



**ENTERED**

TAWANA C. MARSHALL, CLERK  
THE DATE OF ENTRY IS  
ON THE COURT'S DOCKET

**The following constitutes the order of the Court.**

**Signed May 24, 2004.**

*Hamilton DeWayne Hale*  
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

**IN RE :** §  
§ **CASE NO. 04-35113-HDH-11**  
**CEI ROOFING, INC., et al.** § **(Jointly Administered)**  
§  
**Debtors** § **Hearing Date: May 20, 2004**

**ORDER GRANTING EXPEDITED APPLICATION OF THE  
DEBTOR PURSUANT TO SECTION 156(c) OF TITLE 28 OF THE  
UNITED STATES CODE AND SECTIONS 327(a) OF THE  
BANKRUPTCY CODE FOR AUTHORIZATION TO EMPLOY AND  
RETAIN LAIN, FAULKNER & CO. AS OFFICIAL CLAIMS AND  
NOTICING AGENT, ACCOUNTANT AND FINANCIAL ADVISOR**

Upon the Expedited Application of the Debtors Pursuant to Section 156(c) of Title 28 of the United States Code and Sections 327(a) of the Bankruptcy Code for Authorization to Employ and Retain Lain, Faulkner & Co. as Official Claims and Noticing Agent, Accountant and Financial Advisor (“Application”). The Court, having jurisdiction to consider the Application, having heard the evidence and statements of counsel regarding the Application, and finding that no further notice be needed, it is therefore

**ORDERED**, that all capitalized terms not defined herein shall have the meaning given to them in the Application; and it is further

**ORDERED**, that the Application is approved on an interim basis from the Petition Date; and it is further

**ORDERED**, that the Debtors are authorized to retain and employ Agent effective from the Petition Date to perform the services described in the Application and to receive, maintain, record, and otherwise administer the proofs of claim filed in these Chapter 11 cases and to assist the Debtors in the reconciliation and resolution of claims; and it is further

**ORDERED**, that Agent is appointed as agent for the Clerk and custodian of court records and, as such, is designated as the authorized repository for all proofs of claims filed in these Chapter 11 cases and is authorized and directed to maintain an official claims register for each of the Debtors and to provide the Clerk with a certified duplicate thereof on a monthly basis unless otherwise directed by the Clerk; and it is further

**ORDERED**, that Agent is authorized and directed to perform all related tasks to process the proofs of claims and maintain a claims register; and it is further

**ORDERED**, that the Debtors are authorized and directed to obtain a special post office box for the receipt of proofs of claim; and it is further

**ORDERED**, that Agent is authorized to take such other action to comply with all duties set forth in the Application and this Order including assisting the Debtors in preparing the Debtors' matrices, mailing notices, and preparing the Debtors' schedules of assets and liabilities and statements of financial affairs upon appropriate authorization from the Debtor's consistent with Agent's engagement; and it is further

**ORDERED**, if these cases convert to cases under chapter 7, Agent will continue to be paid for its services until the claims filed in the chapter 11 cases have been completely processed; if claims agent representation is necessary in the converted chapter 7 cases, Agent will continue to be paid in accordance with 28 U.S.C. § 156(c) under the terms set out herein; and it is further

**ORDERED**, that in the event Agent is unable to provide the services set out in this Order; Agent will immediately notify the Clerk and the Debtors' attorneys and will have all original proofs of claim and computer information turned over to another claims agent with the advice and consent of the Clerk and Debtors' attorneys; and it is further

**ORDERED**, that all objections to the Application shall be filed and served on the Office of the United States trustee and counsel for the Debtors within fifteen (15) days of entry of this Order (the "Objection Deadline"); and it is further

**ORDERED**, that if no objections are received by the Objection Deadline this Order shall be deemed final without further hearing; and it is further

**ORDERED**, that if an objection is timely filed and served, the Debtors shall set the Application for hearing at the next regularly scheduled weekly hearing date set in these Chapter 11 cases; and it is further

**ORDERED**, that Agent shall be compensated by filing application for compensation under Section 330 and 331 of the Bankruptcy Code and any administrative order of this Court concerning the compensation of professionals in the above-referenced jointly administered cases.

### END OF ORDER ###

**SUBMITTED BY:**

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