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Attorneys for CEI Roofing, Inc., et al.,  
the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

<b>IN RE:</b>	§	<b>CHAPTER 11</b>
	§	
<b>CEI ROOFING, INC., et al.</b>	§	<b>CASE NO. 04-35113-HDH-11</b>
	§	<b>(Jointly Administered)</b>
<b>Debtors</b>	§	

**NOTICE OF FILING OF DECLARATION OF MAILING OF  
NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASE,  
MEETING OF CREDITORS AND DEADLINES,  
PROOF OF CLAIM FORM, IMPORTANT NOTICE AND FORM W-9**

PLEASE TAKE NOTICE that CEI Roofing, Inc., et al, the above-captioned debtors and debtors in possession (the “Debtors”) hereby file the attached Declaration of Mailing of Notice of Commencement of Chapter 11 Bankruptcy Case, Meeting of Creditors and Deadlines, Proof of Claim Form, Important Notice and Form W-9.

Respectfully submitted this 19<sup>th</sup> day of May, 2004.

AKIN GUMP STRAUSS HAUER & FELD LLP

By:           /s/ Keith Miles Aurzada            
Charles R. Gibbs  
State Bar No. 07846300  
Keith Miles Aurzada  
State Bar No. 24009880  
Randell J. Gartin  
State Bar No. 24032219

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ATTORNEYS FOR CEI ROOFING, INC., ET AL., THE  
DEBTORS AND DEBTORS IN POSSESSION

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a true and correct copy of the foregoing was served on the parties listed on the attached service list via regular United States First Class Mail on the 19<sup>th</sup> day of May, 2004.

          /s/ Keith Miles Aurzada            
Keith Miles Aurzada

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

-----X  
: :  
In re: : Chapter 11  
: :  
CEI Roofing, Inc., et al. : Jointly Administered under  
: : Bankruptcy No. 04-35113-HDH-11  
: :  
Debtor. :  
-----X

**DECLARATION OF MAILING OF NOTICE OF COMMENCEMENT OF CHAPTER 11  
BANKRUPTCY CASE, MEETING OF CREDITORS AND DEADLINES,  
PROOF OF CLAIM FORM, IMPORTANT NOTICE AND FORM W-9**

STATE OF TEXAS

COUNTY OF DALLAS

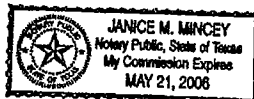
I, Marla Reynolds declare:

1. I am over the age of 18 years and not a party to the within action.
2. I am a shareholder of Lain, Faulkner & Co., P.C., 400 N. St. Paul, Suite 600, Dallas, TX 75201.
3. On the 14th day of May 2004, Merrill Corporation, under my supervision, served a copy of the "Notice of Commencement of Chapter 11 Bankruptcy Case, Meeting of Creditors and Deadlines," as set forth in Exhibit A, a proof of claim form, as set forth in Exhibit B, "Important Notice" as set forth in Exhibit C and a Form W-9 as set forth in Exhibit D upon those parties listed on the Creditor Matrix as of 5/3/2004 (7,507 parties as listed on the Creditor Matrix, Court docket number 70).
4. Said documents were securely enclosed in postage prepaid envelopes and delivered to an office of the United States Postal Service for delivery by first class mail.
5. I declare under penalty of perjury that the foregoing is true and correct. Executed this 19th day of May 2004 at Dallas, TX.

By Marla C. Reynolds  
Lain, Faulkner & Co., P.C., Noticing Agent

Sworn before me this 19th  
day of May 2004

Jamie M. Mincey  
Notary Public



**UNITED STATES BANKRUPTCY COURT**  
DISTRICT of Northern District of Texas

**Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines**

A chapter 11 bankruptcy case concerning the debtor Corporation listed below was filed on 5/3/04.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

**See Reverse Side For Important Explanations.**

Debtor(s) (name(s) used by the debtor(s) in the last 6 years, including married, maiden, trade, and address):

CEI Roofing, Inc.  
aka CEI Industries of Texas, Inc., aka CEI Southwest,  
Inc.  
3022 Wheelock  
Dallas, TX 75220

