$271.10
<b>American Arbitration Association</b>				<b>\$24,037.50</b>
	CHK			
		8/11/2008		
			2318	\$24,037.50
<b>Ascendant Partners, Inc.</b>				<b>\$19,746.54</b>
	CHK			
		8/5/2008		
			2313	\$19,746.54
<b>Assurant Employee Benefits</b>				<b>\$964.93</b>
	CHK			
		7/8/2008		
			2268	\$317.59
		8/15/2008		
			2320	\$371.13
		9/16/2008		
			2339	\$276.21
<b>Balloons &amp; More</b>				<b>\$26.40</b>
	CHK			
		7/9/2008		
			2271	\$26.40
<b>Baytree finance Company</b>				<b>\$38,940.79</b>
	CHK			
		7/9/2008		
			2270	\$38,940.79
<b>Bolen Office Supply, Inc.</b>				<b>\$24.97</b>
	CHK			
		7/9/2008		
			2273	\$24.97
<b>Bryan Cave</b>				<b>\$559,445.50</b>
	WDL			
		9/10/2008		
			WDL000000404	\$400,006.00
		9/16/2008		
			WDL000000405	\$159,439.50
<b>Cash</b>				<b>\$350.00</b>
	CHK			
		7/30/2008		
			2310	\$180.00
		9/5/2008		
			2332	\$170.00

SOFA 3b RIDER  
Schedule of All Vendors Paid 90 Days Prior to 10/5/08

<b>PAYEE</b>	<b>Type</b>	<b>Date</b>	<b>CHECK/WIRE/TRANSACTION</b>	<b>Payment</b>
<b>Chief State Boiler Inspector</b>				<b>\$10.00</b>
	CHK	7/9/2008	2276	\$10.00
<b>Christianson &amp; Associates</b>				<b>\$36.00</b>
	CHK	7/9/2008	2274	\$36.00
<b>City of Pratt</b>				<b>\$14,477.13</b>
	CHK	7/9/2008	2275	\$29.89
		9/18/2008	2350	\$14,380.89
		10/2/2008	2352	\$66.35
<b>Clayton Hern</b>				<b>\$420.56</b>
	WDL	7/21/2008	WDL000000350	\$420.56
<b>Comfort Suites</b>				<b>\$6,707.56</b>
	CHK	9/16/2008	2340	\$6,707.56
<b>Coventry Health &amp; Life Ins</b>				<b>\$55,135.06</b>
	CHK	7/9/2008	2277	\$18,922.12
		8/15/2008	2321	\$20,831.66
		9/16/2008	2341	\$15,381.28
<b>Dan's Safe &amp; Lock</b>				<b>\$64.31</b>
	CHK	8/20/2008	2328	\$64.31
<b>Delta Dental</b>				<b>\$4,951.04</b>
	CHK	7/9/2008	2278	\$1,610.57
		8/15/2008	2324	\$1,755.20
		9/16/2008	2342	\$1,585.27
<b>Dirks Copy Products, Inc.</b>				<b>\$463.01</b>
	CHK	7/28/2008	2303	\$463.01
<b>Don Foster</b>				<b>\$117.88</b>
	CHK	8/11/2008	2317	\$41.73
		9/16/2008	2348	\$76.15

