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the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:

CEI ROOFING, INC., et al.

Debtors

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**CASE NO. 04-35113-HDH-11
(Jointly Administered)**

AMENDED NOTICE OF RESET HEARING

TO ALL PARTIES ON THE ATTACHED SERVICE LIST:

Please take notice that the final hearing on the *Debtors' Motion For Final Order (i) Authorizing Secured and Super-Priority Financing and Use of Cash Collateral Pursuant to Sections 361, 363, 364 and 507(b), (ii) Modifying Automatic Stay under Section 362, and (iii) Granting Other Related Relief [Docket No. 31]* is reset from May 24, 2004 to **Thursday, May 27, 2004 at 10:00 A.m.** in the courtroom of the Honorable Harlin D. Hale, United States Bankruptcy Judge, 1100 Commerce Street, Dallas, Texas 75242.

Dated this 21st day of May, 2004.

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/Keith Miles Aurzada

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ATTORNEYS FOR CEI ROOFING, INC., ET AL., THE
DEBTORS AND DEBTORS IN POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing was served on the parties listed on the attached service list via regular United States First Class Mail on the 21st day of May, 2004.

 /s/Keith Miles Aurzada
Keith Miles Aurzada