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Attorneys for CEI Roofing, Inc., et al.,  
the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

**IN RE:**

**CEI ROOFING, INC., et al.**

**Debtors**

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**CASE NO. 04-35113-HDH-11  
(Jointly Administered)**

**NOTICE OF RESET HEARING**

TO ALL PARTIES ON THE ATTACHED SERVICE LIST:

Please take notice that the final hearing on the *Debtors' Motion For Final Order (i) Authorizing Secured and Super-Priority Financing and Use of Cash Collateral Pursuant to Sections 361, 363, 364 and 507(b), (ii) Modifying Automatic Stay under Section 362, and (iii) Granting Other Related Relief [Docket No. 31]* is reset from May 24, 2004 to **Monday, May 27, 2004 at 10:00 A.m.** in the courtroom of the Honorable Harlin D. Hale, United States Bankruptcy Judge, 1100 Commerce Street, Dallas, Texas 75242.

Dated this 21<sup>st</sup> day of May, 2004.

AKIN GUMP STRAUSS HAUER & FELD LLP

By:                                 /s/Keith Miles Aurzada                                

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ATTORNEYS FOR CEI ROOFING, INC., ET AL., THE  
DEBTORS AND DEBTORS IN POSSESSION

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a true and correct copy of the foregoing was served on the parties listed on the attached service list via regular United States First Class Mail on the 21<sup>st</sup> day of May, 2004.

                                /s/Keith Miles Aurzada                                  
Keith Miles Aurzada