SOFA 3b RIDER  
Schedule of All Vendors Paid 90 Days Prior to 10/5/08

<b>PAYEE</b>	<b>Type</b>	<b>Date</b>	<b>CHECK/WIRE/TRANSACTION</b>	<b>Payment</b>
<b>Ecowater Systems</b>				<b>\$72.92</b>
	CHK	7/9/2008	2279	\$72.92
<b>FedEx Freight</b>				<b>\$147.08</b>
	CHK	7/9/2008	2280	\$147.08
<b>Frank Moore</b>				<b>\$5,502.24</b>
	CHK	8/20/2008	2329	\$5,100.29
		9/16/2008	2343	\$401.95
<b>George Cross</b>				<b>\$14.90</b>
	CHK	7/9/2008	2281	\$14.90
<b>Grainger</b>				<b>\$55.85</b>
	CHK	7/9/2008	2282	\$55.85
<b>Great West</b>				<b>\$501.25</b>
	WDL	7/11/2008	WDL000000344	\$501.25
<b>Habco Inc</b>				<b>\$55.30</b>
	CHK	7/9/2008	2283	\$55.30
<b>Hampel Oil</b>				<b>\$956.63</b>
	CHK	7/9/2008	2284	\$956.63
<b>HSA</b>				<b>\$900.00</b>
	WDL	7/7/2008	WDL000000338	\$500.00
		8/12/2008	WDL000000371	\$200.00
		9/11/2008	WDL000000426	\$200.00
<b>IRS</b>				<b>\$13.76</b>
	WDL	7/30/2008	WDL000000363	\$13.76
<b>Jarrett Hollis</b>				<b>\$287.23</b>
	CHK	7/9/2008	2285	\$193.47
		8/15/2008	2322	\$93.76

SOFA 3b RIDER  
Schedule of All Vendors Paid 90 Days Prior to 10/5/08

<b>PAYEE</b>	<b>Type</b>	<b>Date</b>	<b>CHECK/WIRE/TRANSACTION</b>	<b>Payment</b>
<b>Jeff Spencer &amp; Assoc., LLC</b>				<b>\$17,053.54</b>
	CHK	7/9/2008		
			2286	\$17,053.54
<b>Jessi Blasi</b>				<b>\$4,710.00</b>
	CHK	7/15/2008		
			2298	\$4,710.00
<b>Kansas Dept Health &amp; Environmental</b>				<b>\$60.00</b>
	CHK	7/30/2008		
			2312	\$60.00
<b>Kansas Gas Service</b>				<b>\$1,111.48</b>
	CHK	7/28/2008		
			2304	\$550.48
		9/5/2008		
			2335	\$561.00
<b>Kelly Services</b>				<b>\$26,353.13</b>
	WDL	7/18/2008		
			WDL000000349	\$9,675.00
		7/29/2008		
			WDL000000354	\$4,368.75
		8/5/2008		
			WDL000000370	\$3,168.75
		8/15/2008		
			WDL000000374	\$3,112.50
		8/20/2008		
			WDL000000380	\$3,028.13
		8/27/2008		
			WDL000000384	\$3,000.00
<b>KS Dept of Labor</b>				<b>\$1,961.62</b>
	CHK	7/22/2008		
			2301	\$1,961.62
<b>Mark Linton</b>				<b>\$1,506.90</b>
	CHK	7/9/2008		
			2287	\$454.32
		7/28/2008		
			2305	\$522.30
		8/11/2008		
			2314	\$530.28
<b>Mary Abrams</b>				<b>\$15.89</b>
	CHK	8/11/2008		
			2316	\$15.89
<b>Mid-States Supply</b>				<b>\$183.29</b>
	CHK	7/9/2008		
			2288	\$183.29

