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May 28, 2004

VIA FACSIMILE

The Honorable Harlin D. Hale
United States Bankruptcy Court
1100 Commerce Street
Dallas, Texas 75242

Re: *In re CEI Roofing, Inc.*, 04-35113 - Agenda Letter for Hearing Scheduled for
Thursday, June 3, 2004 at 9:00 a.m.

Dear Judge Hale:

The purpose of this correspondence is to update you regarding the status and proposed disposition of the following matters set for hearing on the Court's Docket for **Thursday, June 3, 2004 at 9:00 a.m.**

1. Emergency Motion for Interim Order (I) Authorizing Secured and Super-Priority Financing and Use of Cash Collateral Pursuant to Sections 361, 363 and 507(B), (II) Modifying Automatic Stay Under Section 362, (III) Granting Other Related Relief, and (IV) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 [Docket No. 31]

STATUS: Interim Order was filed on May 6, 2004, and a Second Supplement to the Interim Order was uploaded on May 27, 2004. No objections have been filed. This matter will go forward as scheduled.

Sincerely,



Charles R. Gibbs

cc: Master Service List (via Regular United States Mail)

**MASTER SERVICE LIST FOR
CEI ROOFING, INC. ET AL.
CASE NO. 04-35113
(Document No. 5509163)**

CHAPTER 11 680686.0001

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