Case Number:  
04-35113-hdh11

Taxpayer ID Nos.:  
75-1758527

Attorney for Debtor (name and address):  
Charles R. Gibbs  
Akin Gump Strauss Hauer & Feld, LLP  
1700 Pacific Avenue, Suite 4100  
Dallas, TX 75201  
Telephone number: 214-969-2800

**Meeting of Creditors:**

Date: June 10, 2004

Time: 02:00 PM

Location: Office of the U.S. Trustee, 1100 Commerce St., Room 976, Dallas, TX 75242

**Deadlines to File a Proof of Claim:**

Proof of claim must be *received* by the bankruptcy clerk's office by the following deadline:

For all creditors (except a governmental unit): 9/8/04

For a governmental unit:

**Creditors May Not Take Certain Actions:**

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

**Address of the Bankruptcy Clerk's Office:**  
1100 Commerce Street  
Room 1254  
Dallas, TX 75242  
Telephone number: 214-753-2000

**For the Court:**

Clerk of the Bankruptcy Court:  
Tawana C. Marshall

Hours Open: Monday - Friday 8:30 AM - 4:30 PM

Date: 5/5/04

## EXPLANATIONS

FORM B9F (Alt.) (9/97)

Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Creditors May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; starting or continuing lawsuits or foreclosures.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the "Deadline to File a Proof of Claim" listed on the front side, or you might not be paid any money on your claim against the debtor in the bankruptcy case.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts, at the bankruptcy clerk's office.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. You may want to consult an attorney to protect your rights.
— Refer to Other Side for Important Deadlines and Notices —	

UNITED STATES BANKRUPTCY COURT <u>Northern</u> District of <u>Texas</u>		PROOF OF CLAIM
Name of Debtor (See Attached List)		Case Number: (See Attached List)
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name and Address of Creditor (The person or other entity to whom the debtor owes money or property):		THIS SPACE IS FOR COURT USE ONLY
Name and address where notices should be sent: (if different than above)		
Telephone number:		
Account or other number by which creditor identifies debtor:		Check here <input type="checkbox"/> replaces if this claim <input type="checkbox"/> amends a previously filed claim, dated:
<b>1. Basis for Claim</b> <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other _____		
<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensation (fill out below) Last four digits of SS #: _____ Unpaid compensation for services performed from: _____ to: _____ (date) (date)		
<b>2. Date debt was incurred:</b>		<b>3. If court judgment, date obtained:</b>
<b>4. Total Amount of Claim at Time Case Filed:</b> \$ _____ If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.		
<b>5. Secured Claim.</b> <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff). Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Value of Collateral: \$ _____ Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____		<b>7. Unsecured Priority Claim.</b> <input type="checkbox"/> Check this box if you have an unsecured priority claim Amount entitled to priority \$ _____ Specify the priority of the claim: <input type="checkbox"/> Wages, Salaries, or commissions (up to \$4925)* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Up to \$2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6). <input type="checkbox"/> Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(-____). <small>*Amounts are subject to adjustment on 4/1/98 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</small>
<b>6. Unsecured Nonpriority Claim \$</b> _____  <input type="checkbox"/> Check this box if: a) there is no collateral or lien securing your claim, or b) your claim exceeds the value of the property securing it, or if c) none or only part of your claim is entitled to priority.		
<b>8. Credits:</b> The amounts of all payments on this claim has been credited and deducted for making this proof of claim.		THIS SPACE IS FOR COURT USE ONLY
<b>9. Supporting Documents:</b> Attach copies of support documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If documents are not available, explain. If the documents are voluminous, attach a summary.		
<b>10. Date-Stamped Copy:</b> To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.		
Date	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):	

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 and 3571.

# Instructions for Proof of Claim Form

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

## Definitions

### Debtor

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

### Creditor

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

### Proof of Claim

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the claims agent designated by the Court:

Lain, Faulkner and Co.  
**CEI Docketing Agent**  
 400 N. St. Paul, Suite 600  
 Dallas, TX 75201

### Secured Claim

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim*)

### Unsecured Claim

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

### Unsecured Priority Claim

Certain types of unsecured claims are given priority so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims.) The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

## Items to be completed in Proof of Claim form (if not already filled in)

### Information about Creditor:

Complete the section giving the name, address and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

### 1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in the last four digits of your social security number and the dates of work for which you were not paid.