SOFA 3b RIDER  
Schedule of All Vendors Paid 90 Days Prior to 10/5/08

PAYEE	Type	Date	CHECK/WIRE/TRANSACTION	Payment
<b>Morison Cogen</b>				<b>\$43,010.00</b>
	WDL	7/9/2008	WDLOO0000343	\$43,010.00
<b>Ninnescah Rural Electric</b>				<b>\$92,002.03</b>
	CHK	7/21/2008	2299	\$18,820.70
			2300	\$467.27
		8/28/2008	2330	\$18,829.59
		8/29/2008	2331	\$272.20
		9/16/2008	2349	\$53,612.27
<b>Nisly Brothers Trash Service</b>				<b>\$607.13</b>
	CHK	7/28/2008	2306	\$607.13
<b>Oklahoma Department of Agric</b>				<b>\$10.00</b>
	CHK	7/9/2008	2289	\$10.00
<b>Orscheln Farm and Home</b>				<b>\$138.31</b>
	CHK	7/9/2008	2290	\$138.31
<b>Pat Breeding</b>				<b>\$1,303.09</b>
	CHK	7/9/2008	2291	\$44.99
		7/28/2008	2307	\$560.42
		8/11/2008	2315	\$243.96
		8/15/2008	2323	\$271.50
		9/16/2008	2344	\$182.22
<b>Phillip Kirchoff</b>				<b>\$531.00</b>
	CHK	9/5/2008	2333	\$265.50
		9/16/2008	2345	\$265.50
<b>Power to Go</b>				<b>\$22,200.00</b>
	WDL	7/9/2008	WDLOOOO00342	\$7,400.00
		8/5/2008	WDL000000361	\$7,400.00
		9/5/2008	WDL000000397	\$7,400.00
<b>Pratt Auto and Equipment Inc</b>				<b>\$20.64</b>
	CHK	7/9/2008	2292	\$20.64

SOFA 3b RIDER  
Schedule of All Vendors Paid 90 Days Prior to 10/5/08

<b>PAYEE</b>	<b>Type</b>	<b>Date</b>	<b>CHECK/WIRE/TRANSACTION</b>	<b>Payment</b>
<b>SC Telecom</b>				<b>\$1,454.76</b>
	CHK	7/28/2008	2308	\$1,454.76
<b>Service Master</b>				<b>\$4,400.03</b>
	CHK	7/9/2008	2293	\$2,200.00
		8/15/2008	2325	\$2,200.03
<b>Servi-Tech Laboratories</b>				<b>\$13.30</b>
	CHK	7/9/2008	2295	\$13.30
<b>Shelly Patterson</b>				<b>\$37.88</b>
	CHK	9/5/2008	2334	\$37.88
<b>Skaggs Ace Hardware</b>				<b>\$71.51</b>
	CHK	7/9/2008	2294	\$71.51
<b>Subway</b>				<b>\$81.23</b>
	CHK	7/24/2008	2302	\$81.23
<b>The Plexus Groupe Inc.</b>				<b>\$67,387.50</b>
	CHK	9/11/2008	2336	\$67,387.50
<b>United Way</b>				<b>\$10.00</b>
	WDL	9/30/2008	WDL000000428	\$10.00
<b>US Postmaster</b>				<b>\$35.00</b>
	CHK	7/28/2008	2309	\$35.00
<b>Vision Care Direct</b>				<b>\$867.24</b>
	CHK	8/15/2008	2326	\$286.54
		9/16/2008	2347	\$294.06
	CKK	7/9/2008	2296	\$286.64
<b>William Blair &amp; Co.</b>				<b>\$50,000.00</b>
	WDL	9/18/2008	WDL000000408	\$50,000.00
<b>Grand Total</b>				<b>\$1,090,706.36</b>



**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

Case No. 08-22579

**3. Payment to creditors (continued)**

- None  c. All Debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under Chapter 12 or Chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR</u>	<u>DATE OF PAYMENTS</u>	<u>AMOUNT PAID</u>
Frank Moore Former VP and CEO PO BOX 8561 Pratt, KS 67124	October 5, 2007 - October 5, 2008	\$62,769.45
Jeff Spencer Interim CFO 10305 E 19TH ST. N Wichita, KS 67206	October 5, 2007 - October 5, 2008	\$17,053.54
Jarrett Hollis VP and Plant Manager 920 E 6TH ST. Pratt, KS 67124	October 5, 2007 - October 5, 2008	\$105,481.07

