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the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

**IN RE:**

**CEI ROOFING, INC., et al.**

**Debtors**

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**CASE NO. 04-35113-HDH-11  
(Jointly Administered)**

**AMENDED CERTIFICATE OF SERVICE**

TO ALL PARTIES ON THE ATTACHED SERVICE LIST:

Please take notice on Monday, May 17, 2004 the Debtor filed the following pleadings and notices (collectively, the “Pleadings”):

- Debtors’ First M&M Lien Schedule.
- Amended Emergency Motion for an Order Pursuant to Section 105(a) of the Bankruptcy Code Authorizing Debtors to Honor Certain Prepetition Warranties.
- Amended Emergency Motion for Order Authorizing Debtors to Pay Critical Prepetition Supplier Claims.
- Motion for Authority to Enter into a Secured Charge Account Agreement with Wright Express Financial Services Corporation.
- Motion for Setting and Request for Expedited Hearing Regarding Motion for Authority to Enter into a Secured Charge Account Agreement with Wright Express Financial Services Corporation.
- Expedited Application of the Debtors Pursuant to Sections 156(c) of Title 28 of the United States Code and Sections 327(a) and 328 of the Bankruptcy Code for

Authorization to Employ and Retain Lain, Faulkner & Co. as Official Claims and Noticing Agent, Accountant and Financial Advisor.

- Motion for Setting and Request for Expedited Hearing Regarding Expedited Application of the Debtors Pursuant to Sections 156(c) of Title 28 of the United States Code and Sections 327(a) and 328 of the Bankruptcy Code for Authorization to Employ and Retain Lain, Faulkner & Co. as Official Claims and Noticing Agent, Accountant and Financial Advisor.
- Expedited Application of the Debtors Pursuant to Section 327(a) of the Bankruptcy Code for Authorization to Employ and Retain Gulf Atlantic Capital Corporation as Financial Advisors.
- Motion for Setting and Request for Expedited Hearing Regarding Expedited Application of the Debtors Pursuant to Section 327(a) of the Bankruptcy Code for Authorization to Employ and Retain Gulf Atlantic Capital Corporation as Financial Advisors.
- Agenda Letter for Hearing Scheduled for Thursday, May 20, 2004 at 1:30 p.m.
- Debtor's Witness and Exhibit List for May 20, 2004 Omnibus Hearing.
- Notice of Hearing Regarding Emergency Motion for Order Staying Governmental Entities or Revoking Licenses.
- Amended Notice of Reset Hearing Regarding Expedited Motion for an Administrative Order Pursuant to Section 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals.

The certificates of service on the Pleadings indicates that the Pleadings were served via overnight delivery to the parties on the attached service list on May 17, 2004. Although the Debtor delivered the Pleadings to a third-party service provider for copying and service on May 17, 2004, the Pleadings were not served on certain of the parties on the service list May 17, 2004. Rather the Pleadings were served on certain of the parties by overnight delivery on May 18, 2004.

Dated this 21<sup>st</sup> day of May, 2004.

