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the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:

CEI ROOFING, INC., et al.

Debtors

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**CASE NO. 04-35113-HDH-11
(Jointly Administered)**

NOTICE OF FINAL HEARING

TO ALL PARTIES ON THE ATTACHED SERVICE LIST:

Please take notice that the a final hearing on the *Expedited Motion to Approve Key Employee Retention Plan* [Docket No. 186] is set for **Monday, June 14, 2004 at 2:00 p.m.** in the courtroom of the Honorable Harlin D. Hale, United States Bankruptcy Judge, 1100 Commerce Street, Dallas, Texas 75242.

Dated this 28th day of May, 2004.

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ Charles R. Gibbs

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ATTORNEYS FOR CEI ROOFING, INC., ET AL., THE
DEBTORS AND DEBTORS IN POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing was served on the parties listed on the attached service list via regular United States first class mail on the 28th day of May, 2004.

 /s/ Randell J. Gartin
Randell J. Gartin