**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

Case No. 08-22579

**4. Suits and administrative proceedings, executions, garnishments and attachments**

- None  a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>CAPTION OF SUIT AND CASE NUMBER</u>	<u>NATURE OF PROCEEDING</u>	<u>COURT AND LOCATION</u>
Dougherty Funding LLC v. Gateway Ethanol, L.L.C. et al. Civil Case No. 08-CV-2214	Foreclosure Action	United States District Court For The District of Kansas
Dougherty Funding LLC v. Gateway Ethanol, L.L.C. et al. Civil Case No. 08-CV-2213	Foreclosure Action	United States District Court For The District of Kansas
Trinity Industries Leasing Company v. Gateway Ethanol L.L.C. Cause No: 08-09982	Breach of railcar Lease	District Court of Dallas County, Texas
Victory Energy Operations, L.L.C. v. Gateway Ethanol, L.L.C. Case No: 08-CV-579-GKF-FHM	Breach of equipment rental agreement	N.D. Oklahoma
Indeck Power Equipment Company v. Gateway Ethanol, LLC. Case No. 2008L003637	Breach of equipment lease	Circuit Court of Cook County, Illinois
Gateway Ethanol, LLC v. Lurgi PSI, Inc. AAA No. 51 110 Y 00272-08	Demand for arbitration dated February, 2008	The American Arbitration Association
Gateway Ethanol, LLC v. Lurgi PSI, Inc. and Sherman Shwartz. Case number: 2008CV47	Breach of fiduciary duties, tortious interference, slander of title, declaratory judgment	District Court of Pratt County, Kansas
Gateway Ethanol, LLC v. Lurgi PSI, Inc. and Sherman Shwartz; Case No 08-CV-1301-MLB-DWB	District of Pratt County, Kansas Case 2008CV47 removed to Federal Court	US DRICT Court of Kansas
Gateway Ethanol, L.L.C. v. Lurgi, Inc. Case number: 2008 SL 24	Lawsuit on mechanic's lien filed by Lurgi PSI, Inc.	District Court of Pratt County, Kansas

**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

Case No. 08-22579

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**4. Suits and administrative proceedings, executions, garnishments and attachments (Continued)**

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR  
WHOSE BENEFIT PROPERTY WAS SEIZED

DATE  
OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

Case No. 08-22579

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**5. Repossessions, foreclosures and returns**

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>NAME AND ADDRESS OF CREDITOR OR SELLER</u>	<u>DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN</u>	<u>DESCRIPTION AND VALUE OF PROPERTY</u>
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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**6. Assignments and receiverships**

- None  a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

<u>NAME AND ADDRESS OF ASSIGNEE</u>	<u>DATE OF ASSIGNMENT</u>	<u>TERMS OF ASSIGNMENT OR SETTLEMENT</u>
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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**6. Assignments and receiverships (Continued)**

- None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT, CASE TITLE AND NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**7. Gifts**

None  List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**8. Losses**

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
Pratt Ethanol Facility	Business interruption claim: Ice Storm Insurance proceeds = Approximately \$1,155,000.00 Power outage on December 11, 2007 resulted in physical plant damage and business interruption. Loss was not covered in whole by insurance.	December 11, 2007



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In re Gateway Ethanol LLC

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**9. Payments related to debt counseling or bankruptcy**

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Bryan Cave LLP	September 10, 2008	\$400,006.00
1200 Main St STE 3500	September 16, 2008	\$73,665.66
Kansas City, MO 64105-2100		
William Blair & Company	September 18, 2008	\$50,000.00
222 W Adams St		
Chicago, IL 60606		

**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

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**10. Other transfers**

- None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF TRANSFEREE AND  
RELATIONSHIP TO DEBTOR

DATE

DESCRIBE  
PROPERTY TRANSFERRED  
AND VALUE RECEIVED

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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**10. Other transfers (continued)**

None  b. List all other property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATES OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**11. Closed financial records**

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE AND NUMBER OF ACCOUNT AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

Case No. 08-22579

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**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed unless the spouses are separated and a joint petition is not filed.)

<u>NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY</u>	<u>NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY</u>	<u>DESCRIPTION OF CONTENTS</u>	<u>DATE OF TRANSFER OR SURRENDER, IF ANY</u>
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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition s filed, unless the spouses are separated and a joint petition is not filed.)