### 2. Date Debt Incurred:

Fill in the date when the debt first was owed by the Debtor.

### 3. Court Judgments

If you have a court judgment for this debt, state the date the court entered the judgment.

### 4. Total Amount of Claim at Time Case Filed:

Fill in the applicable amounts, including the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

### Court, Name of Debtor, and Case Number:

Fill in the name of the federal judicial district where the bankruptcy case was filed (Northern District of Texas has been entered), the name of the debtor (choose from the list below) in the bankruptcy case, and the bankruptcy case number (choose from list below). These are the top 3 boxes on the attached form. A separate claim form must be filed against each debtor for which you assert a claim.

CEI Roofing, Inc.	04-35113	GRS Vendor Relations, Inc.	04-35156
General Roofing Services, Inc.	04-35122	Harrington-Scanlon Roofing Company, Inc.	04-35157
Anthony Roofing, Ltd.	04-35125	Register Contracting Company, Inc.	04-35166
Avon Roof Services, Inc.	04-35130	Rootcare Construction Services, Inc.	04-35168
B&R Roofing Company	04-35134	Roofcare, Inc.	04-35169
Blackmore and Buckner Roofing, Inc.	04-35139	Roofers, Inc.	04-35158
C.E.T. Florida, Inc.	04-35142	SAI Wholesale Distributors, Inc.	04-35170
CEI West Roofing Company, Inc.	04-35144	588 Roofing Services, Inc.	04-35159
Cyclone Roofing Company	04-35145	Specialty Associates, Inc.	04-35160
Dakota Leasing, Inc.	04-35148	Therrel-Kizer Roofing, Inc.	04-35161
General Roofing Acquisition Corp.	04-35150	Tuckahoe Metal & Roofing, Inc.	04-35162
General Roofing National Services, Inc.	04-35151	Top Concepts, Inc.	04-35163
GRI of South Florida, Inc.	04-35152	United Roofing & Construction, Inc.	04-35164
GRI of West Florida, Inc.	04-35153	Wright-Brown Roofing Company	04-35165

### 5. Secured Claim:

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS above).

### 6. Unsecured Nonpriority Claim

Check the appropriate place if you have an unsecured nonpriority claim, sometimes referred to as a "general unsecured claim". (See DEFINITIONS above). If your claim is partly secured and partly unsecured, state here the amount that is unsecured. If part of your claim is entitled to priority, state here the amount not entitled to priority.

### 7. Unsecured Priority Claim:

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS above). A claim may be partly priority and non-priority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

### 8. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

### 9. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.

**IMPORTANT NOTICE**  
**PARENT COMPANY: GENERAL ROOFING SERVICES, INC.**  
**JOINTLY ADMINISTERED UNDER CEI ROOFING, INC., CASE NO. 04-35113**

**Deadline to File Claims: September 8, 2004**

**Introduction**

The following companies filed bankruptcy petitions under Chapter 11 of the United States Bankruptcy Code on May 3, 2004, in the United States Bankruptcy Court, Northern District of Texas, Dallas Division (the "Bankruptcy Court"): (collectively referred to below as "Debtors")

CEI Roofing, Inc.	04-35113	Dakota Leasing, Inc.	04-35148	Roofcare, Inc.	04-35169
General Roofing Services, Inc.	04-35122	General Roofing Acquisition Corp.	04-35150	Roofers, Inc.	04-35158
Anthony Roofing, Ltd.	04-35125	General Roofing National Services, Inc.	04-35151	SAI Wholesale Distributors, Inc.	04-35170
Avon Roof Services, Inc.	04-35130	GRI of South Florida, Inc.	04-35152	S&B Roofing Services, Inc.	04-35159
B&R Roofing Company	04-35134	GRI of West Florida, Inc.	04-35153	Specialty Associates, Inc.	04-35160
Blackmore and Buckner Roofing, Inc.	04-35139	GRS Vendor Relations, Inc.	04-35156	Therrel-Kizer Roofing, Inc.	04-35161
C.E.I. Florida, Inc.	04-35142	Harrington-Scanlon Roofing Company, Inc.	04-35157	Tuckahoe Metal & Roofing, Inc.	04-35162
CEI West Roofing Company, Inc.	04-35144	Register Contracting Company, Inc.	04-35166	Top Concepts, Inc.	04-35163
Cyclone Roofing Company	04-35145	Roofcare Construction Services, Inc.	04-35168	United Roofing & Construction, Inc.	04-35164
				Wright-Brown Roofing Company	04-35165

