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the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

<b>In re:</b>	§	
	§	
<b>CEI Roofing, Inc., et al.</b>	§	<b>Case No. 04-35113-HDH-11</b>
	§	<b>(Jointly Administered)</b>
<b>Debtors</b>	§	

**MOTION FOR SETTING AND  
REQUEST FOR EXPEDITED HEARING**

1. CEI Roofing, Inc., the debtors and debtors in possession (the “Debtors”) hereby requests that a hearing be set regarding the Expedited Application of the Debtors Pursuant to Section 327(a) of the Bankruptcy Code for Authorization to Employ and Retain Gulf Atlantic Capital Corporation as Financial Advisors (the “Application”) not later than May 20, 2004. Hearing by such date is necessary because the immediate employment of Gulf Atlantic Capital Corporation is necessary to assist the Debtors with a successful reorganization.
2. Notice of the proposed expedited hearing and the Application will be provided by overnight delivery to the parties on the Master Service List. Notice will be sufficient because of the nature of the relief requested.
3. A hearing was not requested earlier because the Debtors had not determined that such relief would be necessary.

Dated this 17th day of May, 2004.

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**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a true and correct copy of the foregoing was served on the parties listed on the attached Service List via overnight delivery on the 17th day of May, 2004.

          /s/Keith Miles Aurzada            
Keith Miles Aurzada

**SERVICE LIST FOR  
CEI ROOFING, INC. ET AL.  
CASE NO. 04-35113  
(Document No. 5509163)**

**CHAPTER 11                      680686.0001**

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