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the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:

CEI ROOFING, INC., et al.

Debtors

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**CASE NO. 04-35113-HDH-11
(Jointly Administered)**

NOTICE OF HEARING

TO ALL PARTIES ON THE ATTACHED SERVICE LIST:

Please take notice that the hearing on the *Emergency Motion to File Exhibits A and B to the Expedited Motion to Approve Key Employee Retention Plan Under Seal* [Docket No. 188] is set for **Thursday, May 27, 2004 at 10:00 a.m.** in the courtroom of the Honorable Harlin D. Hale, United States Bankruptcy Judge, 1100 Commerce Street, Dallas, Texas 75242.

If you wish to participate by telephone, the dial-in information is set forth below:

Dial In: (888) 622-5357
Participant Code: 165986