They are jointly administered under the name and case number CEI Roofing, Inc., et al; case number: 04-35113-HDH-11. **YOU ARE BEING PROVIDED WITH THIS NOTICE TO ADVISE YOU OF CERTAIN DEADLINES THAT EXIST IN THE CASES LISTED ABOVE.**

**Deadline to File Claim**

Pursuant to an Order entered by the Bankruptcy Court, all persons or entities with claims against any of the Debtors listed above must file a proof of claim, so that such proof of claim is received by the Docketing Agent, Lain, Faulkner & Co., P.C., 400 N. St. Paul Street, Suite 600, Dallas, Texas 75201 (the "Docketing Agent") on or before September 8, 2004. All proofs of claim in these cases must be **ACTUALLY RECEIVED** by the Docketing Agent on or before **September 8, 2004** (the "Bar Date"). **If the Docketing Agent does not ACTUALLY RECEIVE your proof of claim by the Bar Date, you may be forever barred from asserting or receiving payment for your claim.** Claims previously filed in any other bankruptcy case or lawsuits, other than proofs of claim filed in these cases, do not preserve your rights against these Debtors. You must still file a claim against a Debtor in these bankruptcy cases, if you wish to preserve your rights, even if you already have a lawsuit on file against any of the Debtors.

**How to File a Claim**

If you received this notice in the mail, a proof of claim form with instructions should have been enclosed. If you are reading this notice in a newspaper or other publication, you may download a proof of claim form and instructions from [www.ceiroofing.com](http://www.ceiroofing.com) or you may request one, in writing from the Docketing Agent, Lain, Faulkner & Co., P.C., 400 N. St. Paul Street, Suite 600, Dallas, Texas 75201.

The Docketing Agent, the Debtors' legal counsel, the Bankruptcy Court, the United States Trustee, and the Bankruptcy Clerk cannot provide you advice on whether or not to file a proof of claim or against which company you may have a claim. That is a matter for you to decide, in consultation with your own legal counsel.

**If you wish to file a claim, you must complete, sign and date the proof of claim form and return it to the Docketing Agent at the following address: Lain, Faulkner & Co., P.C., Attn: CEI Docketing Agent, 400 N. St. Paul Street, Suite 600, Dallas, Texas 75201.** The Docketing Agent will not accept proof of claim forms transmitted by facsimile. It is your responsibility to mail or otherwise transmit the completed and signed proof of claim form to the Docketing Agent sufficiently in advance of the Bar Date, to assure that the completed proof of claim form is actually received by the Docketing Agent on or before the Bar Date, September 8, 2004. **Please complete, sign and return a Form W-9 with your proof of claim.**

**Filing False or Baseless Claims**

**If you file a proof of claim, you will ultimately be required to prove that you actually have a valid claim against the Debtor. Penalties may be imposed for filing false or baseless claims, including possibly criminal penalties for knowingly filing a fraudulent claim.**

EXHIBIT C



**Instructions:**

This chart may be used to assist you in identifying the debtor's name against which you assert a claim and its case number. Please follow the steps below

- 1 Locate the name of the company against which you assert a claim in the right most column.
- 2 As many names are similar, verify the city and state for the company you identified in Step 1.
- 3 The name of the Debtor and case number appearing in the left 2 columns for the company identified should be inserted in the corresponding boxes on the 2nd line of the proof of claim form.