<u>NAME AND ADDRESS OF CREDITOR</u>	<u>DATE OF SETOFF</u>	<u>AMOUNT OF SETOFF</u>
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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

<u>NAME AND ADDRESS OF OWNER</u>	<u>DESCRIPTION AND VALUE OF PROPERTY</u>	<u>LOCATION OF PROPERTY</u>
Anna Wallace Contracts Administrator/Paralegal C/O Genencore 200 Meridian Cnetre Boulevard Rochester, NY 14618	Genencore Alpha Amylase Liquid (Approximately 21,000 Kg) and Genencore Glugo Amylase Liquid (Approximately 21,000 Kg) Value of Property: \$65,000.00.	Pratt Ethanol Facility
Mitco Custom Water Treatment 1601 Steele Ave SW Grand Rapids, MI 49507-1596	Mitco Water Treatment Liquid Chemicals Value of Property: \$10,000.00.	Pratt Ethanol Facility
Farmers Cooperative Haviland PO Box 268 Haviland, KS 76059	Urea Storage Tank and (2) Transfer Belts in accordance with the Tank and Conveyor Agreement Value of Property: Unknown.	Pratt Ethanol Facility
Jesse Blasi and Sarah Blasi PO Box 75 Iuka, KS 67066	7 tower (1227 foot) Valley Crop Irrigation system, Model 8000, Serial number 10603490. Value of property: Approximately \$56,000.00.	SE 1//4 of Section 23, Township 27, Range 13, Pratt County, Kansas.
Record Harvest Enterprises, Inc Route 2 Box 217 Nevada, MO 64772-9523	GPS RTK reference base station. Gateway is leasing "space" at the top of the grain silo for \$500.00 per year. Value of property: Unknown.	Gateway's silo structure
Orion Ethanol 307 S Main St Pratt, KS 67124	DB1 and TS1 Computer Servers, equipment racks and contents, Dynamics GP software license, Intellego software license, Microsoft licensing for servers. Value of proerty: Approximately \$106,000.00.	Gateway administrative building
Univar USA c/o Glenn Sims Sales Manager 2041 N Mosley Avenue Wichita, KS 67214	7 Chemical Containers. Value of property: Unknown.	Pratt Ethanol Facility
Noble Americas Corporation Stamford Harbor Park 333 Ludlow St. STE 1230 Stamford, CT 06902	Railcars Value of property: Unknown.	Pratt Ethanol Facility

**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

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**15. Prior address of debtor**

None  If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during the period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separated address of either spouse.

<u>ADDRESS</u>	<u>NAME USED</u>	<u>DATES OF OCCUPANCY</u>
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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**16. Spouses and Former Spouses**

None  
 If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME \_\_\_\_\_

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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

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**17. Environmental Information**

For the purpose of this question, the following definitions apply:

“Environmental Law” means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into air, land, soil, surface water, ground water, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

“Site” means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

“Hazardous Material” means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

- None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

<u>SITE NAME AND ADDRESS</u>	<u>NAME AND ADDRESS OF GOVERNMENTAL UNIT</u>	<u>DATE OF NOTICE</u>	<u>ENVIRONMENTAL LAW</u>
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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**17. Environmental Information (continued)**

- None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

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<u>SITE NAME AND ADDRESS</u>	<u>NAME AND ADDRESS OF GOVERNMENTAL UNIT</u>	<u>DATE OF NOTICE</u>	<u>ENVIRONMENTAL LAW</u>
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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**17. Environmental Information (continued)**

- None  c. List all judicial or administrative proceeding, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceedings, and the docket number.

NAME AND ADDRESS  
OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**18. Nature, location, and name of business**

- None  a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietorship, or was a self-employed in a trade, profession or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting share or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all business in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting equity securities within six years immediately preceding the commencement of this case.

NAME AND ADDRESS	TAXPAYER I.D. NUMBER	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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Gateway Holdco LLC is the sole equity owner of Gateway Ethanol LLC

**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**18. Nature, location, and name of business (continued)**

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. §101.