Case Number	Debtor	Address	City	State	Zip	Name in which Business Conducted
04-35125	Anthony Roofing	128 Edwards Avenue	Georgetown	KY	40324	Anthony Roofing Ltd. and Anthony Roofing, Ltd., a generalRoofing company
04-35125	Anthony Roofing	2555 White Oak Circle	Aurora	IL	60504	
04-35125	Anthony Roofing	351 W. James Street	Lancaster	PA	17603	C.E. Whitaker & Associates
04-35130	Avon Roof Services	44 Standish Avenue	West Orange	NJ	07052	Avon Roof Services, Inc. and Avon Roof Services, Inc., a generalRoofing company
04-35134	B&R Roofing	4667 North Blythe	Fresno	CA	93722	B&R Roofing Company and B&R Roofing Company, a generalRoofing company
04-35134	B&R Roofing	1899 Dennison Street	Oakland	CA	94606	
04-35139	Blackmore & Buckner Roofing	1256 Roosevelt Avenue	Indianapolis	IN	46202	Blackmore and Buckner Roofing, Inc. and Blackmore and Buckner Roofing, Inc., a generalRoofing company
04-35142	CEI Florida, Inc.	907 S. Hwy. 1792	DeBary	FL	32713	C.E.I. Florida, Inc. and generalRoofing
04-35113	CEI Roofing Inc	2140 Industrial Drive	Howell	MI	48843	CEI Roofing, Inc., a generalRoofing company (in MI)
04-35113	CEI Roofing Inc	3022 Wheelock	Dallas	TX	75220	CEI Roofing, Inc. and generalRoofing (in Texas)
04-35144	CEI West Roofing Co.	1881 West 13th Avenue	Denver	CO	80204	
04-35144	CEI West Roofing Co.	1625 Seventeenth St., Ste. 318	Denver	CO	80202	
04-35144	CEI West Roofing Co.	1625 Seventeenth St., Ste. 319	Denver	CO	80202	CEI West Roofing Company, Inc. and generalRoofing
04-35144	CEI West Roofing Co.	3257 Fitzgerald Road	Rancho Cordova	CA	95607	
04-35145	Cyclone Roofing Co	1126 Harper Road	Beckley	WV	25801	
04-35145	Cyclone Roofing Co	409 E. Ellerslie Avenue	Colonial Heights	VA	23834	Cyclone Roofing Company and generalRoofing
04-35145	Cyclone Roofing Co	13615 E. Independence Blvd.	Indian Trail	NC	28079	
04-35148	Dakota Leasing	3323 W. Commercial Blvd., Ste. 200	Fl Lauderdale	FL	33309	Dakota Leasing, Inc.
04-35152	GRI of South Florida	951 S. Andrews Avenue	Pompano Beach	FL	33069	GRI of South Florida, Inc. and generalRoofing
04-35153	GRI of West Florida	5423 N. 59th Street	Tampa	FL	33810	GRI of West Florida, Inc. and generalRoofing
04-35151	GeneralRoofing National Services	3323 W. Commercial Blvd., Ste. 200	Fl Lauderdale	FL	33309	generalRoofing National Services, Inc. and generalRoofing
04-35122	General Roofing Services, Inc (Parent)	3323 W. Commercial Blvd., Ste. 200	Fl Lauderdale	FL	33309	General Roofing Services, Inc. and GRS and General Roofing and generalRoofing and General Roofing, the National Leader Next Door and generalRoofing, the National Leader Next Door
04-35156	GRS Vendor Relations	3323 W. Commercial Blvd., Ste. 200	Fl Lauderdale	FL	33309	GRS Vendor Relations, Inc.

**Instructions:**

This chart may be used to assist you in identifying the debtor's name against which you assert a claim and its case number. Please follow the steps below

- 1 Locate the name of the company against which you assert a claim in the right most column.
- 2 As many names are similar, verify the city and state for the company you identified in Step 1.
- 3 The name of the Debtor and case number appearing in the left 2 columns for the company identified should be inserted in the corresponding boxes on the 2nd line of the proof of claim form.

Case Number	Debtor	Address	City	State	Zip	Name in which Business Conducted
04-35150	General Roofing Acquisition Corp.	3323 W. Commercial Blvd., Ste. 200	Ft Lauderdale	FL	33309	General Roofing Acquisition Corp.
04-35157	Harrington-Scanlon Roofing	2820 Roe Lane	Kansas City	KS	66103	Harrington-Scanlon Roofing Co., Inc. and Harrington-Scanlon Roofing Co., inc., a generalRoofing company
04-35166	Register Contracting Co	540 and 560 N. Lane Avenue	Jacksonville	FL	32254	Register Contracting Company, Inc. and generalRoofing
04-35188 04-35189	RoofCare, Inc. RoofCare Construction Services	157 Walsh Road	Yonkers	NY	10701	RoofCare, Inc. and generalRoofing
04-35168 04-35169	RoofCare, Inc. RoofCare Construction Services	959 State Street	Parth Amboy	NJ	08005	
04-35168 04-35169	RoofCare, Inc. RoofCare Construction Services	282 Woodmont Road, Unit 33	Milford	CT	06480	
04-35158	Roofers, Inc.	325 W. 23rd Street	Baltimore	MD	21211	Roofers, incorporated and generalRoofing
04-35158	Roofers, Inc.	2234 Sisson Street	Baltimore	MD	21211	
04-35159	S&B Roofing Services	2452 Advanced Business Center Drive	Columbus	OH	43228	S&B Roofing Services, Inc. and generalRoofing
04-35159	S&B Roofing Services	184 W. Sheffield	Pontiac	MI	48340	
04-35160	Specialty Associates	11122 West Rogers Street	West Allis	WI	53227	Specialty Associates, Inc. and generalRoofing
04-35160	Specialty Associates	N13743 Fairview Road	Fairchild	WI	54741	
04-35170	SAI Wholesale Distributors	11122 West Rogers Street	West Allis	WI	53227	SAI Wholesale Distributors, Inc.
04-35161	Therrel-Kizer Roofing	4990 N. Church Lane SE	Smyrna	GA	30080	Therrel-Kizer Roofing, Inc. and Therrel-Kizer Roofing, Inc., a generalRoofing company
04-35163	Top Concepts	13434 and 13436 McGrath	Houston	TX	77047	Top Concepts, Inc. and generalRoofing
04-35163	Top Concepts	720 Bastrop Hwy., #308	Austin	TX	78714	
04-35162	Tuckahoe Metal & Roofing	70 St. Casimir Street	Yonkers	NY	10701	Tuckahoe Metal & Roofing, Inc. and Tuckahoe Metal & Roofing, Inc., a generalRoofing company and General Decks Co. and Tuckahoe Restoration
04-35164	United Roofing & Construction	3580 Commerce Circle	Memphis	TN	38118	United Roofing & Construction, Inc. and generalRoofing
04-35164	United Roofing & Construction	3611 Industrial Blvd.	Laurel	MS	39440	
04-35164	United Roofing & Construction	209-B Industrial Drive	Ridgeland	MS	39157	
04-35164	United Roofing & Construction	1543 Delplaza, Suite 6	Baton Rouge	LA	70815	
04-35165	Wright-Brown Roofing	11710 Cloverdale Avenue	Detroit	MI	48204	Wright-Brown Roofing Company and Wright-Brown Roofing Company, a generalRoofing company

## Request for Taxpayer Identification Number and Certification

Give form to the  
 requester. Do not  
 send to the IRS.

Print or type  
 See Specific instructions on page 2.

Name	
Business name, if different from above	
Check appropriate box: <input type="checkbox"/> Individual/Sole proprietor <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Other ▶ _____	
<input type="checkbox"/> Exempt from backup withholding	
Address (number, street, and apt. or suite no.)	Requester's name and address (optional)
City, state, and ZIP code	CEI Roofing, Inc. C/O Lain, Faulkner and Co. 400 N. St. Paul, Suite 600 Dallas, TX 75201
List account number(s) here (optional)	

### Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see **How to get a TIN** on page 3.

Social security number

OR

Employer identification number

**Note:** If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

### Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. person (including a U.S. resident alien).

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. (See the instructions on page 4.)

**Sign Here**

Signature of U.S. person ▶

Date ▶

### Purpose of Form

A person who is required to file an information return with the IRS, must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

**U.S. person.** Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee.

**Note:** If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

**Foreign person.** If you are a foreign person, use the appropriate Form W-8 (see Pub. 515, Withholding of Tax on Nonresident Aliens and Foreign Entities).

### Nonresident alien who becomes a resident alien.

Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the recipient has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement that specifies the following five items:

1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
2. The treaty article addressing the income.
3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
4. The type and amount of income that qualifies for the exemption from tax.
5. Sufficient facts to justify the exemption from tax under the terms of the treaty article.