NAME

ADDRESS

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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed in a trade, profession or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

- None  a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

<u>NAME AND ADDRESS</u>	<u>DATES SERVICES RENDERED</u>
Jacque McMillan 10333 NE 30th St. Pratt, KS. 67124	2/2007 - 6/2008
Mark Linton 10333 NE 30th St. Pratt, KS. 67124	6/2008 - 8/19/2008
Phillip Kirchoff 10333 NE 30th St. Pratt, KS. 67124	8/25/2008 - Present
Shelly Patterson 10333 NE 30th St. Pratt, KS. 67124	8/2007 - Present

**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**19. Books, records and financial statements (continued)**

None  b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

<u>NAME</u>	<u>ADDRESS</u>	<u>DATES SERVICES RENDERED</u>
Morison Cogen LLP	150 Monument Rd Suite 500 Bala Cynwyd, PA 19004	Audit of December, 31 2007 Year End Financials

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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**19. Books, records and financial statements (continued)**

- None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

<u>NAME</u>	<u>ADDRESS</u>
Phillip Kirchoff	10333 NE 30th St Pratt, KS 67124
Pat Breeding	10333 NE 30th St Pratt, KS 67124

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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**19. Books, records and financial statements (continued)**

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Dougherty Funding, LLC 90 S 7th St., Ste 4400 Minneapolis, MN 55402	12/31/2007 Year End Financials Issued June/July 2008
Cargill Inc 15407 McGinty Rd W Wayzata, MN 55391-2399	12/31/2007 Year End Financials Issued June/July 2008
Noble Americas Corp Stamford Harbor Park Stamford, CT 06902 333 Ludlow Street, Suite 1230	12/31/2007 Year End Financials Issued June/July 2008
Indeck Energy Services 600 N Buffalo Grove Rd, STE 300 Buffalo Grove, IL 60089	12/31/2007 Year End Financials Issued June/July 2008
White Pines 222 S Main Pratt, KS 67124	12/31/2007 Year End Financials Issued June/July 2008
Orion Development, LLC 307 S Main St. Pratt, KS 67124	12/31/2007 Year End Financials Issued June/July 2008
Lurgi, PSI 1790 Kirby Pkwy Memphis, TN 38138	12/31/2007 Year End Financials Issued June/July 2008

In the ordinary course of business, the Debtor is likely to have provided financial information to investors, banks, customers suppliers, and rating agencies. Details regarding such disclosures are not readily available, but can be researched upon request.

**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**20. Inventories**

- None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

<u>DATE OF INVENTORY</u>	<u>INVENTORY SUPERVISOR</u>	<u>DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)</u>
August 2008	Clint McGuire	\$250,278.98
September 2008	Clint McGuire	\$239,952.73

Inventory is stated at the lower of cost, determined on a first in, first out basis, or market value. (Notes to Financial Statements)

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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

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**20. Inventories (continued)**

None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS
August 2008	Phillip Kirchoff Pat Breeding 10333 NE 30th St Pratt, KS 67124
September 2008	Phillip Kirchoff Pat Breeding 10333 NE 30th St Pratt, KS 67124

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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

Case No. 08-22579

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**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

Case No. 08-22579

**21. Current Partners, Officers, Directors and Shareholders (continued)**

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Gateway Holdco, L.L.C. 307 South Main St. Pratt, KS 67124		100% ownership of Gateway Ethanol, L.L.C.
Orion Ethanol, Inc. 307 South Main St. Pratt, KS 67124	Member of Gateway Holdco, L.L.C.	>5% ownership of Gateway Holdco, L.L.C.
Indeck Energy Services 600 N Buffalo Grove Rd STE 300 Buffalo Grove, IL 60089	Member of Gateway Holdco, L.L.C.	>5% ownership of Gateway Holdco, L.L.C.
Noble Americas Corp. Stamford Harbor Park 333 Ludlow St. STE 1230 Stamford, CT 06902	Member of Gateway Holdco, L.L.C.	>5% ownership of Gateway Holdco, L.L.C.
Mercy, L.L.C. 338 Lake Rd. Pratt, KS 67154	Member of Gateway Holdco, L.L.C.	>5% ownership of Gateway Holdco, L.L.C.
Frederick S Loomis 222 S Main St. Pratt, KS 67124	Chairman of the Board of Directors Chairman Pro-Tem between February 14 and May 27, 2008	
Timothy Barker 307 S Main St. Pratt, KS 67124	Secretary	
Rex Roehl 307 S Main St. Pratt, KS 67124	Board of Directors Member	
Larry Lagowski 600 N Buffalo Grove Rd, #300 Buffalo Grove, IL 60089	Board of Directors Member	
Joshua Barker 307 S Main St. Pratt, KS 67124	Board of Directors Member	
Patrick Barker 307 S Main St. Pratt, KS 67124	Board of Directors Member	
Jerry Nash 307 S Main St. Pratt, KS 67124	Board of Directors Member	

**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**22. Former partners, officers, directors and shareholders**

- None  a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

<u>NAME</u>	<u>ADDRESS</u>	<u>DATE OF WITHDRAWAL</u>
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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

Case No. 08-22579

**22. Former partners, officers, directors and shareholders (continued)**

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

<u>NAME AND ADDRESS</u>	<u>TITLE</u>	<u>DATE OF TERMINATION</u>
Frank Moore PO Box 8561 Pratt, KS 67124	President & Chief Executive Officer	September 9, 2008
Pat Barker 307 S Main Pratt, KS 67124	Chairman of the Board	February 14, 2008
Jarrett Hollis 920 E 6th St. Pratt, KS 67124	Vice President & Plant Manager	August 15, 2008
Jeff Spencer 10305 E 19th St. N Wichita, KS 67206	Interim Chief Financial Officer	August 28, 2008
William Covey C/O Noble Americas 99 S. Raymond Road, Suite 105 Pasadena, CA 91105	Board of Directors	July 21, 2008
Sherman Schartz C/O Lurgi, PSI 1790 Parkway, Suite 300 Memphis, TN 38138	Board of Directors	June 26, 2008



**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

Case No. 08-22579

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**23. Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

<u>NAME AND ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR</u>	<u>DATE AND PURPOSE OF WITHDRAWAL</u>	<u>AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY</u>
Frank Moore Former President and CEO	October 5, 2007 - October 5, 2008 Salary/Benefits	\$62,769.45
Jeff Spencer Former Interim CFO	October 5, 2007 - October 5, 2008 Salary/Benefits	\$17,053.54
Jarrett Hollis Former VP and Plant Manager	October 5, 2007 - October 5, 2008 Salary/Benefits	\$105,481.07

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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**24. Tax Consolidation Group**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purpose of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER

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Gateway Holdco, L.L.C.  
307 S. Main  
Pratt, KS 67124

20-3380370

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**FORM 7 - STATEMENT OF FINANCIAL AFFAIRS**

In re Gateway Ethanol LLC

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**25. Pension Funds**

None  If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

<u>NAME OF PENSION FUND</u>	<u>TAXPAYER IDENTIFICATION NUMBER</u>
Gateway Ethanol L.L.C. 401 K Through: Great West Retirement Attn: Mike Foley Insurance Broders & Consultants One Ward Parkway, STE 106 Kansas City, MO 64112	20-3383492

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*[If completed by an individual or individual and spouse]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Debtor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Joint Debtor (if any)

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*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Tuesday, October 28, 2008  
\_\_\_\_\_  
Date

/s/ Frederick S Loomis  
\_\_\_\_\_  
Signature

Frederick S Loomis  
\_\_\_\_\_  
Print Name

Chairman of the Board  
\_\_\_\_\_  
Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

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\_\_\_\_\_ continuation sheets attached